

DHFL/CSD/2017/ 826
Date : 17 July 2017

Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.
T: (022) 66006999
F: (022) 66006998

To,

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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Reg.: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Ref.: Intimation with respect to allotment of Secured Redeemable Non-Convertible Debentures (NCD's)

Dear Sir/ Madam,

With reference to our letter dated 12th July, 2017 respectively intimating the Company's proposal to issue, Secured Redeemable Non-Convertible Debentures of face value of Rs. 10 lakh each ("NCDs"), aggregating to Rs. 175 Crore, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated 3rd May, 2017, the Members of the Finance Committee of the Board of Directors have at their meeting held today, i.e., 17th July, 2017, which commenced at 05.00 p.m. and concluded at 06.00 p.m. allotted 1750 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs"), aggregating to Rs. 175 crore, on the key terms as mentioned herein below:

Sl. No.	Particulars	Series 20
1.	Amount	Rs.175 crore
2.	Name of the Stock Exchange(s) where the NCDs are proposed to be Listed	The National Stock Exchange of India Ltd
3.	Tenure of NCDs	3 years
	(a) Date of Allotment	17 th July, 2017
	(b) Date of Maturity	17 th July, 2020
	Put/Call Option	Put option at the end 1 Year 2 Day.
4.	Coupon/ Interest	8.00% p.a. (Coupon will step down to 7.50% p.a. in case put option is exercised.)
5.	Charge/ Security, if any, Created over the assets	First pari-passu charge with the other lenders on the business assets including receivables, investments and assets of the Company.
6.	Rating(s) of the Instrument	CARE AAA by CARE and BWR AAA by Brickworks Rating.

Kindly acknowledge receipt and take the same on your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited

P.K. Kumar
Sr. Chief Manager- Secretarial

