

Dewan Housing Finance Corporation Ltd.,
Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.

T: (022) 66006999
F: (022) 66006998

DHFL/CSD/2016/ 381
Date : 29 March 2016

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Stock Code : 511072	Stock Code : DHFL

Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to our earlier letter dated 23rd March, 2016 informing about the Company's proposed issue, on a private placement basis, of 5,000 Secured, Redeemable, Non-Convertible Debentures (NCDs) of face value ₹ 10 lakh each aggregating ₹ 500 crore, on the terms and conditions as stated in the said letter, the Company now proposes to **revise the issue size to ₹ 500 crore plus greenshoe option of ₹ 250 crore** and all other terms concerning the said NCDs remains unchanged, which are mentioned below:

Sr no.	Particulars	Issue Details
1	Issue Size	₹ 500 crore plus greenshoe option of ₹ 250 crore
2	Issue opening date	30-03-2016
3	Issue Closing date	30-03-2016
4	Deemed Date of Allotment	30-03-2016
5	To be listed with	The National Stock Exchange of India Ltd
6	Tenure	2 years and 2 Months
7	Coupon/ Interest offered:	9.40% p.a. payable annually and at Maturity
8	Charge/ Security, if any, Created over the assets	Secured
9	Rating of the Instrument:	CARE AAA' by CARE

You are requested to take note of the same in your records.

Thanking you
Yours sincerely,
for Dewan Housing Finance Corporation Limited

Niti Arya
Company Secretary
FCS No- 5586

