

DHFL/CSD/2017-18/1201

Date: 28 August 2018

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Stock Code : 511072	Stock Code : DHFL

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 ("SEBI Listing Regulations")

Reg.: Allotment of Secured Redeemable Non-Convertible Debentures (NCD's) on a private placement basis

With reference to our letter dated 21st August, 2018 intimating the Company's proposal to issue, Secured Redeemable Non-Convertible Debentures of face value of Rs. 10 lakh each ("NCDs"), amounting to Rs. 500 Crore plus a Greenshoe Option of an amount of Rs. 500 Crore on Private Placement basis and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorisation, the Members of the Finance Committee of the Board of Directors have at their meeting held today i.e. on Tuesday, 28th August, 2018 (which commenced at 11.15 a.m. and concluded at 12.15 p.m.), inter-alia allotted 5000 Secured, Redeemable, Non-Convertible Debentures (NCDs), on the key terms as mentioned below:

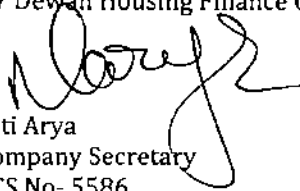
Sl. No.	Particulars	Series 24 - Tranche 1
1.	NCDs allotted	5000 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each aggregating to Rs. 500 crore.
2.	Name of the Stock Exchange(s) where the NCDs are to be Listed	BSE Limited
3.	Tenure of NCDs	4 years
	(a) Date of Allotment	28 th August, 2018
	(b) Date of Maturity	26 th August, 2022
4.	Put / Call Option	None
5.	Coupon/ Interest offered:	9.24% p.a. (Payable Semi-annually)
6.	Charge/ Security, if any, Created over the assets	First pari-passu charge with the other lenders on the business assets including receivables, investments and assets of the Company.
7.	Rating of the Instrument	CARE AAA; Stable by CARE Ratings and BWR AAA ; Stable by Brickwork Ratings

Request you to kindly take note of the same.

Thanking you,

Yours sincerely,

for Dewan Housing Finance Corporation Limited


Niti Arya
Company Secretary
FCS No- 5586

