



DHFL/CSD/2017/799

Date : 23 June 2017

Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.
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To,
National Stock Exchange of India Limited
Wholesale Debt Market Segment
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400 051.

Reg.: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Ref.: Intimation with respect to allotment of Secured Redeemable Non-Convertible Debentures (NCD's)

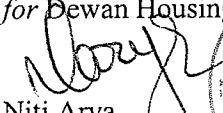
Dear Sir/ Madam,

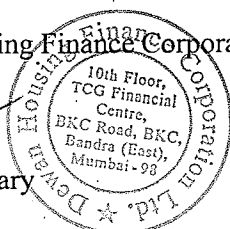
With reference to our letters dated 16th June, 2017 and 21st June, 2017 respectively intimating the Company's proposal to issue, Secured Redeemable Non-Convertible Debentures of face value of Rs. 10 lakh each ("NCDs"), aggregating to Rs. 150 Crore, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated 3rd May, 2017, the Members of the Finance Committee of the Board of Directors has in their meeting held today, i.e., 23rd June, 2017, which commenced at 03.30 p.m. (15.30 Hrs) and concluded at 04.15 p.m. (16.15 Hrs) allotted 1,500 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs"), aggregating to Rs. 150 crore, on the key terms as mentioned herein below:

Sl. No.	Particulars	Series 19
1.	Amount	Rs.150 crore
2.	Name of the Stock Exchange(s) where the NCDs are proposed to be Listed	The National Stock Exchange of India Ltd
3.	Tenure of NCDs	1,095 Days
	(a) Date of Allotment	23 rd June, 2017
	(b) Date of Maturity	23 rd June, 2020
	Put/Call Option	Put option at the end 1 Year 1 Day.
4.	Coupon/ Interest	8.00% p.a. (Coupon will step down to 7.60% p.a. in case put option is exercised.)
5.	Charge/ Security, if any, Created over the assets	First pari-passu charge with the other lenders on the business assets including receivables, investments and assets of the Company.
6.	Rating(s) of the Instrument	CARE AAA by CARE and BWR AAA by Brickworks Rating.

Kindly acknowledge receipt and take the same on your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited


Niti Arya
Company Secretary
FCS No- 5586



Dewan Housing Finance Corporation Ltd.
Corporate Identification Number (CIN) - L65910MH1984PLC032639
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