

**Dewan Housing Finance Corporation Ltd.,**  
**Corporate Office :** TCG Financial Center,  
10th Floor, BKC Road, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400098.

DHFL/CSD/2016/ 382  
Date : 22 March 2016

T: (022) 66006999  
F: (022) 66006998

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Stock Code : 511072	Stock Code : DHFL

Dear Sirs,

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

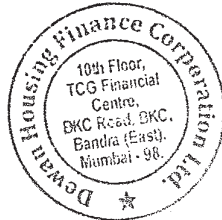
This is to inform you that the Company proposes to issue 3750 Secured Non-Convertible Redeemable Debentures with a face value of ₹ 10/- lakh each aggregating to ₹ 375 Crore including Greenshoe option on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 31st Annual General Meeting held on 23rd July, 2015, on the terms and conditions as mentioned below:

Sr No.	Particulars	Issue Details
1	Issue Size	Rs. 125 Crores plus a Greenshoe option of Rs. 250 crore.
2	Issue opening date	29-03-2016
3	Issue Closing date	29-03-2016
4	Deemed Date of Allotment	29-03-2016
5	To be listed with	The National Stock Exchange of India Ltd
6	Tenure :	1 years and 1 day
7	Coupon/ Interest offered:	9.40% p.a.
8	Charge/ Security, if any, Created over the assets	Secured
9	Rating of the Instrument:	CARE AAA' by CARE

You are requested to take note of the same in your records.

Thanking you  
Yours sincerely,  
for Dewan Housing Finance Corporation Limited

  
Niti Arya  
Company Secretary  
FCS No- 5586





**Re: Proposal for NCD Issuance**

Mayank Goel to: Vijay Tambe

03/22/2016 04:46 PM

Cc: Niti Arya, Pranab Goel, Puneet Bhatnagar, Santosh R Sharma

From: Mayank Goel/dhfl  
To: Vijay Tambe/dhfl@dhfl  
Cc: Niti Arya/dhfl@dhfl, Pranab Goel/dhfl@dhfl, Puneet Bhatnagar/dhfl@dhfl, Santosh R Sharma/dhfl@dhfl

Kindly consider Issue size as below:

Issue Size : Rs. 125 Crores plus a Greenshoe option of upto Rs. 250 crores

Other details remain the same.

Mayank Goel Dear Mr. Tambe, We are proposing to issue secu... 22-03-2016 15:37:57

From: Mayank Goel/dhfl  
To: Vijay Tambe/dhfl@dhfl  
Cc: Niti Arya/dhfl@dhfl, Pranab Goel/dhfl@dhfl, Santosh R Sharma/dhfl@dhfl, Puneet Bhatnagar/dhfl@dhfl  
Date: 22-03-2016 15:37  
Subject: Proposal for NCD Issuance

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Dear Mr. Tambe,

We are proposing to issue secured NCDs as per below details:

Issue Size : Rs. 225 Crores plus a Greenshoe option of upto Rs. 225 crores  
Issue Opening Date : 29-March-2016  
Issue Closing Date : 29-March-2016  
Deemed Date of Allotment : 29-March 2016  
Tenure : 1 Year and 1 Day  
Coupon : 9.40% p.a. compounded annually and payable at maturity  
Charge : Secured  
Rating : CARE AAA by CARE

Request you to intimate stock exchange as per process.

Regards,

Mayank Goel