



Dewan Housing Finance Corporation Ltd.,
Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.

T: (022) 66006999
F: (022) 66006998

DHFL/CSD/2016/384
Date : 23 March 2016

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Stock Code : 511072	Stock Code : DHFL

Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue 5000 Secured Non-Convertible Redeemable Debentures with a face value of ₹ 10/- lakh each aggregating to ₹ 500 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 31st Annual General Meeting held on 23rd July, 2015, on the terms and conditions as mentioned below:

Sr No.	Particulars	Issue Details
1	Issue Size	Rs. 500 Crores.
2	Issue opening date	30-03-2016
3	Issue Closing date	30-03-2016
4	Deemed Date of Allotment	30-03-2016
5	To be listed with	The National Stock Exchange of India Ltd
6	Tenure	2 years and 2 Months
7	Coupon/ Interest offered:	9.40% p.a. payable annually and at Maturity
8	Charge/ Security, if any, Created over the assets	Secured
9	Rating of the Instrument:	CARE AAA' by CARE

You are requested to take note of the same in your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited


Niti Arya
Company Secretary
FCS No- 5586