

Dewan Housing Finance Corporation Ltd.,
Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.

T: (022) 66006999
F: (022) 66006998

DHFL/CSD/2016/ 461
Date : 31 May 2016

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sirs,


Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue Secured Non Convertible Redeemable Debentures at par aggregating to Rs.250.00 crores (including green shoe option) on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 31st Annual General Meeting held on 23rd July, 2015, on the terms and conditions as mentioned below:

Sr No.	Particulars	Issue Details
1	Issue Size	Rs. 250.00 crore (including green shoe option)
2	Issue opening date	03-06-2016
3	Issue Closing date	03-06-2016
4	Deemed Date of Allotment	03-06-2016
5	To be listed with	The National Stock Exchange of India Ltd.
6	Tenure	3 years /10 years
7	Coupon/ Interest offered:	9.00% p.a.
8	Charge/ Security, if any, Created over the assets	Secured
9	Rating of the Instrument:	CARE AAA by CARE & Brickwork AAA by Brickwork

You are requested to take note of the same in your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited


Niti Arya
Company Secretary
FCS No- 5586

