

DHFL/CSD/2018/1194

Date: 21 August 2018

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| The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001. | The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051 |
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Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue Secured Redeemable Non-Convertible Debentures amounting to Rs. 500 Crore plus a Greenshoe option of upto Rs. 500 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 34th Annual General Meeting held on 27th June, 2018, on the terms and conditions as mentioned below:

| Sr. No. | Particulars | Issue Details |
|---------|---|---|
| 1 | Issue Size | Rs. 500 Crore, plus a Greenshoe option of upto Rs. 500 Crore. |
| 2 | Issue opening date | 27-08-2018 |
| 3 | Issue Closing date | 27-08-2018 |
| 4 | Deemed Date of Allotment | 28-08-2018 |
| 5 | To be listed with | BSE Limited |
| 6 | Tenure | 4 Years |
| 7 | Put/Call Option | None |
| 8 | Coupon/ Interest offered: | 9.24% p.a. (payable Semi-Annually) |
| 9 | Charge/ Security, if any, Created over the assets | Secured |
| 10 | Rating of the Instrument: | CARE AAA by CARE and BWR AAA by BRICKWORKS |

You are requested to take note of the same in your records.

Thanking you,

Yours sincerely,

for Dewan Housing Finance Corporation Limited


Niti Arya
Company Secretary
FCS No- 5586

