

DHFL/CSD/2016/ 376
Date : March 17, 2016

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Stock Code : 511072	Stock Code : DHFL

Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue 250 Secured Non-Convertible Redeemable Debentures with a face value of ₹ 10/- lakh each aggregating to ₹ 25 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 31st Annual General Meeting held on 23rd July, 2015, on the terms and conditions as mentioned below:

Sr No.	Particulars	Issue Details
1	Issue Size	Rs. 25.00 crore
2	Issue opening date	23-03-2016
3	Issue Closing date	23-03-2016
4	Deemed Date of Allotment	23-03-2016
5	To be listed with	National Stock Exchange of India Ltd
6	Tenure :	10 years
7	Coupon/ Interest offered:	9.00% p.a.
8	Charge/ Security, if any, Created over the assets	Secured
9	Rating of the Instrument:	CARE AAA' by CARE & BWR AAA by Brickwork

You are requested to take note of the same in your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited

P .K. Kumar
Sr. Chief Manager Secretary

