

**Dewan Housing Finance Corporation Ltd.,**  
Corporate Office : TCG Financial Center,  
10th Floor, BKC Road, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400098.

T: (022) 66006999  
F: (022) 66006998

DHFL/CSD/2016/409  
Date : 06<sup>th</sup> April, 2016

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Stock Code : 511072	Stock Code : DHFL

Dear Sirs,


Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue 2000 Secured Redeemable Non-Convertible Debentures with a face value of ₹ 10/- lakh each aggregating to ₹ 200 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 31st Annual General Meeting held on 23rd July, 2015, on the terms and conditions as mentioned below:

Sr No.	Particulars	Issue Details
1	Issue Size	Rs. 200 Crores
2	Issue opening date	12-04-2016
3	Issue Closing date	25-04-2016
4	Deemed Date of Allotment	25-04-2016
5	To be listed with	The National Stock Exchange of India Ltd.
6	Tenure	5 years, 7 years and 10 years for Option I, II and III respectively
7	Coupon/ Interest offered:	9.00% p.a.
8	Charge/ Security, if any, Created over the assets	Secured
9	Rating of the Instrument:	CARE AAA' by CARE & 'BWR AAA' by Brickwork Ratings

You are requested to take note of the same in your records.

Thanking you  
Yours sincerely,  
for Dewan Housing Finance Corporation Limited

  
Niti Arya  
Company Secretary  
FCS No- 5586

