



Changing Rules Changing Lives

Corporate Office : TCG Financial Center,
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DHFL/CSD/2017-18/ 845
3rd August, 2017

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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Ref: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Sub: Allotment of Non-Convertible Unsecured Subordinated Perpetual Bonds in the nature of Debentures.

Dear Sir/ Madam,

With reference to our letter dated 28th July, 2017 intimating the Company's proposal to issue, Non-Convertible Unsecured Subordinated Perpetual Bonds in the nature of Debentures upto an amount of Rs. 500 Crore on Private Placement basis and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated 21st July, 2017, the Members of the Finance Committee of the Board of Directors have at their meeting held today, i.e., Thursday, 3rd August, 2017, which commenced at 2.45 p.m. and concluded at 4.15 p.m. allotted 5,000 Non-Convertible Unsecured Subordinated Perpetual Bonds in the nature of Debentures of face value Rs. 10 lakh each ("NCDs"), aggregating to Rs. 500 crore, on the key terms as mentioned herein below:

Sl. No.	Particulars	Series 6
1.	Amount	Rs. 500 Crore (Rupees Five Hundred Crore Only)
2.	Name of the Stock Exchange(s) where the NCDs are to be Listed	The National Stock Exchange of India Ltd.
3.	Tenure	Perpetual
4.	Put Option	N.A.
5.	Call Option	After 10 years from the Deemed Date of Allotment and every year thereafter.
6.	Coupon Rate	9.85% p.a.
7.	Charge / Security, if any created over the assets	Unsecured.
8.	Rating of the Instrument	CARE AA by CARE and BWR AA+ by Brickworks

You are requested to take note of the same in your records.

for Dewan Housing Finance Corporation Ltd.


Niti Arya
Company Secretary
FCS 5586

