



Changing Rules Changing Lives

National Office : DHFL House, 3<sup>rd</sup> - 7<sup>th</sup> Floor,  
19 Sahar Road, Off Western Express Highway,  
Vile Parle (East), Mumbai - 400 099.  
T: +91 22 7158 3333 / 2921 2333  
F: +91 22 7158 3344

DHFL/CSD/2018/1048

Date: 06 April 2018

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue Non- Convertible Subordinated Unsecured Debentures amounting to Rs. 1000 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 33<sup>rd</sup> Annual General Meeting held on 21<sup>st</sup> July, 2017, on the terms and conditions as mentioned below:

Sr. No.	Particulars	Issue Details
1	Issue Size	Rs. 1000 Crore
2	Issue opening date	11-04-2018
3	Issue Closing date	11-04-2018
4	Deemed Date of Allotment	12-04-2018
5	To be listed with	BSE Limited
6	Tenure	10 Years
7	Put/Call Option	None
8	Coupon/ Interest offered:	8.80% p.a.
9	Charge/ Security, if any, Created over the assets	Unsecured
10	Rating of the Instrument:	CARE AA+ by CARE & BWR AAA by Brickworks

You are requested to take note of the same in your records.

Thanking you,  
Yours sincerely,

for Dewan Housing Finance Corporation Limited

Niti Arya  
Company Secretary  
FCS No- 5586

