

DHFL/CSD/2016/ 512

5<sup>th</sup> July, 2016

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Kind Attn. DCS –CRD	Kind Attn. Head – Listing
Stock Code : 511072	Stock Code : DHFL

Dear Sir/Madam,

**Re: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

We wish to inform you that the Board of Directors of the Company at its meeting held on Tuesday, 5<sup>th</sup> July, 2016, which commenced at 10.30 a.m. and concluded at 11.50 a.m., considered and approved the proposal of raising of funds by way of a public issue of Secured Non-Convertible Debentures ("NCDs"), subject to the receipt of necessary approvals, for an amount upto Rs. 1,000 crore alongwith a green shoe option of upto Rs. 3000 crore, in one or more tranches, in terms of the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and other applicable laws (the "Issue").


The Board of Directors has also authorised the Finance Committee to undertake necessary decisions in relation to the proposed Issue, *inter- alia* (i) deciding from time to time the tenure of the NCDs; (ii) coupon/interest offered; (iii) schedule of payment of interest/coupon and the principal; (iv) details of the security/charge to be created in favour of the NCD holders; (v) details of redemption of the NCDs; and (vi) allied matters in relation to the issue of NCDs, at the time of the issue of the relevant tranche prospectus (es).

The NCDs are proposed to be listed on the National Stock Exchange of India Ltd. and/ or any other Stock Exchange, as may be decided by the Finance Committee and/or the Board of Directors.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,  
for Dewan Housing Finance Corporation Ltd.

  
Niti Arya  
Company Secretary  
FCS No- 5586

