

DHFL/CSD/2016/565
Date : 17th August, 2016

Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.
T: (022) 66006999
F: (022) 66006998

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue (i) Unsecured Subordinated Perpetual Non - Convertible Debentures amounting to Rs. 200 Crore alongwith a Greenshoe option upto Rs. 275 Crore and (ii) Secured Redeemable Non-Convertible Debentures amounting to Rs. 140 Crore alongwith a Greenshoe Option of upto Rs. 10 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 32nd Annual General Meeting held on 20th July, 2016, on the terms and conditions as mentioned below:

Sl. No.	Particulars	Issue Details Secured Redeemable Non-Convertible Debentures	Issue Details Unsecured Subordinated Perpetual Non-Convertible Debentures
1	Issue Size	Rs. 140 Crore alongwith a Greenshoe Option of upto Rs. 10 Crores	Rs.200 crore alongwith a Greenshoe option upto Rs. 275 Crore
2	Issue opening date	22-08-2016	23-08-2016
3	Issue Closing date	22-08-2016	23-08-2016
4	Deemed Date of Allotment	22-08-2016	23-08-2016
5	To be listed with	The National Stock Exchange of India Ltd	The National Stock Exchange of India Ltd.
6	Tenure	1044 Days/ 1065 Days / 1078 Days/ 1079 Days/ 5 years	Perpetual
7	Coupon/ Interest offered:	8.85% p.a. (XIRR)/ 8.85% p.a. (XIRR)/8.85% p.a. (XIRR)/8.85% p.a. (XIRR)/8.85%	10.75% p.a.

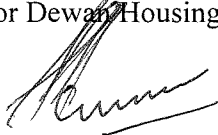
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8	Charge/ Security, if any, Created over the assets	Secured	Unsecured
9	Rating of the Instrument:	CARE AAA by CARE & BWR AAA by Brickwork	CARE AA by CARE & BWR AA+ by Brickwork

We wish to further inform you that Credit Analysis and Research Limited ('CARE Ratings') has reaffirmed its ratings of CARE AA (Double A) and has enhanced the amount from Rs. 300 crore to Rs. 800 Crore for the proposed issue of Perpetual Debenture.

You are requested to take note of the same in your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited


P K Kumar
Sr. Chief Manager - Secretarial

