

DHFL/CSD/2016/_____

07 January 2016

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Kind Attn. DCS –CRD	Kind Attn. Head – Listing
Stock Code : 511072	Stock Code : DHFL

Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue 2000 Secured Non-Convertible Redeemable Debentures with a face value of ₹ 10/- lakh each aggregating to ₹ 200 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 31st Annual General Meeting held on 23rd July, 2015, on the terms and conditions as mentioned below:

1. Issue Size : Rs. 200 Crore
2. Issue opening date : 12th January, 2016
3. Issue Closing date : 12th January, 2016
4. Deemed Date of Allotment : 12th January, 2016
5. To be listed with : National Stock Exchange of India Ltd
6. Tenure : 5 years from the deemed date of Allotment
7. Coupon/ Interest offered: 9.00% p.a.
8. Charge/ Security, if any, Created over the assets : Secured
9. Rating of the Instrument: (Dual rating) CARE AAA' by CARE & 'BWR AAA' by Brickworks

You are requested to take note of the same in your records.

Thanking you

Yours sincerely,

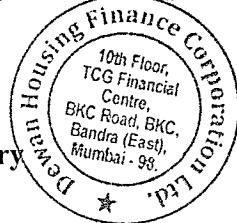
for Dewan Housing Finance Corporation Limited


Niti Arya

Company Secretary

FCS No- 5586

Enclosure as above



Dewan Housing Finance Corporation Ltd.

Corporate Identification Number (CIN) - L65910MH1984PLC032639

Corporate Office : TCG Financial Center, 10th Floor,
BKC Road, Bandra Kurla Complex, Bandra (East),
Mumbai - 400098

Regd. Office: Warden House, 2nd Floor, Sir P. M. Road,
Fort, Mumbai - 400 001.

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