

DHFL/CSD/2017/838
Date: 28th July 2017

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue Non-Convertible Unsecured Subordinated Perpetual Bonds in the nature of Debentures upto an amount of Rs. 500 Crore on Private Placement basis, pursuant to special resolution passed by the Members of the Company at 33rd Annual General Meeting held on Friday, 21st July, 2017, inter-alia on the terms and conditions as mentioned below:

Issue/Tranche Size	Rs. 500 Crores (Rupees Five Hundred Crores Only)
Issue Opening Date	Thursday, 3 rd August, 2017
Closing Date	Thursday, 3 rd , August, 2017
Deemed Date of Allotment	Thursday, 3 rd , August, 2017
To be listed with	The National Stock Exchange of India Ltd
Tenure	Perpetual
Put Option	N.A.
Call Option	After 10 years from the Deemed Date of Allotment and every year thereafter.
Coupon Rate	9.85% p.a.
Charge / Security, if any created over the assets	Unsecured.
Rating of the Instrument	CARE AA by CARE and BWR AA+ by Brickworks

You are requested to take note of the same in your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited


Niti Arya
Company Secretary

