

DHFL/CSD/2017-18/ 885  
Date : 27 September 2017

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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**Ref: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).**

**Reg.: Allotment of Secured Redeemable Non-Convertible Debentures (NCD's) on a private placement basis**

Dear Sir/ Madam,

With reference to our letter dated 22<sup>nd</sup> September, 2017 respectively intimating the Company's proposal to issue, Secured Redeemable Non-Convertible Debentures of face value of Rs. 10 lakh each ("NCDs"), amounting to Rs. 500 Crore along with a Greenshoe Option of an amount of Rs. 500 Crore on Private Placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated 21<sup>st</sup> July, 2017, the Members of the Finance Committee of the Board of Directors have at their meeting held today, i.e., 27<sup>th</sup> September, 2017, which commenced at 3.00 p.m. and concluded at 4.40 p.m. allotted 5000 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") on partly paid up basis on the receipt of Rs. 25.00 Crore, inter alia, on the key terms as mentioned herein below:

Sl. No.	Particulars	Series 22
1.	Issue Size	Rs. 500 Crore (Rupees Five Hundred Crore) out of which Rs 25 crore received as initial subscription amount @ Rs. 50,000 per NCD and additional subscription amount to be received of Rs. 9,50,000 per NCD payable on 1 Year 1 day from deemed date of allotment.
2.	Name of the Stock Exchange(s) where the NCDs are to be Listed	BSE Limited
3.	Tenure of NCDs	1094 Days
	(a) Date of Allotment	27 <sup>th</sup> September, 2017
	(b) Date of Maturity	25 <sup>th</sup> September, 2020
4.	Put Call Option	Put option at the end 1 Year and 1 Day from deemed date of allotment.
5.	Coupon/ Interest offered:	7.25% p.a. for Year 1; 7.55% p.a. for Year 2 and Year 3
6.	Charge/ Security, if any, Created over the assets	First pari-passu charge with the other lenders on the business assets including receivables, investments and assets of the Company.
7.	Rating of the Instrument:	CARE AAA by CARE and BWR AAA by BRICKWORKS

Kindly acknowledge receipt and take the same on your records.

Thanking you  
Yours sincerely,

for Dewan Housing Finance Corporation Ltd.

  
Niti Arya  
Company Secretary  
FCS 5586

