

DHFL/CSD/2018-19/ 1222
Date : 22 September 2018

National Office : DHFL House, 3rd - 7th Floor,
19 Sahar Road, Off Western Express Highway,
Vile Parle (East), Mumbai - 400 099.
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|---|---|
| The Manager, Listing Department Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001. | The Manager, Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051. |
| Stock Code : 511072 | Stock Code : DHFL |

Dear Sir/Madam

Sub: Intimation in respect of Credit Ratings under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["SEBI Listing Regulations"]

Further to our earlier letter ref no. DHFL/CSD/2018-19/1221 dated 21st September, 2018 submitting press release issued by the Company in respect of the market volatility in the price of equity shares of the Company on 21st September, 2018 on the stock exchanges, we wish to inform you that CARE Ratings Limited (CARE), vide its letters dated 22nd September, 2018, has re-affirmed its credit ratings as per the details mentioned herein under:

| Facilities/Instruments | Amount (in crore) | Ratings | Remarks |
|--|-------------------|--|------------|
| Non-Convertible Debentures | Rs. 17,655.12 | CARE AAA; Stable (Triple A; Outlook:Stable) | Reaffirmed |
| Subordinated Debt | Rs. 2,205 | CARE AA+ ; Stable (Double A Plus; Outlook:Stable) | |
| Perpetual Debt | Rs. 1300 | CARE AA ; Stable (Double A; Outlook:Stable) | |
| Non-Convertible Debentures (Public Issue) | Rs. 29,000 | CARE AAA; Stable (Triple A; Outlook:Stable) | |
| Non - Convertible Redeemable Cumulative Preference Share | Rs. 750 | CARE AA+ (RPS);Stable [Double A Plus (Redeemable Preference Shares); Outlook: Stable] | |
| Fixed Deposit Programme | Rs. 20,000 | CARE AAA (FD); Stable [Triple A (Fixed Deposit); Outlook Stable] | |
| Commercial Paper (CP) Issue | Rs. 15,000 | CARE A1+ (A One Plus) | |
| Long Term Bank facilities | Rs. 42,713.80 | CARE AAA; Stable (Triple A; Outlook:Stable) | |

Kindly acknowledge the receipt and take the same on your records.

Thanking you.

Yours sincerely,

for Dewan Housing Finance Corporation Limited



Niti Arya
Company Secretary
(FCS-5586)

