

DHFL/CSD/2018/1117

4th June, 2018



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The Manager Listing Department Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001 Fax no. 2272 2082 / 3132/ 3121	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.Fax No. 26598237 / 38
Scrip Code : 511072	Scrip Code : DHFL

Dear Sir (s),

Reg.: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Ref.: Intimation with respect to allotment of Secured Redeemable Non-Convertible Debentures (NCD's)

In accordance with the authority granted by the Board of Directors of the Company at its meeting held on 30th April, 2018 to the NCD Public Issue Committee of the Board, in respect of the Public Issue of Secured Redeemable Non-Convertible Debentures ("NCDs") having face value of Rs.1,000 each for an amount of Rs. 3,00,000 Lakh with an option to retain oversubscription of upto Rs.9,00,000 lakh aggregating upto Rs.12,00,000 Lakh ("Issue"), the NCD Public Issue Committee of the Board had at its meeting held today i.e. Monday, 4th June, 2018, which commenced at 11.30 a.m. and concluded at 12.15 p.m. has based on the Basis of Allotment as approved in consultation with the Designated stock exchange i.e. BSE Ltd., approved the allotment of 10,94,47,863 Secured Redeemable Non-Convertible Debentures having face value of Rs. 1000 each aggregating up to Rs. 10,94,478.63 Lakh to the respective successful applicants in various series under the four different categories, in terms of the Shelf Prospectus and Tranche 1 Prospectus dated 14th May, 2018.

The said NCDs shall be listed on National Stock Exchange of India and the BSE Limited.

Kindly take the same on record.

Thanking you,

Yours Faithfully,
for Dewan Housing Finance Corporation Limited


Niti Arya
Company Secretary
FCS No- 5586

