



Changing Rules Changing Lives

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DHFL/CSD/2018-19/1064

18th April, 2018

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Kind Attn. DCS -CRD	Kind Attn. Head - Listing
Stock Code : 511072	Stock Code : DHFL

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 ("SEBI Listing Regulations")

Reg: Allotment of secured Rupee Denominated Notes under the Medium Term Notes programme

Dear Sir/Madam,

With reference to our letter dated 9th January, 2018 intimating regarding approval of the Board for setting up of Medium Term Note programme for raising of funds by way of issue of secured Rupee denominated Notes overseas to be settled in USD for an amount not exceeding USD 2 billion and pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that in terms of the Board of Directors authorisation dated 9th January, 2018, the Members of the Finance Committee of the Board of Directors of the Company have at their meeting held today, i.e. Wednesday, 18th April, 2018 (which commenced at 8.05 p.m. and concluded at 8.45 p.m.), inter alia approved allotment of INR denominated USD settled 10,000,000,000 8.50% Notes due in the year 2023 under the U.S.\$ 2,000,000,000 Medium Term Note Programme on the key terms mentioned below:

Sr No	Particulars	Details
1.	Form of Notes	Registered Notes
2.	Specified currency or currencies	The lawful currency of India (Indian Rupees or INR), provided that all payments in respect of the Notes will be made in United States Dollars (U.S.\$)
3.	Aggregate Nominal Amount: a) Series b) Tranche	INR 10,000,000,000 INR 10,000,000,000
4.	Issue Price	98.972% of the Aggregate Nominal Amount
5.	Net Proceeds	INR 9,897,200,000



Dewan Housing Finance Corporation Ltd.
Corporate Identity Number (CIN) - L65910MH1984PLC032639
Regd. Office: Warden House, 2nd Floor, Sir P.M. Road, Fort, Mumbai-400 001
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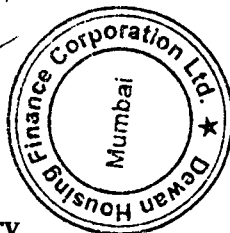
6.	Issue Date	18 April 2018
7.	Maturity Date	18 April 2023
8.	Interest Basis	8.50% Fixed Rate
9.	Charged Property	First ranking pari passu charge, all right, title, interest, benefits, claims and demands, whatsoever of the Issuer in, to and in respect of, the Receivables (as defined in the deed of hypothecation entered by the Issuer in favour of IDBI Trusteeship Services Limited on or before the Issue Date (the Deed of Hypothecation)), other than the Excluded Assets (as defined in the Deed of Hypothecation)

We request you to take note of the above.

Thanking you.

Yours sincerely

for **DEWAN HOUSING FINANCE CORPORATION LIMITED**



Niti Arya
Company Secretary

Encl: As above