

DHFL/CSD/2016/ 343

15<sup>th</sup> January 2016

*By Hand Delivery /e-mail*

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Kind Attn. DCS –CRD	Kind Attn. Head – Listing
Stock Code : 511072	Stock Code : DHFL

Dear Sirs

**Ref: Board Meeting - Intimation under Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"]**

**Sub Issue of Warrants on Preferential Basis to the Promoter/Promoter Group Entity of the Company**

This is in continuation to our letter dated January 08, 2016 pertaining to our intimation regarding the ensuing Board meeting, we wish to inform you that in order to augment long-term resources for its business, the Company proposes to seek the approval of its Board of Directors at their ensuing meeting scheduled to be held on Wednesday, January 20, 2016, for preferential offer and issue of warrants, convertible into equivalent number of equity shares of ₹ 10/- each to the promoter group entity i.e. M/s Wadhawan Global Capital Private Limited (CIN - U67110MH2010PTC204063) at a price (inclusive of premium) which shall not be less than the minimum price arrived at in accordance with the provisions of Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time. The total equity investment by the said promoter entity under the subject warrant issuance shall be upto an amount of ₹ 500 Crore.

The above proposal will be in accordance with Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009, as amended, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and subject to the approval of the Members of the Company through postal ballot by way of passing special resolution under the Companies Act, 2013 and rules framed thereunder.

Kindly acknowledge receipt and take the same on your records.

Thanking you  
Yours sincerely,

for Dewan Housing Finance Corporation Limited

Niti Arya  
Company Secretary

ECS No. 5586

**Dewan Housing Finance Corporation Ltd.**

Corporate Identification Number (CIN) - L65910MH1984PLC032639

Corporate Office : TCG Financial Center, 10th Floor,  
BKC Road, Bandra Kurla Complex, Bandra (East),  
Mumbai - 400098

Regd. Office: Warden House, 2nd Floor, Sir P. M. Road,  
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