

DHFL/CSD/2016/ 371  
Date : March 10, 2016

T: (022) 66006999  
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The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Stock Code : 511072	Stock Code : DHFL

Dear Sirs,

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

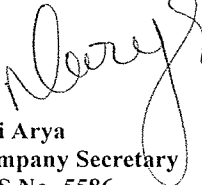
This is to inform you that the Company proposes to issue 75 Secured Non-Convertible Redeemable Debentures with a face value of ₹ 10/- lakh each aggregating to ₹ 7.50 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 31<sup>st</sup> Annual General Meeting held on 23<sup>rd</sup> July, 2015, on the terms and conditions as mentioned below:

Sr No.	Particulars	Issue option I	Issue option II
1	Issue Size	Rs. 5.50 crore	Rs. 2.00 crore
2	Issue opening date	15-03-2016	15-03-2016
3	Issue Closing date	15-03-2016	15-03-2016
4	Deemed Date of Allotment	15-03-2016	15-03-2016
5	To be listed with	National Stock Exchange of India Ltd	National Stock Exchange of India Ltd
6	Tenure :	1956 days	1114 days
7	Coupon/ Interest offered: 9.20% p.a.	Coupon rate: 9.1867% p.a. (X - IRR 9.20%)	Coupon rate: 9.1930% p.a. (X - IRR 9.20%)
8	Charge/ Security, if any, Created over the assets	Secured	Secured
9	Rating of the Instrument:	CARE AAA' by CARE	CARE AAA' by CARE

You are requested to take note of the same in your records.

Thanking you  
Yours sincerely,

for Dewan Housing Finance Corporation Limited

  
Niti Arya  
Company Secretary  
FCS No- 5586

