

DHFL/CSD/2017-18/ 973

9th January, 2018

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Kind Attn. DCS – CRD	Kind Attn. Head – Listing
Stock Code : 511072	Stock Code : DHFL

Dear Sirs,

Sub: **Outcome of Board Meeting of the Company held on 9th January, 2018**

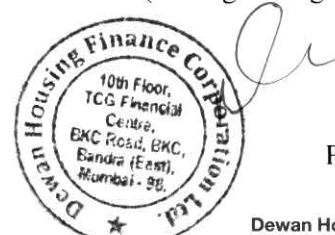
Ref: **Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In continuation to our letter dated 4th January, 2018, please note that the Board of Directors of the Company at its Meeting held today i.e. on 9th January, 2018 (which commenced at 12.00 noon and concluded at 1.50 p.m.) has *inter-alia*, considered and approved setting up a Medium Term Notes (“MTN”) programme for raising of funds by way of issue of secured Rupee Denominated Notes Overseas settled in USD (“Notes”) and raising of funds by way of Notes under the MTN programme, subject to receipt of necessary approvals, if any, for an amount not exceeding USD 2 billion (equivalent in INR), in one or more tranches, pursuant to the provisions of the applicable laws and approval of the Reserve Bank of India (RBI) (“Overseas Bond Issue”), subject to market conditions.

The Board of Directors has authorised the Finance Committee of the Board of Directors to undertake certain decisions in relation to the proposed MTN programme, including *inter alia*, to decide about the pricing of the issue, size of the tranches or any allied matters in relation to the MTN programme including appointing any agencies and intermediaries as may be involved or required in the MTN programme.

The Notes shall be listed on the Singapore Exchange Securities Trading Limited or such other stock exchanges as may be decided by the Board of Directors of the Company or the Finance Committee. Other terms and conditions of the Notes shall be in accordance with the approval of the RBI or any other authorities and/or as may be decided by the Board of Directors of the Company or the Finance Committee.

We request you to take the above on record and the same be treated as compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and



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Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 or such other applicable Regulation(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Kindly take the same on record.

Thanking you,

Yours Faithfully,

Dewan Housing Finance Corporation Limited


Niti Arya
Company Secretary
FCS No- 5586

