



Dewan Housing Finance Corporation Ltd.,
Corporate Office : TCG Financial Center,
 10th Floor, BKC Road, Bandra Kurla Complex,
 Bandra (East), Mumbai - 400098.

T: (022) 66006999
 F: (022) 66006998

DHFL/CSD/2016/438
 Date : 29 April 2016

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Stock Code : 511072	Stock Code : DHFL

Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue Unsecured Non Convertible Redeemable Debentures in the nature of Subordinated Debt to be issued at par aggregating to Rs.400.00 crores plus green shoe option of upto an amount Rs. 100 Crore. on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 31st Annual General Meeting held on 23rd July, 2015, on the terms and conditions as mentioned below:

Sr No.	Particulars	Issue Details
1	Issue Size	Rs. 400.00 crore plus green shoe option of upto Rs.100 Crore
2	Issue opening date	05-05-2016
3	Issue Closing date	10-05-2016
4	Deemed Date of Allotment	10-05-2016
5	To be listed with	The National Stock Exchange of India Ltd.
6	Tenure	10 years
7	Coupon/ Interest offered:	9.40% p.a.
8	Charge/ Security, if any, Created over the assets	Unsecured Subordinated Debt (Tier II)
9	Rating of the Instrument:	CARE AA+' by CARE & Brickwork AAA by Brickwork

You are requested to take note of the same in your records.

Thanking you
 Yours sincerely,
 for Dewan Housing Finance Corporation Limited


 Niti Arya
 Company Secretary
 FCS No- 5586

