

DHFL/CSD/2016/487
Date : 14 June 2016

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sirs,

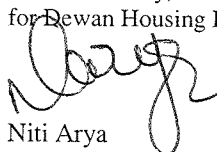
Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue Secured Redeemable Non Convertible Debentures amounting to Rs. 400.00 Crore and a Greenshoe option upto Rs. 175.00 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 31st Annual General Meeting held on 23rd July, 2015, on the terms and conditions as mentioned below:

Sr No.	Particulars	Issue Details
1	Issue Size	Rs.400.00 crore and a Greenshoe option upto Rs. 175.00 Crore
2	Issue opening date	17-06-2016
3	Issue Closing date	17-06-2016
4	Deemed Date of Allotment	17-06-2016
5	To be listed with	The National Stock Exchange of India Ltd.
6	Tenure	637 Days / 790 days/ 1004 Days/ 1096 Days/ 1399 Days / 5 Years / 10 Years
7	Coupon/ Interest offered:	9.10% p.a.
8	Charge/ Security, if any, Created over the assets	Secured
9	Rating of the Instrument:	CARE AAA by CARE & Brickwork AAA by Brickworks

You are requested to take note of the same in your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited


Niti Arya
Company Secretary

