

DHFL/CSD/2018-19/ 1360

Date: 21 February 2019

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The Manager Listing Department Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001 Fax no. 2272 2082 / 3132/ 3121	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051. Fax No. 26598237 / 38
Scrip Code : 511072	DHFL

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 ("SEBI Listing Regulations")

Dear Sir/madam,

Sub: - Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015.

Please note that by way of our intimation dated 18 December 2018, the stock exchanges were intimated that Dewan Housing Finance Corporation Limited ("**Company**"), pursuant to the approval of its board of directors at their meeting held on 18 December 2018, entered into a binding term sheet with DHFL Advisory & Investments Private Limited ("**DAIPL**") and PGLH of Delaware, Inc. ("**Acquirer**") on 18 December 2018 regarding:

- (i) divestment of the Company's stake in DHFL Pramerica Asset Managers Private Limited ("**DPAM**") (17.12% stake held directly, and 32.88% stake held through the Company's wholly-owned subsidiary, DAIPL) to the Acquirer; and
- (ii) divestment of the Company's stake in DHFL Pramerica Trustees Private Limited ("**DPTL**") (50% stake held directly) to the Acquirer.

In furtherance of the term sheet and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and as per the Board authorisation we hereby inform you that the Company, DAIPL, Acquirer, DPAM and DPTL have entered into a share purchase agreement on 21st February 2019 for the proposed transaction.

The proposed transaction is subject to applicable regulatory and other approvals and certain other conditions. Further announcements will be made at an appropriate stage.

Kindly take the above on record.

Thanking you.

Yours sincerely,

for Dewan Housing Finance Corporation Limited



Niti Arya
Company Secretary
FCS No. - 5586

