



Changing Rules Changing Lives

DHFL/CSD/2017-18/_1024
Date: 14th March 2018

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The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Kind Attn. DCS - CRD	Kind Attn. Head - Listing
Stock Code : 511072	Stock Code : DHFL

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 ("SEBI Listing Regulations")

Reg.: Allotment of Secured Redeemable Non-Convertible Debentures (NCD's) on a private placement basis

With reference to our letter dated 9th March, 2018 intimating the Company's proposal to issue, Secured Redeemable Non-Convertible Debentures of face value of Rs. 10 lakh each ("NCDs"), amounting to Rs. 500 Crore including a Greenshoe Option of an amount of Rs.250 Crore on Private Placement basis and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated 22nd January, 2018, the Members of the Finance Committee of the Board of Directors have at their meeting held today i.e. on Wednesday, 14th March, 2018 (which commenced at 3.30 p.m. and concluded at 5.00 p.m.), inter-alia allotted 2500 Secured, Redeemable, Non-Convertible Debentures (NCDs), inter-alia, on the key terms as mentioned below:

Sl. No.	Particulars	Series 23
1.	NCDs allotted	2500 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each aggregating to Rs. 250 crore.
2.	Name of the Stock Exchange(s) where the NCDs are to be Listed	BSE Limited
3.	Tenure of NCDs	653 days
	(a) Date of Allotment	14 th March, 2018
	(b) Date of Maturity	27 th December, 2019
4.	Put / Call Option	None
5.	Coupon/ Interest offered:	8.40% p.a. (First coupon on 27 th December 2018 and on maturity)
6.	Charge/ Security, if any, Created over the assets	First pari-passu charge with the other lenders on the business assets including receivables, investments and assets of the Company.
7.	Rating of the Instrument	CARE AAA by CARE

Request you to kindly take note of the same.

Thanking you,
Yours sincerely,

for Dewan Housing Finance Corporation Limited


Niti Arya
Company Secretary
FCS No- 5586



Dewan Housing Finance Corporation Ltd.
Corporate Identity Number (CIN) - L65910MH1984PLC032639
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