

DHFL/CSD/2017-18/ 1054
Date: 12 April 2018

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Stock Code : 511072	Stock Code : DHFL

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 ("SEBI Listing Regulations")

Reg.: Allotment of 10,000 Unsecured Redeemable Rated Listed Non-Convertible Debentures (NCD's) in the nature of Subordinated Debt (Tier II)

With reference to our letter dated 6th April, 2018 intimating the Company's proposal to issue, Non-Convertible Subordinated Unsecured Debentures of face value of Rs. 10 lakh each, amounting to Rs. 1000 Crore on Private Placement basis and pursuant to Regulation 30 and other applicable provisions of SEBI Listing Regulations, we wish to inform that in terms of the Board of Directors authorization dated 22nd January, 2018, the Members of the Finance Committee of the Board of Directors by way of circular resolution today i.e. on Thursday, 12th April, 2018, have approved the allotment of 10,000 Unsecured Redeemable Rated Listed Non-Convertible Debentures (NCD's) in the nature of Subordinated Debt (Tier II), on the key terms as mentioned below:

Sl. No.	Particulars	Series 13
1.	NCDs allotted	10,000 Unsecured Redeemable Rated Listed Non-Convertible Debentures (NCD's) in the nature of Subordinated Debt (Tier II) amounting to Rs. 1000 Crore
2.	Name of the Stock Exchange(s) where the NCDs are to be Listed	BSE Limited
3.	Tenure of NCDs	10 year
	(a) Date of Allotment	12 th April, 2018
	(b) Date of Maturity	12 th April, 2028
4.	Put / Call Option	None
5.	Coupon/ Interest offered:	8.80% p.a.
6.	Charge/ Security, if any, Created over the assets	Unsecured
7.	Rating of the Instrument	CARE AA+; Stable by CARE & BWR AAA by Brickworks.

Request you to kindly take note of the same.

Thanking you,

Yours sincerely,

for Dewan Housing Finance Corporation Limited


P.K. Kumar

Sr. Chief Manager - Secretarial

