

Dewan Housing Finance Corporation Ltd.,
Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kuria Complex,
Bandra (East), Mumbai - 400098.

T: (022) 66006999
F: (022) 66006998

DHFL/CSD/2016/ 372

11th March, 2016

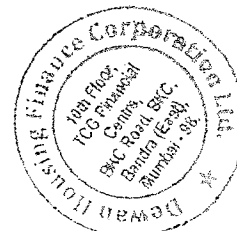
The Manager Listing Department The BSE Limited. PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Kind Attn. DCS –CRD	Kind Attn. Head – Listing
Stock Code : 511072	Stock Code : DHFL

Dear Sir/Madam,

Sub: Allotment of warrants on preferential basis to promoter entity under the provisions of Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Sections 62 and 42 of the Companies Act, 2013 (including the rules made thereunder)

Ref: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 "SEBI (LODR)"

We wish to inform you that pursuant to the consent of the Board of Directors of the Company on January 20, 2016, the special resolution passed by the Members of the Company on February 26, 2016 and other necessary approvals as required, the Allotment Committee of the Board of Directors of the Company at its meeting held today i.e. 11th March, 2016 approved the issue and allotment of **2,12,30,070** (Two Crore, Twelve Lakh, Thirty Thousand and Seventy) number of warrants at the "Issue Price" of ₹ **235.515** (Rupees Two Hundred Thirty Five and Paise Five Hundred and Fifteen only) per warrant, upon receipt of 25% of ₹ 500,00,00,000 (Rupees Five Hundred Crore Only), i.e the total consideration, to M/s Wadhawan Global Capital Private Limited, promoter entity of the Company, convertible into equivalent number of equity shares of ₹ 10/- each, which shall be allotted within 18 (eighteen) months from the date of allotment of the said convertible warrants, in one or more tranches.



(Handwritten signature)

Regd. Office : Warden House, 2nd Floor, Sir P.M. Road, Fort,
Mumbai – 400 001
Customer Care : 1800 3000 1919
Email : response@dhfl.com

www.dhfl.com

Corporate Identification Number (CIN) - L65910MH1984PLC032639

Page 1 of 2

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As the Company has allotted warrants, there is no change in the paid up equity share capital of the Company.

We request you to take the above on record.

Thanking you
Yours sincerely,

For **Dewan Housing Finance Corporation Limited**


Niti Arya
Company Secretary
FCS No- 5586

