

DHFL/CSD/2016/ 359

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The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Kind Attn. DCS –CRD	Kind Attn. Head – Listing
Stock Code : 511072	Stock Code : DHFL

Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

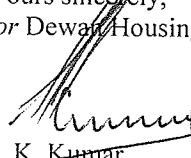
This is to inform you that the Company proposes to issue 500 Secured Non-Convertible Redeemable Debentures with a face value of ₹ 10/- lakh each aggregating to ₹ 50 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 31st Annual General Meeting held on 23rd July, 2015, on the terms and conditions as mentioned below:

1. Issue Size : Rs. 50 Crore
2. Issue opening date : 4th March, 2016
3. Issue Closing date : 8th March, 2016
4. Deemed Date of Allotment : 8th March, 2016
5. To be listed with : National Stock Exchange of India Ltd
6. Tenure : 5 years from the deemed date of Allotment
7. Coupon/ Interest offered: 9.20% p.a.
8. Charge/ Security, if any, Created over the assets : Secured
9. Rating of the Instrument: CARE AAA' by CARE

You are requested to take note of the same in your records.

Thanking you

Yours sincerely,
for Dewan Housing Finance Corporation Limited


P .K. Kumar
Sr. Chief Manager Secretarial
Date : 01 March 2016

