

DHFL/CSD/2017-18/750

5th May 2017

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Kind Attn. DCS -CRD	Kind Attn. Head - Listing
Stock Code : 511072	Stock Code : DHFL

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015. ["SEBI Listing Regulations"]

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Members of the Finance Committee of the Board of Directors at their meeting held today i.e. 5th May, 2017, [which commenced at 2.00 pm and concluded at 2.35 p.m] have as a part of strategic investment, approved an investment of Rs. 13.41 crore in Social Worth Technologies Private Limited [SWTPL] which is engaged in the business of developing, providing technology related to consumer lending and undertaking NBFC operations through its Subsidiary(ies).

Other details as required under the subject regulations are as mentioned below:

1. Name(s) of parties with whom the agreement is entered;

The Company shall enter into Shareholders Agreement and Share Subscription Agreement with Social Worth Technologies Private Limited, IDG Ventures India Fund III LLC, Chiratae Trust and existing investors/founders of SWTPL.

2. Purpose of entering into the agreement

As a part of Company's strategy of investing in digital space, the Company proposes to invest in SWTPL as an investor.

3. Shareholding, if any, in the entity with whom the agreement is executed;

The Company shall hold 16.33% stake (on fully diluted basis) in SWTPL upon closure of the transaction.

4. Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;

The Company as a Series A investor shall enjoy certain special rights including but not limited to, right to appoint one director and one observer on Board, right of First Refusal & Tag Along



rights, affirmative voting rights, most favorable rights, Reserved matters relating to related party transactions, changes in composition of Board Committees, incorporation of subsidiary/strategic alliance/Joint Venture/Acquisition. etc.

5. Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;

No

6. Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length";

No, it is not a related party transaction.

7. In case of issuance of shares to the parties, details of issue price, class of shares issued;

The Company shall be allotted a total of 13716 shares comprising of 10 Equity Shares [worth Rs. 0.01 crore (including premium)] and 13,706 Compulsorily Convertible Preference Shares [worth Rs. 13.40 crore (including premium)]

8. Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;

Not Applicable

Request you to kindly take note of the same.

Thanking you,

Yours sincerely,

for Dewan Housing Finance Corporation Limited



Niti Arya
Company Secretary
FCS No- 5586

