

DHFL/CSD/2017-18/834

Date : 26th July 2017

Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.

<p>The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.</p>	<p>The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051</p>
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T: (022) 66006999
F: (022) 66006998

Ref: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Reg.: Allotment of Secured Redeemable Non-Convertible Debentures (NCD's).

Dear Sir/ Madam,

With reference to our letter dated 22nd July, 2017 respectively intimating the Company's proposal to issue, Secured Redeemable Non-Convertible Debentures of face value of Rs. 10 lakh each ("NCDs"), amounting to Rs. 100 Crore along with a Greenshoe Option of an amount of Rs. 100 Crore on Private Placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated 21st July, 2017, the Members of the Finance Committee of the Board of Directors have at their meeting held today, i.e., 26th July, 2017, which commenced at 1.30 p.m.[13.30 Hrs] and concluded at 2.15 p.m. [14.15 Hrs] allotted 1,250 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs"), aggregating to Rs. 125 crore, on the key terms as mentioned herein below:

Sl. No.	Particulars	Series 21
1.	Amount	Rs. 125 Crore (Rupees One Hundred And Twenty Five Crore Only)
2.	Name of the Stock Exchange(s) where the NCDs are to be Listed	The National Stock Exchange of India Ltd.
3.	Tenure of NCDs	3 Years 1 Month
	(a) Date of Allotment	26 th July, 2017
	(b) Date of Maturity	26 th August, 2020
4.	Put Call Option	Not Applicable
5.	Coupon/ Interest offered:	7.6995% p.a. (Compounded Annually & Payable at Maturity such that XIRR 7.70%)
6.	Charge/ Security, if any, Created over the assets	First <i>pari-passu</i> charge with the other lenders on the business assets including receivables, investments and assets of the Company.
7.	Rating of the Instrument:	CARE AAA by CARE

Kindly acknowledge receipt and take the same on your records.

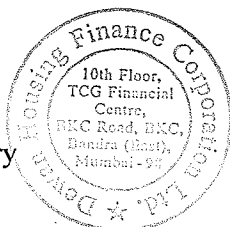
Thanking you

Yours sincerely,

for Dewan Housing Finance Corporation Limited



Niti Arya
Company Secretary



Dewan Housing Finance Corporation Ltd.

Corporate Identification Number (CIN) - L65910MH1984PLC032639

Regd. Office : Warden House, 2nd Floor, Sir P.M. Road, Fort, Mumbai - 400 001

Toll-free: Sales Enquiry: 1800 22 3435 / Customer Care: 1800 3000 1919

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