



Changing Rules Changing Lives

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DHFL/CSD/2018/1199

Date: 24 August 2018

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue Secured Redeemable Non-Convertible Debentures amounting to Rs. 1000 Crore plus a Greenshoe option of upto Rs. 1000 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 34<sup>th</sup> Annual General Meeting held on 27<sup>th</sup> June, 2018, on the terms and conditions as mentioned below:


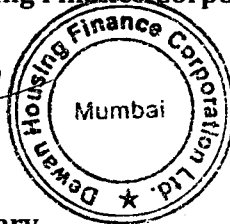
Sr. No.	Particulars	Issue Details
1	Issue Size	Rs. 1000 Crore, plus a Greenshoe option of upto Rs. 1000 Crore.
2	Issue opening date	30-08-2018
3	Issue Closing date	30-08-2018
4	Deemed Date of Allotment	31-08-2018
5	To be listed with	BSE Limited
6	Tenure	4 Years
7	Put/Call Option	None
8	Coupon/ Interest offered:	364 day T-bill Linked
9	Charge/ Security, if any, Created over the assets	Secured
10	Rating of the Instrument:	CARE AAA by CARE

You are requested to take note of the same in your records.

Thanking you,

Yours sincerely,

for Dewan Housing Finance Corporation Limited

Niti Arya  
Company Secretary  
FCS No- 5586