

March 20, 2020

The Registrar,

The National Company Law Tribunal
4th Floor, MTNL Exchange Building
G. D. Somani Marg
Cuffe Parade, Mumbai – 400 005
Maharashtra, India

Subject: List of Creditors as required under Regulation 13(2)(c) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for Dewan Housing Finance Corporation Limited

In accordance with Regulation 13 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”) read with Rule 5 of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019, the Administrator hereby encloses the following:

1. List of Creditors (including Financial, Operational, Workmen & Employees and Other Creditors) and Security Interest

This list has been updated for all claims received till March 12, 2020 pursuant to the public announcement made on December 5, 2019 in accordance with Section 13 and 15 of the Insolvency and Bankruptcy Code, 2016 read with Regulation 6 of the CIRP Regulations.

The Official Exchange rate published by Reserve Bank of India (“**RBI**”) on December 3, 2019 has been considered as the reference exchange rate.

It is pertinent to note that the claims admitted are subject to revision/substantiation/modification on the basis of any additional information/evidence/clarification which may be received subsequently, which warrants such revision/substantiation/modification as the case may be.

It is also to be noted that the claims have been admitted basis information available in the books of accounts and records available with the corporate debtor and also provided by the respective creditors. An updated list of creditors will be issued on a periodic basis.

Regards,

Office of the Administrator

Dewan Housing Finance Corporation Limited

(a Company under Corporate Insolvency Resolution Process by an order dated December 3, 2019 passed by Hon’ NCLT, Mumbai)

The Administrator has been appointed under Rule 5(a)(iii) of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to

Adjudicating Authority) Rules, 2019 under the Insolvency and Bankruptcy Code, 2016. The affairs, business and property of Dewan Housing Finance Corporation Limited are being managed by the Administrator, Mr. R. Subramaniakumar, who acts as agent of the Company only and without any personal liability.

Address for correspondence: Ground and 6th floor, HDIL towers, Anant Kanekar Marg, Station Road, Bandra (E), Mumbai 400 051.

Email ID for correspondence: dhfladministrator@dhfl.com

CLAIMS BY FINANCIAL CREDITORS

S.NO	NAME OF FINANCIAL CREDITORS	AMOUNT CLAIMED	AMOUNT VERIFIED	AMOUNT UNDER VERIFICATION	AMOUNT REJECTED
1	Catalyst Trusteeship Limited	4,56,80,02,42,757	4,52,32,23,48,493	4,47,78,94,264	-
2	State Bank of India (incl. SBI Singapore)	1,00,82,90,33,312	71,35,66,63,596	1,16,95,34,011	28,30,28,35,705
3	Fixed Deposits	53,42,43,94,137	52,70,42,40,967	72,01,53,170	-
4	Bank of India	41,25,52,14,921	40,76,68,63,166	48,83,51,755	-
5	Canara Bank	26,82,41,17,736	21,51,21,81,905	-	5,31,19,35,831
6	Wadhawan Global Capital	25,00,00,00,000	-	25,00,00,00,000	-
7	National Housing Bank	24,33,79,16,474	24,33,79,16,474	-	-
8	Union Bank of India	23,78,04,77,455	22,84,59,86,921	93,44,90,533	-
9	Syndicate Bank	22,27,81,77,935	15,98,95,92,336	2,22,817	6,28,83,62,782
10	Bank of Baroda	20,74,92,31,932	20,21,89,06,057	53,03,25,876	-
11	Indian Bank	15,52,54,19,071	12,86,55,08,410	-	2,65,99,10,661
12	Central Bank of India	13,98,04,59,517	10,78,94,39,339	-	3,19,10,20,178
13	Punjab National Bank	12,22,41,00,130	12,22,41,00,130	-	-
14	Oriental Bank of Commerce	11,81,72,30,451	11,26,30,82,440	2,01,20,613	53,40,27,398
15	Citi Corp	10,53,62,50,000	9,00,71,34,756	1,52,91,15,244	-
16	IDBI	9,99,30,05,944	9,99,25,05,944	-	5,00,000
17	IDBI Trustee	9,66,06,91,259	9,55,67,83,996	-	10,39,07,263
18	Punjab & Sind Bank	7,58,36,17,487	7,58,33,17,487	-	3,00,000
19	Andhra Bank	6,88,96,84,339	6,76,32,42,970	-0	12,64,41,369
20	Indian Overseas Bank	6,86,43,30,981	6,48,96,97,651	37,46,33,330	-
21	Bank of Maharashtra	5,96,56,04,590	5,96,56,04,590	-	-
22	United Bank Of India	5,91,57,87,436	5,91,31,90,607	25,96,829	-
23	Corporation Bank	5,78,55,25,804	4,89,92,90,121	-	88,62,35,684
24	UCO Bank	5,19,92,78,683	5,19,69,32,924	23,45,759	-
25	DEG	3,95,26,50,654	3,81,86,98,643	13,39,52,011	-
26	H D F C Bank Ltd	3,61,64,19,434	3,61,64,19,434	-	-
27	International Finance Corporation	2,61,22,03,927	2,50,60,21,000	10,61,82,927	-
28	Federal Bank	1,86,59,29,605	1,86,59,29,605	0	-
29	Karnataka Bank Ltd	1,70,97,78,705	1,70,97,78,705	-	-
30	Kotak Mahindra Bank	1,70,37,72,172	1,70,37,72,172	-	-
31	South Indian Bank Limited	1,67,99,20,883	1,15,73,48,972	10,266	52,25,61,644
32	Abu Dhabi Commercial Bank Pjsc	1,46,34,66,138	1,43,20,12,000	3,14,54,138	-
33	Allahabad Bank	1,23,61,36,452	1,23,61,36,452	-	-
34	NABARD	1,02,65,78,082	1,02,65,78,082	-	-
35	SBI (Mauritius) LTD	97,57,88,417	95,46,74,666	2,11,13,750	-
36	Afrasia Bank Limited	73,34,18,387	71,60,06,000	1,74,12,387	-
37	The Korea Development Bank	73,17,33,069	71,60,06,000	1,57,27,069	-
38	The Korea Development Bank, Singapore Branch	73,17,33,069	71,60,06,000	1,57,27,069	-
39	Eastspring Investments SICAV-FIS Asia Pacific Loan Fund	48,78,22,048	47,73,37,334	1,04,84,714	-
40	CTBC Bank Co., Ltd	48,78,22,046	47,73,37,334	1,04,84,712	-
41	Taiwan Business Bank, Offshore Banking Branch	24,39,11,022	23,86,68,666	52,42,356	-
42	Taiwan Cooperative Bank, Offshore Banking Branch	24,39,11,022	23,86,68,666	52,42,356	-
43	ICICI Bank	1,22,95,043	75,16,596	47,78,447	-
44	IBM	44,82,871	31,69,538	13,13,333	-

Notes

1. CIRP Commencement date is December 03, 2019.
2. The claims admitted are based upon a verification of proof of claims and are subject to revision/substantiation/modification on the basis of any additional information/evidence/clarification/ revised claim being received.
3. Amounts under verification relate to those claims/ components of claims for which verification is pending for want of information/ legal evaluation of the same. The same will be admitted / rejected subsequent to said verification.
4. The amount rejected also pertain to securitization claims and NCD claims submitted by creditors which have already been submitted by the respective Debenture Trustees.
5. Fixed Deposit Holders are financial creditors and being more than 10 (ten), constitute a “class of creditors” within the meaning of Regulation 2 (aa) of the CIRP Regulations. This Tribunal vide Order dated December 27, 2019 had appointed Ms. Charu Desai (IBBI/IPA-001/IP-P00434/2017-18/10757), being the choice of the highest number of public depositors to act as the Authorised Representative of the Fixed Deposit Holders.
6. For the Fixed Deposit Holders, the amounts under verification reflect the claims where there is match between the amount claimed in Form CA and Company’s book.
7. Para 15 of the NHB Directions deal with the creation of floating charge in favour of the depositors. It provides that, all housing finance companies accepting/holding public deposits shall create floating charge on the assets invested by them in terms of sub - sections (1) and (2) of Section 29B of the National Housing Bank Act, 1987 in favour of their depositors. Basis records available with the corporate debtor, we understand that the charge has been registered with the ROC.
8. A claim dated February 17, 2020 was received on February 19, 2020 in Form C as submitted Mr. Dheeraj Wadhawan on behalf of Wadhawan Global Capital Limited. The said claim pertains to the exercising of put option by WGC for an amount of INR 2,500 crores and the same is pending legal verification and has been included the amount under verification for Financial Creditors.
9. Deutsche Investitions-und Entwicklungsgesellschaft mbH (DEG/Assignor) has assigned to SC Lowy Primary Investments (Assignee) the following claims against Dewan Housing Finance Corporation Limited (Assigned Assets) with effect from March 9, 2020 i.e. USD 20,000,000.00

CLAIM BY WORKMEN AND EMPLOYEES

S. NO.	NAME OF WORKMEN/EMPLOYEE	AMOUNT CLAIMED	AMOUNT VERIFIED	AMOUNT UNDER VERIFICATION
1	Akshay V Sawant	10,86,497	36,497	10,50,000
2	A Joseph Stanley	7,96,454	7,96,454	-
3	Chaitanya Rathi	7,48,200	7,26,376	21,824
4	Tarun Khurana	7,19,922	7,19,922	-
5	Preetham Kuruvadi	6,57,272	6,47,796	9,476
6	Mithun Mohan	6,30,629	6,04,044	26,585
7	Narendra K	5,82,655	5,75,744	6,911
8	Anuraj Nair	5,61,429	5,61,429	-
9	Purender A	5,21,606	4,40,129	81,477
10	Jigar Rambhia	4,78,768	4,78,768	-
11	Binay Kumar Gupta	4,57,963	4,57,963	-
12	Arun Kumar Tatikonda	4,25,290	4,16,696	8,594
13	Tarun Joshi	4,13,091	3,95,764	17,327
14	Santosh Laxman Paralkar	4,09,607	4,09,607	-
15	Sundar R	3,74,790	3,68,158	6,632
16	Chaitanya Paul	3,20,705	3,20,705	-
17	Prasanta Kumar Mahapatra	3,18,282	3,18,282	-
18	Suraj Kumar Ghosh	3,17,586	3,17,586	-
19	Leena Rohit Joshi	3,11,323	3,09,604	1,719
20	Amandeep Singh	3,00,100	3,00,100	-
21	Suresh Babu A	2,94,751	2,94,751	-
22	Mayank Dewan	2,91,992	2,91,992	-
23	Vijayakumar T	2,61,164	2,61,164	-
24	Nandalal Ganpat Chede	2,50,782	2,43,707	7,075
25	Varun Bedi	2,43,332	2,43,332	-
26	Jai Senthil D	2,32,869	2,32,869	-
27	Dharmendra Kumar	2,29,420	2,29,420	-
28	Prashant Yadav	2,27,532	2,27,532	-
29	Ambuj Jha	2,23,148	2,23,148	-
30	Ranjit Dilip Sawant	2,15,695	2,15,695	-
31	Gopal Panchal	2,03,275	2,03,275	-
32	Jaspal Singh Chouhan	1,99,139	1,99,139	-
33	Silambupriyan R	1,89,596	1,89,596	-
34	Kartik Naykode	1,81,699	1,81,699	-
35	Saurabh Tripathi	1,81,564	1,81,564	-
36	Pratik Bharat Vora	1,80,439	1,80,439	-
37	Kamaraj R	1,74,650	1,74,650	-
38	Ajit Kumar Mishra	1,70,896	1,68,457	2,439
39	Balaji T	1,67,951	1,67,951	-
40	Amit Jadoun	1,66,585	1,61,970	4,615
41	Venkatesh V	1,65,916	1,65,916	-
42	Pazhani V	1,63,376	1,63,376	-
43	Dejul Jadavji Chheda	1,54,453	1,54,453	-

44	Dinesh Kumar	1,48,131	1,48,131	-
45	Manjunath M	1,44,670	1,41,534	3,136
46	Deepak Kumar Jaishankar Pandya	1,39,111	1,39,111	-
47	Abir Neogi	1,38,732	1,38,732	-
48	Habib Ali	1,36,028	1,36,028	-
49	Gautam Kumar	1,34,047	1,34,047	-
50	Aamir Sayeed	1,31,335	1,31,335	-
51	Mehul Surendra Desai	1,30,094	1,27,604	2,490
52	Jaydeep Bambharoliya	1,28,080	1,26,080	2,000
53	Kiran Rao Machineni	1,25,600	1,25,600	-
54	Arunkumar Mani	1,21,557	1,21,557	-
55	Renisa Dsouza	1,19,671	1,19,671	-
56	Umesh Babu	1,18,409	1,18,409	-
57	M Mariappan	1,18,153	1,18,153	-
58	Neelakanteswara Reddy Maramreddy	1,15,529	1,15,529	-
59	Seshaiah Ponugubati	1,11,842	1,11,842	-
60	Mahesh Karwal	1,11,697	29,064	82,633
61	Sripathy M C	1,11,480	1,11,480	-
62	Amod R Singh	1,10,107	1,10,107	-
63	Anoop Arvind Bopte	1,09,352	1,09,352	-
64	Ashish Sunil Chonkar	1,07,860	1,06,543	1,317
65	Pankaj Patil	1,07,677	1,03,827	3,850
66	Swapnil Maruti Thorat	1,05,567	1,05,567	-
67	Nirav Jobalia	1,00,325	1,00,325	-
68	Hirenkumar Ramabhai Bhavsar	98,736	98,736	-
69	Rajesh Vitthal Gaikwad	97,326	97,326	-
70	Vinay Babu Pemmareddy	93,948	93,948	-
71	Venkitaraman K	93,668	93,668	-
72	Sarvesh Rajpal	93,667	92,473	1,194
73	Naveen Chander	93,116	93,116	-
74	Mahesh P Rathod	92,962	90,932	2,030
75	Rakesh Kumar Gupta	92,729	91,389	1,340
76	Pravin Manohar Ingle	92,506	90,341	2,165
77	Sunil Kumar	92,453	92,453	-
78	Rajesh Krushnarao Pathrabe	90,654	87,217	3,437
79	Manoj Kumar	87,763	87,763	-
80	V Sivakumar	87,259	87,259	-
81	Chatlapelli Kiran	84,255	84,255	-
82	Bujji Babu Komarapu	84,181	84,181	-
83	Satyendra Ram Avadh Yadav	83,811	81,851	1,960
84	Abubacker M	80,040	80,040	-
85	Anil Kumar Munaga	79,421	79,421	-
86	Srikanth Ganja	76,319	76,319	-
87	Pawan Kumar Balmukund Singh	75,569	75,569	-
88	Shrikrishna Koli	74,641	74,641	-
89	Sandeep Gupta	73,835	73,835	-
90	Himanshu Jain	73,281	73,281	-
91	Nikhil S R	71,366	71,366	-

92	Nitin Goel	71,133	71,133	-
93	Gnanaprakasam B	70,688	70,688	-
94	Gurdeep Singh	69,369	69,369	-
95	Manvendra Kumar Dubey	69,213	69,213	-
96	Vikram N Shinde	67,897	67,897	-
97	Mahesh Kumar S Belamgi	66,961	66,961	-
98	Farjendra Kumar	66,860	66,860	-
99	Vipul Vaid	64,570	64,570	-
100	Sagar Balakrishna Kakade	62,895	62,895	-
101	Ved Prakash	62,878	62,878	-
102	Lakshmana Rao Sanapala	62,434	62,434	-
103	Ajay Kumar Pathak	60,920	60,920	-
104	Lalkrishna N P	60,694	60,694	-
105	Partha Pratim Biswas	60,429	60,429	-
106	Sanjoy Kumar Batabyal	59,869	59,869	-
107	Amardeep Gurmit Singh	58,142	58,142	-
108	Mohan Reddy Diddekunta	55,016	55,016	-
109	Deepak Mathur	54,937	54,937	-
110	Rahul Khandelwal	54,702	54,702	-
111	Prashant Parmar	53,477	53,477	-
112	Amitesh Gaurav	53,234	53,234	-
113	Madhav Swaroop Mishra	52,258	52,258	-
114	Sahil Bagal	51,396	51,396	-
115	Ashutosh Acharya	51,297	50,298	999
116	Ramijraj Ibrahim Sayyad	51,250	49,562	1,688
117	Mathew James	51,048	51,048	-
118	Vijender Kumar	49,916	49,916	-
119	Ankit R Upadhyay	49,859	49,859	-
120	Ashwin Nanasaheb Jadhav	49,032	48,653	379
121	Rajesh Vijaysing Pardeshi	48,914	48,914	-
122	Vishwajeet Kumar Singh	47,834	47,834	-
123	Rahul Bhatia	47,173	47,173	-
124	Siddharth Goswami	46,559	46,559	-
125	Md Moniur Rob	46,328	46,328	-
126	Anand S	46,297	46,297	-
127	Swamy M	45,990	45,990	-
128	Subramani Natrajan Pillai	45,889	45,889	-
129	Prajith .	45,055	45,055	-
130	Pritesh Pradeep Parab	44,622	44,622	-
131	Manisha Singh	44,416	44,416	-
132	Chaitanya Reddy Singareddy	43,620	43,620	-
133	Sameer Mishra	43,328	43,328	-
134	Nilam Hemant Mehta	42,787	42,787	-
135	Malatesh H B	42,619	42,619	-
136	Sathish Babu Pokala	41,858	41,858	-
137	Pankul Rakesh Agrawal	41,700	41,700	-
138	Pavan Kumar C	41,520	41,520	-
139	Mohd Imran Farooqui	41,187	41,187	-

140	Prashanth Kumar B B	40,951	40,951	-
141	Vivek Pathak	40,450	40,450	-
142	Shakir Usman Pathan	39,583	37,583	2,000
143	Sreekesh S	38,295	36,894	1,401
144	Girish Battina	37,690	37,690	-
145	Pulkit Baluja	37,627	37,627	-
146	Srinivas Degala	37,432	37,432	-
147	Narinder Singh Gill	35,857	35,857	-
148	Bhanu Pratap Sharma	35,460	35,460	-
149	Ankush Mehta	34,307	34,307	-
150	Roshan Kumar	34,145	34,145	-
151	Vikash Kumar	33,804	33,804	-
152	Yogeshkumar Chhotupuri Gosai	33,357	32,785	572
153	Nidhi Goutam	33,341	33,341	-
154	Jayesh Phadnis	31,837	31,837	-
155	Rahul Chugh	30,912	30,912	-
156	Praveen Kumar V V	30,328	30,328	-
157	Sourabh Bhandari	29,108	27,507	1,601
158	Mukeshbhai Prajapati	28,772	28,772	-
159	Loksha K	28,317	28,317	-
160	Shavni Gupta	27,157	27,157	-
161	Achyutha Reddy C	26,514	26,514	-
162	Bhavya Sarin	26,406	26,406	-
163	Hari Krishna Murugani	24,752	24,752	-
164	Prosenjit Chakraborty	23,783	23,783	-
165	Aman Kumar Srivastava	23,429	23,429	-
166	Ajay Kumar Yadav	23,257	23,257	-
167	Niyas T Samad	22,828	22,828	-
168	Somashekar J S	22,694	22,694	-
169	Shambhu Kumar	22,647	22,647	-
170	Amar Kumar Verma	22,028	22,028	-
171	Santhosh K S	21,850	21,850	-
172	Akhilesh Singh	20,642	19,480	1,162
173	Mahesh N Kolkar	20,309	20,309	-
174	Sunny Umesh Galiya	18,734	18,734	-
175	Nikita Anil Advani	18,731	18,731	-
176	Yogesh Mahadev Rajpure	18,078	18,078	-
177	Randhir Singh	16,400	15,356	1,044
178	Gurmukh Singh	14,854	14,854	-
179	Ramesh Babu	14,613	14,613	-
180	Retesh Sharma	12,199	12,199	-
181	Mohd Shadab Ansari	10,469	10,469	-
182	Saravanan K	9,488	7,311	2,177
183	Nitesh Raman Nair	8,680	8,680	-
184	Dattatrya Babruvan Patil	8,655	8,655	-
185	Janakan P S	8,623	8,623	-
186	Vineet Kumar	7,394	7,394	-
187	Ravi Kanala	7,301	7,301	-

188	Shruti S Gupta	5,007	5,007	-
189	Neeraj Bansal	4,678	4,678	-
190	Narendhar Reddy Nerella	4,070	4,070	-
191	Satish	2,083	2,083	-
192	Gursimran Singh Kapoor	844	844	-

Notes

1. The claims admitted are based upon a verification of proof of claims and are subject to revision/substantiation/modification based on any additional information/evidence/clarification/ revised claim being received.

CLAIMS BY OPERATIONAL CREDITORS

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
1	Pathak H D & Associates Llp	29,50,00,000	-	29,50,00,000
2	M/S Devesh Vasavada & Co	16,52,00,000	-	16,52,00,000
3	Jagakalia Consultants Pvt Ltd	15,05,00,000	-	15,05,00,000
4	Indusind Bank Limited	11,80,00,000	11,80,00,000	-
5	Indiawin Sports Private Limited	8,44,78,356	8,44,78,356	-
6	Ibm India Pvt Ltd	7,82,29,448	7,82,29,448	-
7	Amadeus Occupier Solutios India Pvt Ltd	5,92,44,784	5,92,44,784	-
8	Rothschild & Co India Private Limited	5,05,93,206	-	5,05,93,206
9	Rothschild & Co India Private Limited	5,00,44,980.,	5,00,44,980	-
10	Ebix Technologies Private Limited	4,80,50,347	2,84,67,500	1,95,82,847
11	M/S Vishwakarma Furniture	2,99,53,784	2,99,53,784	-
12	Citicorp International Limited	1,33,95,142	1,33,95,142	-
13	Zan Enterprises	1,17,28,330	1,15,96,478	1,31,852
14	Sai Shradha Cool Service	1,03,74,134	-	1,03,74,134
15	Writer Business Services Pvt Ltd	1,00,20,206	-	1,00,20,206
16	Ashraf Khan Plumbing Contractor	99,80,678	-	99,80,678
17	Speed Entertainment Fz Llc	82,58,250	82,58,250	-
18	Infrasoft Technologies Limited	81,84,231	54,64,627	27,19,604
19	M/S Aadhish Interior Decorator	79,27,039	77,53,526	1,73,513
20	Activate Dimensions Private Limited	78,62,125	78,36,891	25,234
21	Collection Ragiment	71,21,475	68,19,717	3,01,758
22	Ecl Finance Limited	68,44,000	68,44,000	-
23	Edelweiss Financial Services Limited	59,00,000	59,00,000	-
24	Ih & Ms Integrated Solutions India Private Limited , Pune	49,04,177	44,81,667	4,22,510
25	Conneqt Business Solutions Limited	46,47,902	-	46,47,902
26	Teleperformance Global Services Private Limited (Earlier Known As Intelenet Global Services Private Limited)	42,42,343	-	42,42,343
27	Technocraft Aircon	39,97,516	36,89,182	3,08,334
28	Jivin Fire & Security Systems	37,72,401	37,37,577	34,824
29	Jagakalia Consultants Pvt Ltd	35,40,000	-	35,40,000
30	Tenon Facility Management India Pvt Ltd	31,94,260	23,87,855	8,06,405
31	S M & Co.	29,11,044	29,11,044	-
32	Care Ratings Limited	27,04,878	27,04,878	-
33	Pspl Advertising Private Limited	26,51,611	-	26,51,611
34	Suneel Kumar Arya	24,92,190	22,20,792	2,71,398
35	Irefer Recruitment Solutions Private Limited	23,60,000	21,60,000	2,00,000
36	Suneel Kumar Arya	22,19,944	-	22,19,944
37	Sheetal Fire Services	21,28,984	20,56,977	72,007
38	Galaxy Credit Services	19,39,425	18,57,245	82,180
39	Geekay Security Services Pvt Ltd	18,34,821	71,269	17,63,552

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
40	Formulaic Engineers Private Limited	18,11,940	18,11,940	-
41	Link Net Technologies	18,05,418	18,05,418	-
42	Cms It Services Private Limited	16,68,235	16,68,235	-
43	Printesh Infotech Services Pvt Ltd	15,32,817	15,32,817	-
44	Snr Advertising & Marketing	15,02,130	-	15,02,130
45	Lauren Information Technologies Private Limited	14,59,496	14,59,496	-
46	Vega Enterprises	13,70,098	8,04,151	5,65,947
47	Ruralshores Business Services Pvt Ltd	13,32,337	13,26,692	5,645
48	Ashish Aggarwal	12,21,920	-	12,21,920
49	S S Business Solutions	11,83,658	3,78,351	8,05,307
50	Nexxen Solutions Private Ltd	11,65,652	11,49,141	16,511
51	My Mudra Fincorp Pvt Ltd	11,23,271	-	11,23,271
52	Softline Services India Pvt Ltd	11,18,346	-	11,18,346
53	Vikrant Sabne & Associates	10,87,798	-	10,87,798
54	Idbi Trusteeship Services Limited (Debenture Trustee)	10,16,432	-	10,16,432
55	I Care Enterprises	10,13,330	9,70,393	42,937
56	Randeva Advisory Services Private Limited	10,10,394	78,234	9,32,160
57	Conneqt Business Solutions Limited	8,28,520	-	8,28,520
58	Storm Financial Services	7,97,426	7,97,426	-
59	Sri Sairam Advertising	7,73,939	-	7,73,939
60	Secured Security Solutions Pvt. Ltd.	7,40,331	5,83,950	1,56,381
61	Lynx Synergy And Solutions Pvt Ltd	7,39,152	7,39,152	-
62	Vinayak Associates	7,19,101	-	7,19,101
63	Vega Enterprises	7,03,592	-	7,03,592
64	Stockholding Documents Management Services Limited	7,00,694	7,00,694	-
65	Admire Publicity Pvt Ltd	6,89,322	-	6,89,322
66	Sm Associates Risk Management Pvt Ltd	6,63,889	6,63,889	-
67	Rajeshree Shinde & Associates Advocates	6,18,000	-	6,18,000
68	Ajay Singh Tanwar	5,91,970	-	5,91,970
69	Baldev Jorubha Paliya	5,90,357	5,90,356	1
70	Secured Security Solutions Pvt. Ltd	5,87,574	5,83,950	3,624
71	Amal Communications	5,68,645	-	5,68,645
72	Gi Retail Pvt Ltd	5,53,213	-	5,53,213
73	Arc Legum Management Pvt Ltd	5,42,240	-	5,42,240
74	The Securour	5,40,457	-	5,40,457
75	Amol Aircare Company	5,17,466	5,17,466	-
76	Sri Chakra Transtech Pvt Ltd	4,80,197	-	4,80,197
77	Saket Bhatia & Associates	4,78,584	-	4,78,584
78	Anand & Anand	4,60,790	-	4,60,790
79	Goyal Advertising	4,51,710	-	4,51,710
80	Seshaasai Business Forms Pvt Ltd	4,23,562	-	4,23,562
81	Akhil Modi, Advocate	4,09,400	-	4,09,400

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
82	Shyam Enforcement & Recovery Agency	4,09,000	-	4,09,000
83	Swayam Consultants	3,96,400	-	3,96,400
84	Shree Maruti Courier Service Pvt Ltd	3,95,543	3,94,077	1,466
85	Ashutosh Fincon Enforcement Private Limited	3,90,888	-	3,90,888
86	Exclusiff Seating Systems	3,80,314	-	3,80,314
87	S S Business Solutions	3,78,351	3,78,351	0
88	Dheeraj Sachdeva	3,63,340	-	3,63,340
89	Unilegal Solutions	3,60,336	-	3,60,336
90	M & S Legal Ventures	3,58,000	-	3,58,000
91	Raman Kumar Khosla	3,51,640	-	3,51,640
92	Scot Integrated Facilities	3,49,525	-	3,49,525
93	Ng Consultants	3,43,970	-	3,43,970
94	Seshaasai Business Forms Pvt. Ltd	3,42,258	-	3,42,258
95	Expicient Solutions	3,36,300	-	3,36,300
96	Crown Worldwide Pvt Ltd	3,31,902	3,31,902	-
97	Tirumala Communications	3,28,470	-	3,28,470
98	Bramhadati Singh	3,21,000	-	3,21,000
99	Tejas C Modi	3,17,220	-	3,17,220
100	Guru Kirpa Inc	3,00,900	-	3,00,900
101	Ggs Law Associates	2,95,975	-	2,95,975
102	Swayam Consultants	2,95,000	-	2,95,000
103	Sequence Communications Private Limited	2,79,177	-	2,79,177
104	Power Technics Infosolutions Pvt Ltd	2,64,192	-	2,64,192
105	The Geetha Advertising	2,56,578	-	2,56,578
106	R.Manoharan	2,54,880	-	2,54,880
107	R L Motwani	2,53,900	-	2,53,900
108	Gautam Singhal	2,53,000	-	2,53,000
109	Adv. Chandrashekhar Subhash Athalye	2,42,925	-	2,42,925
110	Contec Impex Pvt.Ltd	2,32,047	2,32,047	-0
111	Galaxy Asset Management Pvt Ltd	2,26,700	-	2,26,700
112	Ad Point	2,17,318	-	2,17,318
113	Patel Rashmin Laljibhai	2,17,250	-	2,17,250
114	Martin V J	2,15,998	-	2,15,998
115	Vikram Singh	2,15,660	-	2,15,660
116	E Procurement Technologies Limited	1,88,567	-	1,88,567
117	Ar. Lokesh Gupta (Prop. Apex Architects,Patiala	1,86,440	-	1,86,440
118	Mehak Facility Services Private Limited	1,83,100	1,16,321	66,779
119	The Authorised Enforcement & Recovery Agency	1,78,180	-	1,78,180
120	Ceasefire Industries Private Limited	1,77,074	-	1,77,074
121	Raghu Iyer Associates	1,77,000	-	1,77,000
122	Desh Devi E Store Solutions	1,75,543	1,75,543	-

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
123	Lakshya Traders	1,72,904	-	1,72,904
124	Acento	1,65,200	1,65,200	-
125	Nucleus Debt Assessment	1,59,300	-	1,59,300
126	Adv. Kiran Kamlakar Dhalpe	1,53,500	1,53,500	-
127	Servepro Llp	1,49,401	-	1,49,401
128	Sanjay Bharaj	1,49,000	-	1,49,000
129	Shrivastav & Co	1,41,110	-	1,41,110
130	Adv. Rinku Agarwal (Prop. Of Agarwal Legal Solutions)	1,40,300	-	1,40,300
131	Charlene Hospitality Services Pvt Ltd	1,34,262	-	1,34,262
132	Pushpak Agencies	1,32,342	-	1,32,342
133	R.L. Motwani I	1,30,000	-	1,30,000
134	Seshaasai Business Forms Pvt Ltd	1,27,345	-	1,27,345
135	Akhilesh Pandey & Company	1,22,602	-	1,22,602
136	Vikas Ravinder Agnihotri	1,22,130	-	1,22,130
137	The Messenger	1,17,182	1,17,182	-
138	Avs Solutions	1,16,533	-	1,16,533
139	Ashutosh Kumar Mishra	1,06,000	-	1,06,000
140	Sanjay Pathak	1,05,000	-	1,05,000
141	Qualtech Consultants Pvt Ltd	1,04,430	-	1,04,430
142	Imperial Towers Coplex Owners Maintenance Mutually Aided Co-Op Society	1,04,148	35,400	68,748
143	Equence Technologies Pvt Ltd	1,03,400	-	1,03,400
144	Paulochan Antony P	96,135	-	96,135
145	Harsh Chopra	93,434	-	93,434
146	V-Raj Buildcon	91,698	-	91,698
147	Workline Pvt Ltd	91,403	-	91,403
148	Seshaasai Business Forms Pvt Ltd	90,876	-	90,876
149	Hk Data Services	87,611	-	87,611
150	Royal Air Condition Services	86,700	-	86,700
151	Insaf Ali	85,830	-	85,830
152	Rathnakaran Kumbakkudi, Valuer,	85,550	-	85,550
153	Bisleri International Pvt Ltd	84,882	-	84,882
154	Agarwal Packers And Movers Limited	82,880	-	82,880
155	Vanshika Communication	79,472	79,472	-
156	Chintan Ramesh Abichandani	76,475	-	76,475
157	Adv. Sunil Ashok Haldikar	75,500	-	75,500
158	Sres Legal	75,000	-	75,000
159	The Professional Couriers	74,826	-	74,826
160	Amit Zarkar	73,250	73,250	-
161	Lalit Patel & Associates	72,500	-	72,500
162	Global World Wide Express	71,923	-	71,923
163	Suresh Kp	70,000	-	70,000
164	Cmb Law Associates	70,000	-	70,000
165	Pankaj Sharma Advocate	69,500	-	69,500
166	Astute Corporate Services Pvt Ltd	68,410	-	68,410

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
167	National Courier And Cargo	66,308	66,308	-
168	Nandkumar Jalindarnath Chobhe	66,000	-	66,000
169	Indian Pest Control Care	65,545	65,545	-
170	Uma L	65,500	-	65,500
171	Adv Shyam Shivaji Kondhalkar	65,000	-	65,000
172	Shyam Kumar Ray (Advocate)	65,000	-	65,000
173	Denu Joseph	65,000	-	65,000
174	Crown Worldwide Private Limited	63,166	-	63,166
175	Dtdc Express Limited	63,155	-	63,155
176	Fortyone Services Pvt Ltd	62,727	-	62,727
177	Rathnakaran Kumbakkudi, Valuer	61,360	-	61,360
178	Saviour Agency	60,000	-	60,000
179	Triangles Enforcement Agency	59,000	-	59,000
180	Kiran Business Forms Print Private Limited	58,513	-	58,513
181	Sreenidhi Management Consultancy Services Pvt Ltd	57,230	-	57,230
182	M/S 4 Closure	57,112	45,194	11,918
183	Lotus Law Associates (N Sudarshan)	57,000	-	57,000
184	Jagdish Chandra Vyas	56,645	-	56,645
185	Jashwant Singh Gurjar (Jrg Securities & Construction Pvt Ltd)	55,000	-	55,000
186	Hi Q Digital Imaging Solutions	53,100	-	53,100
187	Rajshree Sainath Annamwar	52,510	-	52,510
188	Probe Information Services Pvt Ltd	51,920	-	51,920
189	Bhavany Associates (Proprietor Mr.D .Sathish Kumar)	51,625	51,625	-
190	Ambika Stationery & Copier	51,566	-	51,566
191	Hemant Singh	50,000	1,770	48,230
192	Copier Solutions	49,560	45,430	4,130
193	Rathnakaran Kumbakkudi	49,560	-	49,560
194	J S Advocates & Legal Consultants	49,300	-	49,300
195	Gothic Designs Private Limited	48,540	-	48,540
196	C Anoop Chandra	48,500	-	48,500
197	Janta Filling Station	48,098	48,098	-
198	Rushikesh S Gangakhedkar	47,500	-	47,500
199	Maheshwari Enterprises	46,834	-	46,834
200	Sairam Enterprises	46,647	-	46,647
201	Amrit Enterprises	46,321	46,321	-
202	Unique Beverages	45,688	42,178	3,510
203	Ashish Pratap Singh (Advocate)	45,000	-	45,000
204	Ex-Servicemen Multiple Services & Consultants	44,387	-	44,387
205	M/S Puri Architect	44,250	8,260	35,990
206	Shree Maruti Courier Service Pvt Ltd	42,578	42,578	-
207	Nagavarapu Uma Mahesh	42,500	-	42,500
208	Kriti Enterprises	42,101	42,101	-

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
209	Rudved Enterprises	41,200	-	41,200
210	Blue Star Limited	41,153	-	41,153
211	Seshaasai Business Forms Pvt Ltd	40,207	-	40,207
212	N. Venkatesan	40,000	-	40,000
213	Puneet Bhatia	40,000	-	40,000
214	Giri Brothers & Co	39,415	39,415	-
215	Sadguru Multi Services	38,800	-	38,800
216	P T Security Services Pvt Ltd	38,000	-	38,000
217	Hemant Consultancy	37,794	-	37,794
218	Krishna Kumar Rai (Advocate)	36,880	-	36,880
219	The Professional Courier	36,761	-	36,761
220	Agam Chand Dugar	36,000	-	36,000
221	Pravin Balasaheb Deshmukh	35,724	-	35,724
222	Imperial Towers Coplex Owners Maintenance Mutually Aided Co-Op Society	35,400	35,400	-
223	Anurag Singh (Advocate)	35,000	-	35,000
224	Akshar Technologies	34,990	34,990	-
225	Designarch Infrastructure Pravite Limited	34,302	11,434	22,868
226	Suresh.V,Proprietor Of Sa Associates	34,160	-	34,160
227	Vishal Mahendra Bardiya	33,893	-	33,893
228	Induprakash Singh	33,800	-	33,800
229	Alok Mohindra Advocate S/O Sh. J. K. Mohindra	33,150	-	33,150
230	Prime Enterprises	32,766	32,766	0
231	Progility Technologies Pvt Ltd	32,410	-	32,410
232	Piyush Enterprise	32,364	32,364	-
233	Joby Joseph	32,000	-	32,000
234	M.Arunachalam	32,000	-	32,000
235	Innovant Services Pvt Ltd	31,860	31,860	-
236	Ghaziabad Engine & Utility Solution	31,860	10,620	21,240
237	Stationery Plus Rohit Soni (Prop)	31,641	-	31,641
238	Neeraj Rajoria	31,500	-	31,500
239	Fast Track Services	31,397	31,397	-
240	Lajpat Light And Generator House	30,680	30,680	-
241	Upadhyay Travels	30,450	-	30,450
242	Parminder Singh S/O Sh. Khem Singh	30,000	30,000	-
243	Elite Copier Solutions	30,000	-	30,000
244	Arvind S Kakani	29,500	-	29,500
245	Dharmendra Govardhanrao Choudhari	29,000	-	29,000
246	The Professional Courier	28,923	-	28,923
247	Copier Solutions	28,910	28,910	-
248	M.S. Associates	28,875	19,435	9,440
249	Mohinder Ahuja S/O Mohan Lal	28,000	28,000	-
250	Rama Enterprises	27,605	-	27,605
251	T K M Sai Krishnan	27,500	-	27,500

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
252	Seshaasai Business Forms Pvt Ltd	27,113	-	27,113
253	M I Hiremanipatil	27,000	-	27,000
254	Goodwill Npa Solutions	26,741	-	26,741
255	Vaishnavi Pest Control Services	26,500	26,500	-
256	Narotham Enterprises	25,818	25,818	-
257	Tarashe Interior	25,559	-	25,559
258	Rajesh Verma	25,070	25,070	-
259	Nitin Thatai	25,000	-	25,000
260	N K Khasbardar	25,000	-	25,000
261	Npa Financial	25,000	-	25,000
262	Sri Vinayak Ads	24,947	24,947	0
263	Anji Bakery	24,721	24,721	-
264	Sri Balaji Maxmail Private Ltd	23,483	23,483	-
265	Tirumala Trade Center Shop Owners Association	23,021	-	23,021
266	Designarch Infrastructure Pravite Limited	22,868	11,434	11,434
267	Jitendra Dnyanoba Satpute	22,000	-	22,000
268	Arun Sigh Service Pvt Ltd	21,756	-	21,756
269	Dhingra Electronics	21,644	-	21,644
270	E Dot Net System	21,565	-	21,565
271	Sreenesh.K	21,500	-	21,500
272	Parvender Kumar, Advocate	21,000	-	21,000
273	Sunil Tea Stall	20,878	3,982	16,896
274	The Professional Courier	20,746	-	20,746
275	Pp Antony Financial Services	20,000	-	20,000
276	Alok Mohindra Advocate S/O Sh. J. K. Mohindra	20,000	-	20,000
277	Ekadrishta Products	19,956	-	19,956
278	Ajanta Traders	19,329	-	19,329
279	Allset Business Solutions	19,116	-	19,116
280	L V Vijay Shankar	18,980	-	18,980
281	Krishankant Enterprises	18,766	4,400	14,366
282	Pride Services	18,612	-	18,612
283	Dot.Com Network Solutions	18,162	-	18,162
284	Parveen Rathi S/O Rajender Singh	18,000	18,000	-
285	Amitabh Bhanj	18,000	18,000	-
286	Girish R	18,000	-	18,000
287	Adv. Ratnabai Gulabrao Chaudhari	18,000	-	18,000
288	Shashi Enterprises	17,700	1,994	15,706
289	Total Power Solution System	17,700	-	17,700
290	Kirit Manoj Duggad	17,700	-	17,700
291	S.Jalan & Company	17,500	-	17,500
292	Garima Enterprises	17,395	10,405	6,990
293	Vmj Travels	16,994	16,994	-
294	Sita Ram Pan Shop / Shree Bhagwan Shaw	16,816	-	16,816

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
295	Sree Mahaveer Agencies Prop Srinivas Venu	16,654	16,653	1
296	National Courier And Cargo	16,469	16,469	-
297	K.Vijay Kumar	16,000	-	16,000
298	S V Refrigeration	15,600	-	15,600
299	Raju Florist	15,500	15,000	500
300	M/S Entech Engineering Company	15,485	15,485	-
301	United Bank Of India	15,442	-	15,442
302	Harmohinder Singh S/O Avtar Singh	15,000	-	15,000
303	Sashi Kumar Roy	15,000	-	15,000
304	Harinder Kumar	15,000	-	15,000
305	Rajkumar	15,000	-	15,000
306	Aquaom Beverages	14,761	2,327	12,434
307	Satish Tea Stall	14,616	-	14,616
308	Sunil Singh	14,400	-	14,400
309	Dheeraj Regency Chsl	14,180	-	14,180
310	Alok Pundir Advocate	14,000	14,000	-
311	Jayesh Kumar Mehta	13,986	-	13,986
312	Mark Network Solutions India Pvt Ltd	13,795	-	13,795
313	Bharat Vyas Advocate	13,700	-	13,700
314	Tarun Advertising	13,398	-	13,398
315	Raajesh Shinde Associates	13,316	-	13,316
316	S S Constructions	13,275	-	13,275
317	Jai Shree Balaji Shop	13,028	-	13,028
318	Dinesh Arora S/O Kanwal Arora	13,000	13,000	-
319	Inventon Solutiones Pvt.Limited	12,862	12,862	-
320	Ramkrishna Stationers	12,684	12,684	-
321	Ashok Kumar Sharma	12,673	12,673	-
322	Shree Maruti Courier Service Pvt Ltd	12,519	12,519	-
323	Vikas Shokeen	12,500	-	12,500
324	Lalabhai	12,456	6,231	6,225
325	Gautam Sales And Marketing	12,425	4,640	7,785
326	Copier Solutions	12,390	12,390	-
327	Dharya Information Private Limited	12,213	-	12,213
328	Captain Enterprises	12,202	-	12,202
329	Jignesh Dhedhi	12,164	-	12,164
330	Bhati & Associates	12,152	-	12,152
331	Elite Copier Solutions1	12,000	-	12,000
332	Nivesh Barjatya	12,000	-	12,000
333	Kalyan Tea Stall	11,949	6,482	5,467
334	Sunil Kumar Pandey Prop.Dream Home	11,800	-	11,800
335	Sri Lakshmi Tirupatamba Computer Care Center	11,500	11,500	-
336	Girish S Hulmani	11,500	-	11,500
337	Rahul Jaiswal	11,302	11,302	-
338	Krati Stationers	11,270	11,270	-

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
339	Parvinkumar Vishnudas Ladda	11,216	11,216	-
340	Jai Maha Kali Enterprises	11,081	-	11,081
341	Bhandari Advocates	11,000	-	11,000
342	Basweshwar Lingayat Khanavli	10,872	10,872	-
343	Kanwal Bros Pen Store Prop.Jatinder Kumar	10,702	6,691	4,011
344	Fasttrackcommunication Private Limited	10,584	-	10,584
345	Sri Krishna Agencies	10,583	10,583	-
346	Parvinder Singh	10,565	-	10,565
347	Ashok Kumar Agarwal	10,560	-	10,560
348	Rajesh Kumar Vishwakarma	10,300	10,300	-
349	Shri Datta Krupa Tea Centeen	10,196	5,704	4,492
350	M A Joseph Manavalan	10,150	-	10,150
351	V. Murugadas	10,000	-	10,000
352	Prasanna Tukkappanvar	10,000	-	10,000
353	A K Singh & Associates	10,000	-	10,000
354	V S Sunil Kumar	10,000	-	10,000
355	Sri Vinayak Ads	9,878	9,878	-
356	Lalita Devi Bajaj	9,768	-	9,768
357	Ved Prakash	9,750	9,750	-
358	Eco Print Info Solutions	9,644	9,644	-
359	Rustomjee Knowledge City Pvt Ltd	9,605	-	9,605
360	Sachin Singh	9,600	-	9,600
361	Madhangi Enterprises P Ltd	9,560	-	9,560
362	Guru Kirpa Agencies	9,520	2,310	7,210
363	Deco Media And Communications Private Limited	9,440	-	9,440
364	The Professional Courier	9,160	-	9,160
365	Shree Krishna Enterprises	9,121	9,121	-
366	Shree Balaji Stationers	9,085	9,085	-
367	Shiv Kunwar Singh	9,000	-	9,000
368	Shamanur Prakash	9,000	-	9,000
369	Pradip Rajaram Yadav1	9,000	-	9,000
370	Sulekha Enterprises	8,914	5,610	3,304
371	Sijaria Distributor	8,850	8,850	-
372	Ss Fiber Net Optical Communication Pvt Ltd	8,850	-	8,850
373	Vijaykumar Shivanandappa Halakatti	8,809	-	8,809
374	Mr. Vijaykumar Shivanandappa Halakatti	8,809	-	8,809
375	G4S Secure Solutions India Pvt.Ltd	8,795	-	8,795
376	T. Mari Selvam	8,625	-	8,625
377	Satish Kumar Tanwar	8,585	1,360	7,225
378	Copier Solutions	8,260	8,260	-
379	Race Enterprises	8,168	8,168	-
380	Universal Trading Corporation	8,142	-	8,142
381	T Venugopal	8,000	-	8,000

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
382	Aanchal Sales	7,965	7,965	-
383	Basweshwar Lingayat Khanavli (Arunkumar Chandrashekar)	7,932	-	7,932
384	Deva Vakta Rajput	7,870	1,168	6,702
385	Kalyan Goutam Singh	7,778	2,707	5,071
386	M/S Universal Enterprises	7,764	-	7,764
387	S.Suresh Kumar Babu	7,670	-	7,670
388	Starvision	7,635	-	7,635
389	Sunil Cold Drinks	7,630	-	7,630
390	Sarah Enterprises	7,620	-	7,620
391	Varinder Kumar Mehta	7,588	2,443	5,145
392	Delight A/C Solutions	7,500	-	7,500
393	Venus Stationers	7,450	7,450	-
394	Er.M.Srinivasan	7,375	7,375	-
395	Goyal Advertising	7,350	-	7,350
396	Perfect Services	7,080	7,080	-
397	Prasad And Associates	7,080	3,245	3,835
398	Adv. Sunil B Joshi	7,000	-	7,000
399	Shamanur Prakash	7,000	-	7,000
400	Admiracle	6,930	-	6,930
401	Ravi Enterprises	6,856	-	6,856
402	Ashok Courier	6,678	-	6,678
403	Jai Bhavani Center	6,672	-	6,672
404	Sri Shyam Electronics	6,655	6,655	-
405	Kamdhenu Air Service	6,605	6,605	-
406	Davinder Kumar	6,600	5,039	1,561
407	Prabhakan Agency	6,176	-	6,176
408	Mani Beverages	6,165	-	6,165
409	Sai Tea Stall	6,076	-	6,076
410	Pradip Rajaram Yadav	6,000	-	6,000
411	Abhishek Singh	6,000	-	6,000
412	Farhad Hussain Siddiqui (Advocate)	6,000	-	6,000
413	Gurusharan B Kasture	6,000	-	6,000
414	S C Prakash	6,000	-	6,000
415	Zameer Ahmed	6,000	-	6,000
416	Image India Inc	5,919	-	5,919
417	Navneet Agencies	5,892	-	5,892
418	Choudhary Advisory Services Pvt Ltd	5,848	-	5,848
419	K Anilkumar	5,820	-	5,820
420	Vaibhav Madhusudhan Agharkar	5,807	-	5,807
421	Naman Marketing	5,769	5,769	-
422	Shree Enterprises (Packaged Drinking Water)	5,580	5,580	-
423	Ritesh Mourya	5,549	3,890	1,659
424	Superfresh Aqua	5,544	-	5,544
425	Mir Fakir Saheb	5,500	5,500	-
426	Vijay Deshpande	5,500	-	5,500

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
427	Bhagaram Bhurilal	5,440	-	5,440
428	Bharatlal M Patel	5,406	-	5,406
429	Shiv Shakti Tea House	5,358	-	5,358
430	Swift Solutions	5,337	5,337	-
431	Mach Serve Systems	5,310	-	5,310
432	Pranjali Rahul Nadge	5,299	-	5,299
433	Sunny Enterprises	5,290	5,290	-
434	The Professional Couriers	5,275	-	5,275
435	Vishwas Xerox	5,267	5,267	-
436	The Star Cooling	5,192	5,192	-
437	Nagouri Tea Centre	5,096	-	5,096
438	Mukesh Patidar	5,058	5,058	-
439	Madhur Courier Services	5,054	-	5,054
440	J N Kumar (Huf)	5,000	5,000	-
441	Bhim Sain Gupta S/O Vinod Kumar	5,000	-	5,000
442	Rakesh Kumar Agrawal	5,000	-	5,000
443	Raju Virupaxappa Hongal	5,000	-	5,000
444	K Sukumar	5,000	-	5,000
445	Raju Augustine	5,000	-	5,000
446	Shebin K Cyriac	5,000	-	5,000
447	Vivek Shukla	5,000	-	5,000
448	S N Muttagi	5,000	-	5,000
449	Annu Enterprises	4,916	4,916	-
450	Flora Stationers	4,890	4,890	-
451	Himalaya House Flat Owners Maintenance Society	4,816	-	4,816
452	Experian Credit Information Company Of India Pvt Ltd	4,814	-	4,814
453	Giatnts Food Court	4,812	-	4,812
454	Shreyas Electrosystems	4,800	-	4,800
455	Silamki Siva Kumar	4,682	3,702	980
456	Sri Aswitha Agencies (Prof.K V V Potharaju)	4,670	4,670	-
457	J R Enterprises	4,600	1,300	3,300
458	Arise Enterprises	4,599	3,304	1,295
459	Ishwarlal Dayalal Tea & Coffee Stall	4,595	4,595	-
460	Fatkariya Trading Co	4,542	-	4,542
461	Flowers and Balloons Decorators	4,500	4,500	-
462	Punjab Singh (Expanding Horizon)	4,500	1,000	3,500
463	Manak Enterprises	4,484	-	4,484
464	Aaradhya Enterprises	4,470	4,470	-
465	G G Marketing	4,366	4,366	-
466	Stationary Centre	4,350	4,350	-
467	M.Shankar	4,335	4,335	-
468	Natwarlal Bhat	4,322	-	4,322
469	Seema Chauhan	4,200	-	4,200
470	S.Lakshminarayana	4,200	-	4,200

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
471	Siddhivinayak Enterprises	4,140	4,140	-
472	Simran Agencies	4,140	-	4,140
473	Rampal	4,050	-	4,050
474	Santosh Agency	4,048	4,048	-
475	Ishwar Das Bambani	4,023	-	4,023
476	Paliwal Tea Stall	3,990	530	3,460
477	Rajdhar Vishram Patil	3,984	-	3,984
478	Ashok Travels	3,980	3,980	-
479	Excellous Services	3,953	-	3,953
480	Prasanta S Lenka	3,943	-	3,943
481	Veg Planet	3,939	-	3,939
482	M.R.Associates	3,848	-	3,848
483	Yogita Enterprises	3,750	-	3,750
484	Arjun M Game Tea Stall	3,724	3,724	-
485	Shri Chamundeshwari Coffee Katta Corner	3,702	-	3,702
486	The Professional Courier	3,670	-	3,670
487	Sharma Tea Stall	3,632	1,208	2,424
488	Umesh Hiranman Bagul	3,619	-	3,619
489	Kailash Goyal	3,573	1,359	2,214
490	Shri Sai Aqua Mineral	3,570	-	3,570
491	Rajesh Borana	3,560	-	3,560
492	Velmurugan V	3,540	3,540	-
493	P.Sudhakar	3,540	3,540	-
494	Chaitanya Enterprises	3,540	-	3,540
495	Mourya Concepts	3,540	-	3,540
496	Moreshwar Rajaram Patil	3,536	-	3,536
497	Binani Agencies	3,522	-	3,522
498	Bhupendra Singh Son Of Late Basudev Singh	3,500	3,500	-
499	S.M.Shiroor	3,500	3,500	-
500	Sunil B Jadhav	3,425	-	3,425
501	Fresh Water Service	3,408	1,536	1,872
502	R Samdani & Associates	3,398	3,398	0
503	Samarth Tea House	3,370	-	3,370
504	The Professional Courier	3,349	-	3,349
505	Maya Dhar Tea Stall	3,338	-	3,338
506	Shivam R O Water	3,332	1,666	1,666
507	J Srinivas Tea Stall	3,311	-	3,311
508	Arivand Patidar	3,300	-	3,300
509	Sri Balaji Maxmail Pvt Ltd	3,282	3,280	2
510	Tea Factory	3,280	-	3,280
511	V H Trading Co	3,270	360	2,910
512	Anand K Maniyar	3,264	3,264	-
513	Prasad And Associates	3,245	3,245	-
514	Sulekhan Stationary Showroom	3,235	-	3,235
515	Patel Tea & Cold Drink House	3,222	3,222	-

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
516	Mayur Mahadevbhai Prajapati	3,180	-	3,180
517	Sangam Hotel	3,064	-	3,064
518	Maa Sharda Agency	3,024	3,024	0
519	Naveen Bagwari Advocate	3,000	3,000	-
520	M. Premkumar	3,000	3,000	-
521	Kuldeep Gupta	3,000	-	3,000
522	Adv. Jabbar Akbar Sayyad	3,000	-	3,000
523	S K Patil	3,000	-	3,000
524	A Balakrishna	3,000	-	3,000
525	C.M.Niranajna Swamy	3,000	-	3,000
526	S Murali	3,000	-	3,000
527	Nagendra Heralagi	3,000	-	3,000
528	S S Hiremath	3,000	-	3,000
529	Ramdev Xerox	2,970	2,970	-
530	Pacific Green Enterprises	2,960	-	2,960
531	Ultra Pest Control Pvt Ltd	2,950	-	2,950
532	Narendrasinh Solanki	2,950	-	2,950
533	Sadguru Dairy	2,930	2,930	-
534	Sai Ram Tea Stall Prop.P Chinna Rao	2,874	-	2,874
535	Arjun Tea Stall	2,860	545	2,315
536	Chandrashekar Babasaheb Bongale	2,844	2,844	1
537	Rajesh Premchand Goud	2,825	2,825	-
538	A.M.Consultants	2,655	2,655	-
539	Anandan Pk	2,635	-	2,635
540	Kshir Sagar Aqua Ind Vki Jaipur	2,588	-	2,588
541	Siddeshwar Tea Stall	2,560	-	2,560
542	Prem Agency	2,556	2,556	-
543	A & R Enterprises	2,520	900	1,620
544	M/S Ramesh Kumar & Bros	2,518	2,518	-
545	Bhagyalaxmi Tea House	2,514	-	2,514
546	Nirmala Rajendra Kasar	2,513	-	2,513
547	Sanjeev Gupta S/O Dirav Pal Gupta	2,500	2,500	-
548	Screen Facts Services Private Limited	2,478	-	2,478
549	Akash Ganga Distributors	2,475	-	2,475
550	Mrunal Stationers & General Stores	2,460	-	2,460
551	Shreyas Electrosystems	2,400	-	2,400
552	Koppala Chandra Sekhar Reddy	2,397	2,397	-
553	Vaghuji Agarsang Thakor	2,382	1,182	1,200
554	Rajni Bala	2,380	-	2,380
555	The Professional Couriers	2,372	-	2,372
556	Sathayamma Yellamagandala	2,364	2,364	-
557	Shivam Cafe	2,360	-	2,360
558	Santosh Jatan	2,360	-	2,360
559	Infres Methodex Pvt Ltd	2,360	-	2,360
560	Jain Pustak Bhawan Pro. Rakesh Jain	2,335	2,335	-
561	Anil Canteen	2,310	-	2,310

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
562	Aqua Tech System	2,268	-	2,268
563	Kamdhenu Air Service	2,248	2,248	-
564	Baba Ramdev Tea Parlour	2,245	1,730	515
565	Prabhush	2,244	2,244	-
566	Parmeshwar Trading Co	2,220	2,220	-
567	Sai Krupa Dairy	2,208	2,208	-
568	Sri Manikanta Book Centre	2,196	2,196	-
569	Gautam Traders	2,175	2,175	-
570	Malek Faizmohmed	2,171	-	2,171
571	Madhur Aqua	2,130	-	2,130
572	Hk Data Services	2,117	-	2,117
573	Jai Ganga The Water Solution	2,100	-	2,100
574	Golla Varalakshmi	2,093	-	2,093
575	N. Venkata Reddy	2,080	2,080	-
576	Suryarajlaxmi Flat Owners Welfare Society	2,070	-	2,070
577	K.Srinivasa Rao	2,065	2,065	-
578	Kudaka Srinivasa Rao	2,065	-	2,065
579	India Drink Sarvajal Center	2,040	-	2,040
580	Shudh Industries	2,000	-	2,000
581	Cresents Krishna Metropolis Owners Welfare Association	2,000	-	2,000
582	Krishna Mineral Water Plant	2,000	-	2,000
583	Shashi Enterprises	1,994	1,994	0
584	Ravajibhai Ramjibhai Chavada	1,992	1,992	-
585	Bhargavi Book Shop	1,930	1,930	-
586	Aquawell Agro Products	1,925	-	1,925
587	Shekhar Kelji	1,890	1,890	-
588	Om Enterprises	1,870	1,870	-
589	Hemant Singh	1,770	1,770	-
590	Manish Surana	1,770	1,770	-
591	Shriharsh Madhusudan Khadilkar	1,770	-	1,770
592	Avinash L Soni	1,770	-	1,770
593	Bisleri International Pvt Ltd	1,700	-	1,700
594	Mahalaxmi Trading	1,680	480	1,200
595	Yuvraj Dattatray Sodmise	1,680	-	1,680
596	Aslam Tea Stall	1,628	1,628	-
597	Jagruti Sagar Nandgaonkar	1,620	-	1,620
598	Kutch Stationery & Gift Articles	1,614	1,614	-
599	The Professional Courier	1,610	-	1,610
600	Sree Krishna Traders	1,600	1,600	-
601	Hansraj Gurja	1,548	1,548	-
602	Stealth View Facility Services Pvt Ltd	1,538	-	1,538
603	Abhistha Enterprises	1,534	-	1,534
604	Baswant Enterprises	1,520	1,520	-
605	N.M.Enterprises	1,510	-	1,510
606	Lokhande Foods & Drinks	1,500	1,500	-

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
607	Avinash B Pawar	1,500	1,500	-
608	Chatterjee Associates	1,475	1,475	-
609	Asokkumar Patra	1,475	1,475	-
610	Screen Facts Services Private Limited	1,416	-	1,416
611	Nandan Courier Services Pvt Ltd	1,404	1,404	0
612	Mukesh Dad	1,400	1,400	-
613	Arya V.S	1,369	1,369	0
614	Shree Shyam Stationers	1,353	1,353	-
615	Sri Om Sai Express	1,343	-	1,343
616	Shree Maruti Courier Services Pvt Ltd	1,329	1,086	243
617	Pushpak Agencies	1,323	-	1,323
618	Om Sai Nashta & Bhojnalaya	1,312	-	1,312
619	Unique Provider Agency	1,305	-	1,305
620	Sanket A Murkar	1,296	1,296	-
621	Mr Anand Huwaji Pawale	1,286	1,286	-
622	The Professional Courier	1,281	-	1,281
623	Nakoda Suvidha Sewa	1,261	-	1,261
624	Petals Aqua & Agro Foods	1,258	518	740
625	Dtdc Express Ltd	1,240	1,240	-
626	Sandip V. Kokale	1,200	1,200	-
627	Umar Faruk	1,184	1,184	-
628	Shubham Sahu (Design Hub)	1,180	1,180	-
629	Mahaveer Prasad Pareek	1,175	1,175	-
630	Kaushal Enterprises	1,150	550	600
631	Novel Arts	1,137	1,137	-
632	Raghavapuram Prashanth Kumar	1,135	-	1,135
633	Jmd Enterprises	1,123	723	400
634	Kamdhenu Air Service	1,109	1,109	-
635	Raj Enterprise	1,105	-	1,105
636	Sri Dharmasastha Book Depot	1,090	1,090	-
637	Shree Maruti Courier Services Pvt Ltd	1,086	1,086	-
638	Ambika Tea House	1,078	-	1,078
639	Aniket Govind Gonbare	1,067	1,067	-
640	Balaji Industries	1,050	-	1,050
641	Kanav Marketing (Akhilesh Bhawsar)	1,036	-	1,036
642	Boggula Bhixapathi	1,026	1,026	-
643	A-G-Tea Stall	1,004	1,004	-
644	D V Rajkumar	1,000	1,000	-
645	Subha Associates	1,000	1,000	-
646	Sarita Water Tech System	1,000	-	1,000
647	M.P. Huljute	1,000	-	1,000
648	Padala Naga Venkata Satya Surendra Reddi	1,000	-	1,000
649	Palar Pani	1,000	-	1,000
650	Savidhare Minerals	1,000	-	1,000
651	Gmg Foods & Beverages	990	990	-

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
652	M/S Kasher Enterprises	980	980	-
653	Shravan Transport	960	660	300
654	Saurashtra Nasta House	944	-	944
655	Sananda Enterprise	941	-	941
656	Hanuman Book Depot	940	940	-
657	Murliwala Safe Water	940	-	940
658	Navkar Stationers	935	935	-
659	Madhusudan Yadav (Swastik Photostate)	915	-	915
660	Nirmal Enterprises	902	-	902
661	Lokarapu Krishna	900	-	900
662	Raksha Enterprises	880	880	-
663	Sanskar Enterprises	880	240	640
664	Suresh Kumar	870	870	-
665	Speed Man Express	820	820	-
666	Nirmala Service Center	812	812	-
667	Roopbasant Varity Corner	801	-	801
668	Jaya Sharma & Associates	800	-	800
669	Sai Nath Products	760	760	-
670	The Professional Couriers Ltd	738	738	1
671	Jmd Enterprises	723	723	-
672	Yashodeep Bhaskar Deshpande	720	720	-
673	Uday Book Depo	690	690	-
674	Suvarna Tea Corner	686	686	-
675	Shri Narmada Jal	660	660	-
676	Jitendra Mawar	630	630	-
677	G Rajesh	615	-	615
678	Prime Associates	602	602	-
679	The Professional Courier	579	-	579
680	The Professional Courier	560	-	560
681	The Professional Courier	552	-	552
682	Rajbeer Singh Yadav	525	-	525
683	Mr B V D Prasad	519	-	519
684	Siddhi Property Developers Pvt Ltd	517	517	-
685	Purolator Express Services	510	510	-
686	Kamal Kast, Advocate	500	-	500
687	Rahul Thakur	490	490	-
688	Integrity Verification Services Pvt Ltd	472	-	472
689	Siddharth Enterprise Prop. Nitin Nanjibhai Makwana	470	-	470
690	Stealth View Facility Services Pvt Ltd	468	-	468
691	Mrunal Stationers & General Stores	467	-	467
692	Datta Communication Centre	455	455	-
693	Shree Ganesh & Comp	450	-	450
694	Sri Krishneswara Book Depot	440	440	-
695	Ramesh Narayanrao Tapase	413	413	-
696	Kalidas Traders	400	400	-

S. No.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
697	Mangalmurti Enterprises Shreejal	400	-	400
698	Kushal Photo Copy	398	398	-
699	Pankaj Kumar Bose	386	-	386
700	Unique Agencies	348	-	348
701	Shree Ram Tea Stall	340	-	340
702	Santushti Shuddha Peyjal	340	-	340
703	P. Venkateshwarlu	325	325	-
704	Rajal Enterprise	320	320	-
705	Dileep Singh	320	-	320
706	Makarand Pundlikrao Sakharekar	300	300	-
707	Tulsi Ram Sharma	295	295	-
708	Amrit Lal Gupta	250	-	250
709	T Padma	248	248	0
710	Flyking Courier Services	240	240	-
711	Yuvraj Phool Bhandar	240	240	-
712	Sonu Saini	210	-	210
713	Inland Ornate Shop Owners Association	178	-	178
714	The Professional Couriers	166	-	166
715	The Professional Couriers	156	-	156

Notes

1. The claims admitted, and information submitted are based upon an initial verification of proof of claims and are subject to change from the records available with Corporate Debtor.
2. Amounts under verification relate to those claims/ components of claims for which verification is pending for want of information/ legal evaluation of the same. The same will be admitted / rejected after said verification.
3. Claims admitted are subject to revision/substantiation/modification based on any additional information/evidence/clarification/ revised claim being received.

CLAIM BY OTHER CREDITORS

S.NO	NAME	AMOUNT CLAIMED	AMOUNT VERIFIED	AMOUNT UNDER VERIFICATION
1	HM Tower Private Limited	5,36,88,745	-	5,36,88,745
2	MAN Realty Ltd	1,06,15,08,303	-	1,06,15,08,303
3	Merino Shelters Pvt Ltd	81,35,93,271	-	81,35,93,271
4	Neelkamal Realtors Tower Pvt. Ltd.	7,57,65,72,790	-	7,57,65,72,790
5	HM Constructions	2,67,57,623	-	2,67,57,623
6	Rajalaxmi Technologies and Services Pvt. Ltd	69,20,000	-	69,20,000
7	Ajeesh S	21,20,000	-	21,20,000
8	Exxaro Tiles Private Limited	7,03,691	-	7,03,691

Notes

1. CIRP Commencement date is December 03, 2019.
2. The claim of INR 4,100 crores by Prudential International Insurance Holding Limited is rejected as no documentation substantiating the claim nor any explanation on the basis of which the claims have been calculated is provided. The factors considered in determining the claim amount are speculative in nature and do not meet the requirement prescribed under applicable law.
3. Amounts under verification relate to those claims/ components of claims for which verification is pending for want of information/ legal evaluation of the same. The same will be admitted / rejected subsequent to said verification.

Security Details

Term Loan/ Working Capital Lenders:

Sr. No.	Lender	Secured/ Unsecured	Description																				
1.	State Bank of India	Secured	<p><u>Primary:</u> 1st pari passu charge by way of hypothecation of book debts/ housing loans including instalments, other receivables and approved instruments, with other members of consortium and other secured lenders</p> <p>Irrevocable power of attorney in favour of financing banks authorizing them to recover the money directly from the ultimate borrowers as well as authorizing banks to create charge on assets of DHFL in the event of default in repayment of principal and interest</p> <p><u>Collateral:</u> Equitable Mortgage of Property at following locations on Pari Passu basis with Consortium Member Banks/ NHB/ Debenture Trustees.</p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Nature / Description of Security</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>HUBLI OFFICE CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.</td> </tr> <tr> <td>2</td> <td>Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West), Mumbai – 400064, in registration district of Mumbai City.</td> </tr> <tr> <td>3</td> <td>New Bombay Office Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur, New Bombay – 400 614, in registration district of Thane.</td> </tr> <tr> <td>4</td> <td>SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6, admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, & 11/8 at Village Diwanman, Taluka Vasai, Dist. Thane, in the registration district of Thane.</td> </tr> <tr> <td>5</td> <td>Vasai Docket Room Flat no. 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2.	Bank of Baroda	Secured	<p>Primary: Pari-passu charge on housing loan instalments receivables and other assets and receivables of the company by issue of pari-passu letter / NOC on behalf of all lenders by lead bank and execution of facility agreement and other ancillary documents with minimum security cover of 1.12 times at the time of acceptance of sanction letter as agreed by consortium. (As per last CA certified asset coverage letter dated 31.03.2019 wherein we have only considered the Receivable value as on 31.03.2019)</p> <p>Collateral: All credit Facilities to be further secured by extension of mortgage of -15- properties on pari-passu basis:</p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Nature/ Description of Security</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>HUBLI OFFICE CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.</td> </tr> </tbody> </table>	Sr. No	Nature/ Description of Security	1	HUBLI OFFICE CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.						
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			14 Vacant House Site Plot No.4, measuring an extent of 1654 sq. ft. in the lay out known as "Sailing Nagar" approved by D.T.C.P. No.23 of 2016, comprised in Survey No.1960A/2A situated at No.42, Palur Village, Chengalpet, Taluka - Kancheepuram District.
			15 Chengalpattu Registration District, Madurantagam Sub-Registration District, Kancheepuram District, Madurantagam Taluk No.144, Melavalam Village, in the Lay out named Saranya Nagar formed in A Schedule property being part of Plot No.37 and demarcated as Plot No.37 East, Plot No.34 West and Plot No.33 total admeasuring 1,228 sq. ft.
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			<p>13 Premises comprising the entire second floor admeasuring 7878 sq. ft. carpet area and the portion of third floor admeasuring 2836.50 sq. ft. carpet area totally admeasuring 10714.50 sq. ft. carpet area in the building under construction bearing survey no. 294 Hissa No. 5(A) corresponding to CST Nos. 5442-B situate lying and bearing CST Road, Revenue Village of Kole-Kalyan, South Salsette, Kalina, Santacruz (East in the registration district of Mumbai city and Suburban</p> <p>14 All thaxt piece and parcel of non-agricultural land or ground admeasuring 2198.7 sq. mts. together with the said premises being first floor admeasuring 7878 sq. ft. carpet area, remaining portion of third floor admeasuring 5041.5 sq. ft. carpet area, balance remaining seventeen floors from fourth floor to twentieth floor each floor admeasuring 7878 sq. ft. carpet totally admeasuring 1,46,845 sq. ft. carpet area, together with 1 (one) podium admeasuring 15,575 sq. ft. on third level for exclusive use to be constructed in the building Napha under construction thereon bearing CTS Nos. 5442-B of Revenue Village of Kole-Kalyan situated lying and being at CST Road, South Salsette, Kalina, Santacruz (East), in registration district of Mumbai city and Mumbai Suburban;</p>														
4.	Canara Bank	Secured	<p>Primary: For FB WC limit (INR 200 Crore) and for existing term loan I to VII (OS INR 1916.50 Crore)- Hypothecation of book debt, housing loan instalments receivable, other assets & receivables of the company on pari-passu basis with other consortium banks/debentures trustees and NHB/other financial institutions.</p> <p>Collateral: For existing term loans (I to VII) and working capital facility - Pari Passu first charge on immovable properties at Vasai, Navi Mumbai, Bandra, Hubli, Malad, Surat, Borivali, Ahmadabad, Indore in favour of the TL & WC consortium members, totally valued at Rs 446.83 crone. The details are as under:</p> <table border="1" data-bbox="454 1290 1412 2002"> <thead> <tr> <th data-bbox="454 1290 539 1350">Sr. No</th> <th data-bbox="539 1290 1412 1350">Nature / Description of Security</th> </tr> </thead> <tbody> <tr> <td data-bbox="454 1350 539 1447">1</td> <td data-bbox="539 1350 1412 1447">HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.</td> </tr> <tr> <td data-bbox="454 1447 539 1543">2</td> <td data-bbox="539 1447 1412 1543">Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West), Mumbai – 400064, in registration district of Mumbai City.</td> </tr> <tr> <td data-bbox="454 1543 539 1639">3</td> <td data-bbox="539 1543 1412 1639">New Bombay Office, Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur, New Bombay – 400 614, in registration district of Thane.</td> </tr> <tr> <td data-bbox="454 1639 539 1794">4</td> <td data-bbox="539 1639 1412 1794">SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6, admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, & 11/8 at Village Diwanman, Taluka Vasai, Dist. Thane, in the registration district of Thane.</td> </tr> <tr> <td data-bbox="454 1794 539 1912">5</td> <td data-bbox="539 1794 1412 1912">Vasai Docket Room, Flat no. G-4, ground floor, building No. H-5, Shree Gitanjali Co-Operative Housing Society Limited, (Dewan & Sons Housing Enclave), Ambadi Road, Village Diwanman, Taluka Vasai (West), Dist. Thane – 401202, in registration district of Thane</td> </tr> <tr> <td data-bbox="454 1912 539 2002">6</td> <td data-bbox="539 1912 1412 2002">Borivali Office, Shop No. 18, 19 & 20, Ground Floor, Dheeraj Residency, Village Magathane, Borivali, (E) Mumbai – 400066, in registration district of Mumbai.</td> </tr> </tbody> </table>	Sr. No	Nature / Description of Security	1	HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.	2	Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West), Mumbai – 400064, in registration district of Mumbai City.	3	New Bombay Office, Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur, New Bombay – 400 614, in registration district of Thane.	4	SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6, admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, & 11/8 at Village Diwanman, Taluka Vasai, Dist. Thane, in the registration district of Thane.	5	Vasai Docket Room, Flat no. G-4, ground floor, building No. H-5, Shree Gitanjali Co-Operative Housing Society Limited, (Dewan & Sons Housing Enclave), Ambadi Road, Village Diwanman, Taluka Vasai (West), Dist. Thane – 401202, in registration district of Thane	6	Borivali Office, Shop No. 18, 19 & 20, Ground Floor, Dheeraj Residency, Village Magathane, Borivali, (E) Mumbai – 400066, in registration district of Mumbai.
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5.	Union Bank of India	Secured	<p>Primary: First pari-passu charge on the standard loan receivables, other current assets and receivables of the company to the extent of 1.12 times of the loan amount. Value as per Receivable Statement dated 19.11.19 Rs 77,346.65 Crores and UBI share is Rs 2804.77 Crores</p> <p>Collateral: All credit Facilities to be further secured by extension of mortgage of -15- properties on pari-passu basis:</p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Nature / Description of Security</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.</td> </tr> <tr> <td>2</td> <td>Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West), Mumbai – 400064, in registration district of Mumbai City.</td> </tr> <tr> <td>3</td> <td>New Bombay Office, Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur, New Bombay – 400 614, in registration district of Thane.</td> </tr> <tr> <td>4</td> <td>SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6, admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, & 11/8 at Village Diwanman, Taluka Vasai, Dist. Thane, in the registration district of Thane.</td> </tr> </tbody> </table>	Sr. No	Nature / Description of Security	1	HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.	2	Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West), Mumbai – 400064, in registration district of Mumbai City.	3	New Bombay Office, Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur, New Bombay – 400 614, in registration district of Thane.	4	SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6, admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, & 11/8 at Village Diwanman, Taluka Vasai, Dist. Thane, in the registration district of Thane.
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6.	Syndicate Bank	Secured	<p>Primary: First pari-passu charge on Housing Loan receivables and other assets and receivables of the company with a minimum-security coverage of 1.12 at all times</p> <p>Collateral: First pari-passu charge on immovable properties, which are in the name of the company presented in the list below:</p>

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			<p>14 All that piece and parcel of non-agricultural land or ground admeasuring 2198.7 sq. mts. together with the said premises being first floor admeasuring 7878 sq. ft. carpet area, remaining portion of third floor admeasuring 5041.5 sq. ft. carpet area, balance remaining seventeen floors from fourth floor to twentieth floor each floor admeasuring 7878 sq. ft. carpet totally admeasuring 1,46,845 sq. ft. carpet area, together with 1 (one) podium admeasuring 15,575 sq. ft. on third level for exclusive use to be constructed in the building Napha under construction thereon bearing CTS Nos. 5442-B of Revenue Village of Kole-Kalyan situated lying and being at CST Road, South Salsette, Kalina, Santacruz (East), in registration district of Mumbai city and Mumbai Suburban</p> <p>Guarantees: Personal Guarantee of Mr Kapil Wadhwan and Dheeraj Wadhawan</p>																				
7.	Central Bank of India	Secured	<p>Primary Security: First pari-passu charge on entire present and future Book debts, Housing loan instalments receivables, outstanding monies contracts belonging to company with Consortium Banks/debenture Trustees and NHB/other Financial Institutions who are in the consortium so as to have a minimum ACR of 1.11 times as agreed by all consortium members</p> <p>Collateral Security:</p> <table border="1" data-bbox="453 913 1428 2004"> <thead> <tr> <th data-bbox="453 913 576 954">Sr. No</th> <th data-bbox="576 913 1428 954">Details of the collateral security</th> </tr> </thead> <tbody> <tr> <td data-bbox="453 954 576 1108">1</td> <td data-bbox="576 954 1428 1108">HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 & 5, admeasuring 1339 sq. 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9.	Indian Bank	Secured	<p>Primary Security: Hypothecation of book debts on first pari-passu basis (along with other consortium lenders) with minimum asset cover of 1.12 times</p> <p>Collateral Security: First pari-passu basis (along with other consortium lenders):</p>

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12.	Bank of Mahara shtra	Secured	<p>For Term Loan:</p> <p>Primary Security: Pari-passu charge on receivables of the Company. Value as per receivables statement (as of 31/08/2019 is Rs. 79200.52 crores).</p> <p>Collateral Security: Pari-passu charge on properties mentioned in deed of further charge dated 28/06/2019</p> <p>Guarantees: Personal Guarantee of Shri Kapil Wadhawan and Shri Dheeraj Wadhawan</p>
13.	UCO Bank	Secured	<p>Primary Security: 110% charge on Pari-passu basis on housing loan receivable and other assets and receivable of the company by issue of Pari-passu letter/NOC on behalf of all lenders by</p>

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			<p>lead bank and execution of facility agreement and other ancillary documents at the time of acceptance of sanction letter</p> <p><u>Collateral Security:</u> Pari-passu charge on following immovable properties along with execution of annual supplemental joint/ consortium documents or as agreed by members of consortium:</p> <table border="1"> <thead> <tr> <th data-bbox="453 360 580 398">Sr. No</th> <th data-bbox="580 360 1426 398">Details of the collateral security</th> </tr> </thead> <tbody> <tr> <td data-bbox="453 398 580 495">1</td> <td data-bbox="580 398 1426 495">HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.</td> </tr> <tr> <td data-bbox="453 495 580 607">2</td> <td data-bbox="580 495 1426 607">Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. 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12	All that piece and parcel of freehold immovable property being private plot No.29 (as per revenue record i.e. Village Form 7+12 Survey No.35/paiki 42), having area admeasuring 1786 Sq.Mtrs. equivalent to 2135.53 Sq.Yds. situated on land bearing amalgamated Survey No.35 (Comprising Old Survey Nos.35, 36, 37, 38, 39 & 40) of Mouje IRANA Taluka Kadi in the District of Mehsana & Registration Sub District of Kadi within the State of Gujarat.																												

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			<p>13 Vacant House Site Plot No.4, measuring an extent of 1654 sq. ft. in the lay out known as "Sailing Nagar" approved by D.T.C.P. No.23 of 2016, comprised in Survey No.1960A/2A situated at No.42, Palur Village, Chengalpet, Taluka - Kancheepuram District.</p> <p>14 Under Construction office at 1st to 8th floor "Napha" Building, Near Raheja Universe Building, CST Road, South salasette, kalina, Santacruz (East), Mumbai 400055, Maharashtra.</p>																				
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14.	United Bank of India	Secured	<p>a) Hypothecation charge on book debts, housing loan instalment receivables and other assets of the company on pari-passu basis with a minimum asset coverage ratio of 1.15 times.</p> <p>b) Equitable mortgage of Company's immovable properties at various places valued at Rs.196.21 Crores as on pari-passu basis with consortium banks/NHB/ Debenture Trustees.</p> <p>c) Personal guarantee of Mr. Kapil Wadhawan & Mr. Dheeraj Wadhawan</p>																				
15.	Corporation Bank	Secured	<p>Primary Security: Hypothecation or first charge on book debts on pari-passu basis with a minimum asset coverage ratio of 1.12 times</p> <p>Collateral Security: The following collateral security has been given to the UBI consortium, where in Union Bank of India is the Lead bank. Corporation Bank share in the consortium is 0.78%.</p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Details of the collateral security</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West), Mumbai - 400064, in registration district of Mumbai City.</td> </tr> <tr> <td>2</td> <td>New Bombay Office, Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II CBD Belapur, New Bombay – 400 614, in registration district of Thane.</td> </tr> <tr> <td>3</td> <td>SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. 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			<p>Primary: The assignment of asset pool with all risks associated with the pool of asset portfolio and the same is backed by the underlying securities such as future inflow/receivables and other primary / collateral securities given by the borrowers/co-borrowers/guarantors.</p> <p>Collateral: Cash Collateral in form of Fixed Deposit approximately 16.50 % of the outstanding pool principal.</p>																				
16.	Allahabad Bank	Secured	<p>Primary Security: Pari-passu charges on Housing Loan Receivables and other assets and receivables of the Company value 1.10 times of the loan amount.</p> <p>Collateral Security: Pari Passu Charges on various immovable Properties.</p> <p>Guarantees: Personal Guarantee of Shri Kapil Wadhawan and Shri Dheeraj Wadhawan</p>																				
17.	The Federal Bank Limited	Secured	<p>Primary Security: Pari-passu charge on receivables with other consortium bankers. Pari-passu first charge by way of hypothecation of both debts and housing loan instalments receivable with other consortium banks/ debenture trustees and NHB (Primary Securities)</p> <p>Collateral Security: Equitable mortgage on various/all properties mentioned below on Pari-passu basis with other consortium members:</p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Details of the collateral security</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1st Floor flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.</td> </tr> <tr> <td>2</td> <td>Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg Church Lane, C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West) Mumbai – 400064, in registration district of Mumbai City.</td> </tr> <tr> <td>3</td> <td>New Bombay Office, Block No. 7, 2nd Floor, Raigad Bhuvan, Plot No. 4 Sector II, CBD Belapur, New Bombay – 400 614, in registration district of Thane</td> </tr> <tr> <td>4</td> <td>SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6, admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, & 11/8 at Village Diwanman, Taluka Vasai, Dist. Thane, in the registration district of Thane.</td> </tr> <tr> <td>5</td> <td>Vasai Docket Room, Flat no. G-4, ground floor, building No. H-5, Shree Gitanjali Co-Operative Housing Society Limited, (Dewan & Sons Housing Enclave), Ambadi Road, Village Diwanman, Taluka Vasai (West), Dist. Thane – 401202, in registration district of Thane</td> </tr> <tr> <td>6</td> <td>Borivali Office, Shop No. 18, 19 & 20, Ground Floor, Dheeraj Residency Village Magathane, Borivali, (E) Mumbai – 400066, in registration district of Mumbai.</td> </tr> <tr> <td>7</td> <td>Indore Office, Dewan Housing Finance Corporation Limited, Plot No. 76 “Dewan Mansion”, Geeta Nagar, Indore. in registration taluka & district of Indore.</td> </tr> <tr> <td>8</td> <td>Surat Office, All that piece or parcel of immovable property bearing office no. 8-9-10, total admeasuring 1230 Sq. Ft. i.e., on the Mezzanine Floor of the building known as, Western Plaza, constructed on the land bearing R.S. No. 628/1, Scheme no. F.P. No. 82 of village Adajan, Tal. City, Surat - 395 009 Sub Dist. Surat.</td> </tr> <tr> <td>9</td> <td>Ahmedabad Office, 202, Ushadeep Complex, Sub Plot 48 of Shrimali Co. Op Housing Society, situated at final Plot No. 287 & 292 T.P.S. No. 3 of Mouje Shekhpur – Khanpur, Ahmadabad 9 in the registration district of Ahmadabad.</td> </tr> </tbody> </table>	Sr. No	Details of the collateral security	1	HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1st Floor flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.	2	Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg Church Lane, C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West) Mumbai – 400064, in registration district of Mumbai City.	3	New Bombay Office, Block No. 7, 2nd Floor, Raigad Bhuvan, Plot No. 4 Sector II, CBD Belapur, New Bombay – 400 614, in registration district of Thane	4	SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6, admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, & 11/8 at Village Diwanman, Taluka Vasai, Dist. Thane, in the registration district of Thane.	5	Vasai Docket Room, Flat no. G-4, ground floor, building No. H-5, Shree Gitanjali Co-Operative Housing Society Limited, (Dewan & Sons Housing Enclave), Ambadi Road, Village Diwanman, Taluka Vasai (West), Dist. Thane – 401202, in registration district of Thane	6	Borivali Office, Shop No. 18, 19 & 20, Ground Floor, Dheeraj Residency Village Magathane, Borivali, (E) Mumbai – 400066, in registration district of Mumbai.	7	Indore Office, Dewan Housing Finance Corporation Limited, Plot No. 76 “Dewan Mansion”, Geeta Nagar, Indore. in registration taluka & district of Indore.	8	Surat Office, All that piece or parcel of immovable property bearing office no. 8-9-10, total admeasuring 1230 Sq. Ft. i.e., on the Mezzanine Floor of the building known as, Western Plaza, constructed on the land bearing R.S. No. 628/1, Scheme no. F.P. No. 82 of village Adajan, Tal. City, Surat - 395 009 Sub Dist. Surat.	9	Ahmedabad Office, 202, Ushadeep Complex, Sub Plot 48 of Shrimali Co. Op Housing Society, situated at final Plot No. 287 & 292 T.P.S. No. 3 of Mouje Shekhpur – Khanpur, Ahmadabad 9 in the registration district of Ahmadabad.
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18.	HDFC Bank Limited	Secured	<ol data-bbox="501 654 1417 869" style="list-style-type: none"> 1. First Pari-passu charge on Receivables of the company 2. Hypothecated assets more particularly set out hypothecation agreement 3. Charge on mortgaged assets more particularly mentioned in Indenture of mortgage and Deed of further charge 4. Personal Guarantee of Mr Kapil Wadhawan 5. Personal Guarantee of Mr Dheeraj Wadhawan <p data-bbox="453 900 1417 1234"><u>Note:</u> Corporate Debtor has assigned its debt to the Bank vide Deed of Assignment dated 22nd March 2019 and 29th March 2019. Thereafter Corporate Debtor entered into Servicer Agreement dated March 22, 2019 with the Bank. The outstanding as on 28.11.2019 was Rs. 441,155,065.21 from the receivable of debt with regard to the same Bank has engaged corporate debtor as collection agent which was subsequently terminated vide letter dated 2.12.2019. In case corporate debtor has received any amounts in capacity as collection agent in their account bank is entitled to claim its right on the same. Bank reserves its right to claim the same in future as and when realisation of the same in case not paid by corporate debtor to the bank. Bank is also separately communicating Administrator regarding our payment of collected amount and underlying original documents in this regard.</p>						
19.	ING Vysya Bank (Kotak Mahindra Bank Limited)	Secured	<p data-bbox="453 1243 635 1274"><u>Hypothecation:</u></p> <p data-bbox="453 1274 1417 1359">First pari-passu charge on movable assets, operating cashflows, current assets, book debts, bank accounts and receivables as more particularly described herein below:</p> <ol data-bbox="501 1359 1417 2029" style="list-style-type: none"> A. Fixed Assets: <ol style="list-style-type: none"> (i) All the movable assets of the Borrower comprising of plant and machineries, accessories, equipments, research and development (R&D) equipments, utilities, furniture, fixtures, electrical fittings, vehicles, information technological / computer installations and other movables etc, both present and future, whether installed or not and lying loose or in cases at the Borrower's factory / office premises / godown at various locations in "India and / or in transit and / or anywhere else or which may at any time be acquired thereafter during the continuation of the security or wherever else the same may be. or be held by anybody, anywhere to the order or disposition of the Borrower or in the course of transit to the Borrower (ii) The Borrower's operating cash flows, commissions, revenues of whatever nature (including user charges) and wherever arising and book debts, Housing Loan instalments payable by / on lending Borrowers of the present Borrower, both present and future. B. Current Assets: <ol style="list-style-type: none"> (i) All and singular the Borrower's bills receivables, book debts, loan receivables, claims and all monies receivable and all other movables of the Borrower(excluding — (a) the floating charge in favour of depositors on the specific assets as per the provisions of Section 29B of the National Housing Bank Act, 1987, from time to time; (b) such movables as are permitted by the said Banks / Security Trustee from time to time; (c) the receivables 						

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			<p>exclusively charged by First Blue Home Finance Limited ("FBI-IFL") (since merged with the Borrower) in favour of NHB as security of due repayment / payment of the financial facilities by way of refinancing granted by NHB to 'FBHFL); but including documents of title to goods and other assets, such as outstanding monies, receivables including receivables by way of cash assistance and / or cash, including under the Cash Incentive Scheme or.- any other scheme, claims, including claims by way of refund of customs / excise duties under the Duty Drawback Credit Scheme or any other scheme} bills, invoices, documents, contracts, engagements, securities, investments, deposits and rights, both present and future, of the Borrower, otherwise used in the Business of the Borrower at various locations in India now belonging to or that may at. any time, during the-continuance of the. Credit Facilities and this security belong to the Borrower or that. may be held by any party to the order or disposition of the Borrower;</p> <p>(ii) All the bank accounts (whether escrow and "no line or otherwise) (excluding such accounts over which other creditors have exclusive security interest) (collectively the "Bank Accounts") and all estate, rights, title, interest, benefits, claims and demands whatsoever of the Borrower in, to, under and in respect of the Bank Accounts and all such monies including all cash flows and receivables, cash, wherever the same may be lying , cash and credit bank balances, trade deposits and insurance proceeds which have been deposited/credited/lying the bank accounts, all records , investments assets, instruments and securities which represent all amounts in the bank accounts, both present and future (collectively "the Account Assets" which expression shall, as the context may permit or require, mean any or each of such Accounts Assets; and</p> <p>(iii) All amounts owing to and received and / or receivable by the Borrower and / or any person on its behalf, all book debts, loans receivables, all cash flows and receivables and proceeds arising from, and all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in to or in respect of, all the aforesaid assets, including but not limited. to. the Borrower's cash-in-hand, both present and future (collectively," the Receivables" which expression shall as the context may permit or require, mean any or each of such Receivables).</p> <p>Mortgage: First pari-pasu mortgage charge on immovable assets particularly described herein below:</p>														
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			<p>C.T.S.No.341 (Part)of village Bandra, HDIL Towers, Near Bandra Family Court, Anant Kanetkar Marg, Bandra (East), Mumbai 400 051.</p> <p>7 Unit No.901 on 9th Floor& Unit No 1001 on 10th Floor, Building known as TCG Financial Centre (Carpet Area: 18764sq. ft. in aggregate), situated at Plot No. C-53, C.T.S.No.4207, of Village: Kole - Kalyan, "G-Block", Near City Bank, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 along with 31 parking spaces</p> <p>8 Premises comprising the entire second floor admeasuring 7878 sq. ft. carpet area and the portion of third floor admeasuring 2836.50 sq. ft. carpet area totally admeasuring 10714.50 sq. ft. carpet area in the building under construction bearing survey no. 294 Hissa No. 5(A) corresponding to CST Nos. 5442-B situate lying and bearing CST Road, Revenue Village of Kole-Kalyan, South Salsette, Kalina, Santacruz (East in the registration district of Mumbai city and Suburban; together with the right to use common areas of the building, the right to use water closet, drainage, lavatories and other conveniences and facilities, amenities in or upon or pertaining to or connected to the office/ unit/ flat/ shop/ premises, both present and future and easementary rights and together with all fixtures and fittings, both present and future</p> <p>9 The full development work of commercial building Napha in respect of all that piece and of non—agricultural land or ground measuring 2198.7 sq. mts, comprising of 2 level it: basement plus stilt floor plus 1st to 3rd level podium floor plus 1st to 8th upper floor for “commercial‘ users on plot bearing CS-No/ C'TS NO / 5442—B at village Kolekalyan university at Santacruz east is completed and the occupation certificate for the same has been received from MCGM on 02 Feb 2017</p> <p>10 HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.</p> <p>11 Indore Office, Dewan Housing Finance Corporation Limited, Plot No. 76, “Dewan Mansion”, Geeta Nagar, Indore. in registration taluka & district of Indore.</p> <p>12 Surat Office, All that piece or parcel of immovable property bearing office no. 8-9-10, total admeasuring 1230 Sq. Ft. i.e., on the Mezzanine Floor of the building known as, Western Plaza, constructed on the land bearing R.S. No. 628/1, Scheme no. F.P. No. 82 of village Adajan, Tal. City, Surat - 395 009, Sub Dist. Surat.</p> <p>13 Ahmedabad Office, 202, Ushadeep Complex, Sub Plot 48 of Shrimali Co. Op. Housing Society, situated at final Plot No. 287 & 292 T.P.S. No. 3 of Mouje Shekhpur – Khanpur, Ahmadabad 9 in the registration district of Ahmadabad.</p> <p>14 All that piece and parcel of freehold immovable property being private plot No.29 (as per revenue record i.e. Village Form 7+12 Survey No.35/paiki 42), having area admeasuring 1786 Sq.Mtrs. equivalent to 2135.53 Sq.Yds. situated on land bearing amalgamated Survey No.35 (Comprising Old Survey Nos.35, 36, 37, 38, 39 & 40) of Mouje IRANA Taluka Kadi in the District of Mehsana & Registration Sub District of Kadi within the State of Gujarat.</p> <p>15 Vacant House Site Plot No.4, measuring an extent of 1654 sq. ft. in the lay out known as "Sai Linga Nagar" approved by D.T.C.P. No. 23 of 2016, comprised in Survey No.1960A/2A situated at No.42, Palur Village, Chengalpet, Taluka - Kancheepuram District.</p> <p>Together with all the buildings, structures standing thereon, and all the plant and machineries permanently attached to the earth or fastened to anything that is permanently attached to the earth, both present and future.</p>
20.	Indian Overseas Bank	Secured	<p>Primary Security: First pari-passu charge with other consortium banks / debenture trustees and NHB/ other Financial Institutions on the Book Debts and Housing Loan Instalments receivables with minimum asset coverage ratio (ACR) of 1.15</p>

Sr. No.	Lender	Secured/ Unsecured	Description																														
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23.	Andhra Bank	Secured	<p>The details of the Security Assets and being mortgaged / hypothecated / pledged Securities in favour of the financial creditor for the Term Loan sanctioned to the Company are held by Security Trustee je. M/s -Catalyst Trusteeship Limited. The details are incorporated in the financing Documents:</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>DETAILS OF MORTGAGED PROPERTIES</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.</td> </tr> <tr> <td>2</td> <td>New Bombay office situated at Block No. 7, 2nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur, New Bombay – 400 614, in registration district of Thane</td> </tr> <tr> <td>3</td> <td>Vasai docket room situated at Flat no. G-4, Ground Floor, Building No. H-5, Shree Gitanjali Co-Operative Housing Society Limited (Dewan & Sons Housing Enclave), Ambadi Road, Village Diwanman, Taluka Vasai (West), Dist. Thane - 401202, in registration district of Thane;</td> </tr> <tr> <td>4</td> <td>Flat nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West), Mumbai - 400064, in registration district of Mumbai City</td> </tr> <tr> <td>5</td> <td>Indore office situate at Flat No. G-1, Ground Floor, Plot No. 76, “Dewan Mansion” Geeta Nagar, Indore. in registration taluka, district of Indore;</td> </tr> <tr> <td>6</td> <td>Borivali office situated at Shop No. 18, 19 & 20, Ground Floor, Dheeraj Residency Village Magathane, Borivali, (E) Mumbai – 400066, in registration district of Mumbai;</td> </tr> <tr> <td>7</td> <td>Ahmedabad office situated at 202, Ushadeep Complex, Sub Plot 48 of Shrimali Co Op. Housing Society, situated at final Plot No. 287 & 292 T.P.S. No. 3 of Mouje Shekhpur – Khanpur, Ahmadabad 9, in the registration district of Ahmedabad;</td> </tr> <tr> <td>8</td> <td>Surat office - All that piece or parcel of immovable property bearing office no. 8 9-10, total admeasuring 1230 Sq. Ft. i.e. on the Mezzanine Floor of the building known as Western Plaza, constructed on the land bearing R.S. No. 628/1, Scheme no. F.P. No. 82 of village Adajan, Tal. City, Surat - 395009, Sub Dist. Surat;</td> </tr> <tr> <td>9</td> <td>National office and Mumbai Metro branch (Bandra property) as Office no. Gr. on Ground Floor and No. 601 on Sixth Floor in Dheeraj Arma Anant Kaneka Marg, Survey No. 341 (Part), CTS No. 608 (P), Bandra (East), Mumbai 400 051 in the registration district of Mumbai</td> </tr> </tbody> </table>	Sr. No.	DETAILS OF MORTGAGED PROPERTIES	1	HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli – 580029, in registration district of Hubli.	2	New Bombay office situated at Block No. 7, 2nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur, New Bombay – 400 614, in registration district of Thane	3	Vasai docket room situated at Flat no. G-4, Ground Floor, Building No. H-5, Shree Gitanjali Co-Operative Housing Society Limited (Dewan & Sons Housing Enclave), Ambadi Road, Village Diwanman, Taluka Vasai (West), Dist. Thane - 401202, in registration district of Thane;	4	Flat nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West), Mumbai - 400064, in registration district of Mumbai City	5	Indore office situate at Flat No. G-1, Ground Floor, Plot No. 76, “Dewan Mansion” Geeta Nagar, Indore. in registration taluka, district of Indore;	6	Borivali office situated at Shop No. 18, 19 & 20, Ground Floor, Dheeraj Residency Village Magathane, Borivali, (E) Mumbai – 400066, in registration district of Mumbai;	7	Ahmedabad office situated at 202, Ushadeep Complex, Sub Plot 48 of Shrimali Co Op. Housing Society, situated at final Plot No. 287 & 292 T.P.S. No. 3 of Mouje Shekhpur – Khanpur, Ahmadabad 9, in the registration district of Ahmedabad;	8	Surat office - All that piece or parcel of immovable property bearing office no. 8 9-10, total admeasuring 1230 Sq. Ft. i.e. on the Mezzanine Floor of the building known as Western Plaza, constructed on the land bearing R.S. No. 628/1, Scheme no. F.P. No. 82 of village Adajan, Tal. City, Surat - 395009, Sub Dist. Surat;	9	National office and Mumbai Metro branch (Bandra property) as Office no. Gr. on Ground Floor and No. 601 on Sixth Floor in Dheeraj Arma Anant Kaneka Marg, Survey No. 341 (Part), CTS No. 608 (P), Bandra (East), Mumbai 400 051 in the registration district of Mumbai
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Sr. No.	Lender	Secured/ Unsecured	Description
			<p>10 Shop no. 1 to 9 admeasuring 2843 sq.ft. BUA on Ground Floor, and Flat No. 4 to 6, admeasuring 1377 Sq. Ft. BUA on Ground Floor, Mayuri Cooperative Housing Society Limited (Dewan Housing Enclave), Survey No.10/3, 10/7, & 11/8 at Village Diwanman, Taluka Vasai, Dist. Thane, in the registration district of Thane;</p> <p>11 Unit No. 901, admeasuring 9382 sq.ft. carpet area, on the 9th Floor, and Unit No.1001, admeasuring 9382 Sq.Fts, carpet area on the 10th Floor admeasuring in aggregate 18764 Sq.Fts. in the building known as TCG Financial Centre situated at "G" Block of Bandra Kurla Complex, Bandra East Mumbai 400051 along with 31 Car parking spaces bearing 167 to 172, 175 to 192, 207, 208, S8 to S12 in the lower basement/ Second basement of the building;</p> <p>12 Premises comprising the entire second floor admeasuring 7878 sq. ft. carpet area and the portion of third floor admeasuring 2836.50 sq. ft. carpet area totally admeasuring 10714.50 sq. ft. carpet area in the building under construction bearing survey no. 294 Hissa No. 5(A) corresponding to CST Nos. 5442-B situate lying and bearing CST Road, Revenue Village of Kole-Kalyan, South Salsette, Kalina, Santacruz (East in the registration district of Mumbai city and Suburban;</p> <p>13 All that piece and parcel of non-agricultural land or ground admeasuring 2198.7 sq. mts. together with the said premises being first floor admeasuring 7878 sq. ft. carpet area, remaining portion of third floor admeasuring 5041.5 sq. ft. carpet area, balance remaining seventeen floors from fourth floor to twentieth floor each floor admeasuring 7878 sq. ft. carpet totally admeasuring 1,46,845 sq. ft. carpet area, together with 1 (one) podium admeasuring 15,575 sq. ft. on third level for exclusive use to be constructed in the building Napha under construction thereon bearing CTS Nos. 5442-B of Revenue Village of Kole-Kalyan situated lying and being at CST Road, South Salsette, Kalina, Santacruz (East), in registration district of Mumbai city and Mumbai Suburban; and</p> <p>14 All that piece and parcel of freehold immovable property being private plot no.29 (as per revenue record i.e. Village Form 7+12 Survey No.35/paiki 42), having area admeasuring 1786 Sq.Mtrs. equivalent to 2135.53 Sq.Yds. situated on land bearing amalgamated Survey No.35 (Comprising Old Survey Nos.35, 36, 37, 38, 39 & 40) of Mouje IRANA Taluka Kadi in the District of Mehsana & Registration Sub District of Kadi within the State of Gujarat.</p> <p>15 Vacant House Site Plot No.4, measuring an extent of 1654 sq. ft. in the lay out known as "Sai Linga Nagar" approved by D.T.C.P. No.23 of 2016, comprised in Survey No.1960A/2A situated at No.42, Palur Village, Chengalpet, Taluka - Kancheepuram District.</p> <p>together with all the buildings, structures standing thereon, and all the plant and machineries permanently attached to the earth or fastened to anything that is permanently attached to the earth, both future and present</p>
24.	Punjab National Bank	Secured	<p><u>Details of Hypothecated Assets:</u></p> <p>(A) FIXED ASSETS:</p> <p>(i) All the movable assets of the Borrower comprising of plant and machineries, accessories, equipments, research and development (R&D) equipments, utilities, furniture, fixtures, electrical fittings, vehicles, information technological/ computer installations and other movables etc., both present and future, whether installed or not and lying loose or in cases at the Borrower's factory/ office premises/ godown at various locations in India and/ or in transit and/ or anywhere else or which may at any time be acquired thereafter during the continuation of the security or wherever else the same may be or be held by anybody, anywhere to the order or disposition of the Borrower or in the course of transit to the Borrower</p> <p>(ii) The Borrower's operating cash flows, commissions, revenues of whatever nature (including user charges) and wherever arising and book debts, receivables of the project/ business activities, both present and future.</p> <p>(B) CURRENT ASSETS:</p> <p>(i) All and singular the Borrower's bills receivables, book debts, loan receivables, claims and all monies receivable and all other movables of the Borrower (excluding - (a) the floating charge in favour of depositors on the specific assets</p>

Sr. No.	Lender	Secured/ Unsecured	Description																
			<p>as per the provisions of Section 29B of the National Housing Bank Act, 1987, from time to time; (b) such movables as are permitted by the said Banks/ Security Trustee from time to time; (c) the receivables exclusively charged by First Blue Home Finance Limited (“FBHFL”) (since merged with the Borrower) in favour of National Housing Bank (“NHB”) as security for due repayment/ payment of the financial assistance by way of refinancing granted by NHB to FBHFL; but including documents of title to goods and other assets, such as outstanding monies, receivables including receivables by way of cash assistance and/ or cash, including under the Cash Incentive Scheme or any other scheme, claims including claims by way of refund of customs/ excise duties under the Duty Drawback Credit Scheme or any other scheme, bills, invoices, documents, contracts, engagements, securities, investments, deposits and rights, both present and future, of the Borrower, otherwise used in the business of the Borrower at various locations in India now belonging to or that may at any time, during the continuance of the Credit Facilities and this security, belong to the Borrower or that may be held by any party to the order or disposition of the Borrower</p> <p>(ii) All the bank accounts (whether escrow and no lien or otherwise) (excluding such accounts over which other creditors have exclusive security interest) (collectively, the “Bank Accounts”) and all estate, rights, title, interest, benefits, claims and demands whatsoever of the Borrower in, to, under and in respect of the Bank Accounts and all such monies including all cash flows and receivables, cash, wherever the same may be lying, cash and credit bank balances, trade deposits and insurance proceeds which have been deposited/ credited/ lying in the Bank Accounts, all records, investments, assets, instruments and securities which represent all amounts in the Bank Accounts, both present and future (collectively, the “Account Assets” which expression shall, as the context may permit or require, mean any or each of such Account Assets)</p> <p>(iii) All amounts owing to, and received and/ or receivable by, the Borrower and/ or any person on its behalf, all book debts, loans receivables, including the underlying securities under such loan receivables, all cash flows and receivables and proceeds arising from, and all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in, to, or in respect of, all the aforesaid assets, including but not limited to the Borrower’s cash-in hand, both present and future (collectively, the “Receivables” which expression shall, as the context may permit or require, mean any or each of such Receivables).</p> <p>Details of Mortgaged Properties:</p> <table border="1"> <thead> <tr> <th data-bbox="453 1308 571 1339">Sr. No.</th> <th data-bbox="571 1308 1426 1339">DETAILS OF MORTGAGED PROPERTIES</th> </tr> </thead> <tbody> <tr> <td data-bbox="453 1339 571 1435">1</td> <td data-bbox="571 1339 1426 1435">HUBLI OFFICE, CTS no. 172/1 of CTS ward no. 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Sr. No.	Lender	Secured/ Unsecured	Description
			8 Surat office - All that piece or parcel of immovable property bearing office no. 8-9-10, total admeasuring 1230 Sq. Ft. i.e. on the Mezzanine Floor of the building known as Western Plaza, constructed on the land bearing R.S. No. 628/1, Scheme no. F.P. No. 82 of village Adajan, Tal. City, Surat - 395009, Sub Dist. Surat;
			9 National office and Mumbai Metro branch (Bandra property) as Office no. Gr. 1 on Ground Floor and No. 601 on Sixth Floor in Dheeraj Arma Anant Kanekar Marg, Survey No. 341 (Part), CTS No. 608 (P), Bandra (East), Mumbai 400 051, in the registration district of Mumbai
			10 Shop no. 1 to 9 admeasuring 2843 sq.ft. BUA on Ground Floor, and Flat No. 4 to 6, admeasuring 1377 Sq. Ft. BUA on Ground Floor, Mayuri Cooperative Housing Society Limited (Dewan Housing Enclave), Survey No.10/3, 10/7, & 11/8 at Village Diwanman, Taluka Vasai, Dist. Thane, in the registration district of Thane;
			11 Unit No. 901, admeasuring 9382 sq.ft. carpet area, on the 9th Floor, and Unit No.1001, admeasuring 9382 Sq.Fts, carpet area on the 10th Floor admeasuring in aggregate 18764 Sq.Fts. in the building known as TCG Financial Centre situated at "G" Block of Bandra Kurla Complex, Bandra East Mumbai 400 051 along with 31 Car parking spaces bearing 167 to 172,175 to 192, 207, 208, S8 to S12 in the lower basement/ Second basement of the building;
			12 Premises comprising the entire second floor admeasuring 7878 sq. ft. carpet area and the portion of third floor admeasuring 2836.50 sq. ft. carpet area totally admeasuring 10714.50 sq. ft. carpet area in the building under construction bearing survey no. 294 Hissa No. 5(A) corresponding to CST Nos. 5442-B situate lying and bearing CST Road, Revenue Village of Kole-Kalyan, South Salsette, Kalina, Santacruz (East in the registration district of Mumbai city and Suburban;
			13 All that piece and parcel of non-agricultural land or ground admeasuring 2198.7 sq. mts. together with the said premises being first floor admeasuring 7878 sq. ft. carpet area, remaining portion of third floor admeasuring 5041.5 sq. ft. carpet area, balance remaining seventeen floors from fourth floor to twentieth floor; each floor admeasuring 7878 sq. ft. carpet totally admeasuring 1,46,845 sq. ft. carpet area, together with 1 (one) podium admeasuring 15,575 sq. ft. on third level for exclusive use to be constructed in the building Napha under construction thereon bearing CTS Nos. 5442-B of Revenue Village of Kole-Kalyan situated lying and being at CST Road, South Salsette, Kalina, Santacruz (East), in registration district of Mumbai city and Mumbai Suburban; and
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25. External Commercial Borrowings Security Details:

LRN No	Facility	Sanctioned Amt \$	Security
201312 215	IFC Loan Agreement dated 29th March 2013	7,00,00,000	(a) a first ranking mortgage on all immovable properties, both present and future, to be shared <i>pari passu</i> with the Other Lenders, and (b) a first ranking charge on all movable assets, present and future.
201502 143	DEG Germany Loan Agreement dated 19th Feb 2015	5,00,00,000	(a) a first ranking mortgage on all immovable properties, both present and future, to be shared <i>pari passu</i> with the Other Lenders, and (b) a first ranking charge on all movable assets, present and future.
201609 159	DEG Germany Loan Agreement dated 15th Sept 2016	2,00,00,000	(a) a first ranking charge on all movable assets, present and future, but excluding the floating charge in favour of depositors on the specific assets as per the provisions of Sec 29B of the NHB Act, from time to time and exclusive charge created by First Blue Home Finance Ltd in favour of NHB as security.
201709 143	USD 125MN ECB Facility Agreement dated 11th Sept 2017 (Banks/ FIs – Abu Dhabi Commercial Bank PJSC; Afrasia Bank Limited; SBI (Mauritius) Limited; CTBC Bank Co Ltd; Taiwan Business Bank – Offshore Banking Branch; Taiwan Cooperative Bank, Offshore Banking Branch; The Korea Development Bank; The Korea Development Bank – Singapore Branch; Eastspring Investments SICAV-FIS Asia Pacific Loan Fund)	12,50,00,000	(a) a first ranking charge on all movable assets, present and future, but excluding the floating charge in favour of depositors on the specific assets as per the provisions of Sec 29B of the NHB Act, from time to time and exclusive charge created by First Blue Home Finance Ltd in favour of NHB as security.
201807 159	SBI USD 110MN ECB Facility Agreement dated 17th July 2018	11,00,00,000	(a) a first ranking charge on all movable assets, present and future, but excluding the floating charge in favour of depositors on the specific assets as per the provisions of Sec 29B of the NHB Act, from time to time and exclusive charge created by First Blue Home Finance Ltd in favour of NHB as security.
201807 150	SBI USD 130MN ECB Facility Agreement dated 17th July 2018	13,00,00,000	(a) a first ranking charge on all movable assets, present and future, but excluding the floating charge in favour of depositors on the specific assets as per the provisions of Sec 29B of the NHB Act, from time to time and exclusive charge created by First Blue Home Finance Ltd in favour of NHB as security.
		50,50,00,000	

26. National Housing Bank Security Details:

Details of any security held, the value of the security, and the date it was given	A) Statutory right created for the benefit of National Housing Bank (NHB) in terms of section 16 B of the National Housing Bank Act, 1987. According to the said provision :- (I) Any sum received by DHFL in repayment/realisation of loans and advances against which refinance has been availed by DHFL from NHB shall, to the extent of Refinance granted and remaining outstanding, be deemed to have been received by DHFL in Trust for NHB and shall be paid to NHB (II) All securities held, or which may be held, by DHFL on account of any transaction in respect of which refinance has been granted, shall be held by DHFL in Trust for NHB.
	(B) In addition to the above, NHB has also First Charge over All Book Debts, All Movable Properties (Other than Housing Loans and Investments), and All Immovable properties, shared on pari-passu basis with other lenders, created through deeds of hypothecation executed on various dates.
	(C) Irrevocable and Unconditional Personal Guarantees of Promoter Directors Shri Kapil Wadhawan and Shri Dheeraj Wadhawan, executed on various dates.
	(D) Corporate Guarantee of Wadhawan Global Capital Private Limited, executed on various dates.
	(E) Irrevocable and Unconditional Personal guarantees of Shri Rakesh Wadhawan and Shri Sarang Wadhawan, executed on various dates

Catalyst Trusteeship:

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
27.	Catalyst	Secured Series XV	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate office and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable property as per DTD:</p> <p><u>First Schedule (Description of Immovable Properties):</u> Branch Office admeasuring about 1296 Sq. ft. in the premises called as "Ushadeep Building", situated at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad - 380009 and Constructed on Final Plot No. 287 & 292 of T.P. S No.3 of Mouje Village Shekhpur Kahnpur, Taluka City and Dist. Ahmedabad.</p> <p><u>Second Schedule (Fixed Movable Assets):</u> PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In-Progress etc. at the Corporate Office and also at all the branches across India. PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding - the specific assets as per the provisions of Section 29B of the National Housing Bank Act, 1987, from time to time, forming part of security for public deposit holders.</p>

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
28.	Catalyst	Secured Series XIV	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties charged:</p> <p><u>First Schedule (Description of Immovable Properties):</u> Branch Office admeasuring about 1296 Sq. ft. in the premises called as "Ushadeep Building", situated at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad - 380009 and Constructed on Final Plot No. 287 & 292 of T.P. S No.3 of Mouje Village Shekhpur Kahnpur, Taluka City and Dist. Ahmedabad.</p> <p><u>Second Schedule (Fixed Movable Assets):</u> PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In-Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding - the specific assets as per the provisions of Section 29B of the National Housing Bank Act, 1987, from time to time, forming part of security for public deposit holders.</p>
29.	Catalyst	Secured Series XVI	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable property as per DTD:</p> <p><u>First Schedule (Description of Immovable Properties):</u> Branch Office admeasuring about 1296 Sq. ft. in the premises called as "Ushadeep Building", situated at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad - 380009 and Constructed on Final Plot No. 287 & 292 of T.P. S No.3 of Mouje Village Shekhpur Kahnpur, Taluka City and Dist. Ahmedabad.</p> <p><u>Second Schedule (Fixed Movable Assets):</u> PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In-Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other</p>

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
				<p>debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding - the specific assets as per the provisions of Section 29B of the National Housing Bank Act, 1987, from time to time, forming part of security for public deposit holders.</p>
30.	Catalyst	Secured Series XVII	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties charged:</p> <p>First Schedule (Description of immovable property): All that Piece and parcel of land measuring an extent of 1654 square feet bearing Plot t.No.4 Comprised in Survey No.1960A/2A, situated at Sai Linda Nagar approved by D.T.C.P No. 23/2016 dated 24.01.2016, pallur village, chengalpet taluk and kanchipuram district. Situated within the registration district of chengalpet and sub registration district of chengalpet Joint II.</p> <p>Second Schedule (Fixed Movable Assets): PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In-Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
31.	Catalyst	Secured Series XVIII	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of Immovable property as per DTD:</p> <p>First Schedule (Description of immovable property): All that Piece and parcel of land measuring an extent of 1654 square feet bearing Plot tNo.4 Comprised in Survey No.1960A/2A, situated at Sai Linda Nagar approved by D.T.C.P No. 23/2016 dated 24.01.2016, pallur village, chengalpet taluk and kanchipuram district Situated within the registration district of chengalpet and sub registration district of chengalpet Joint II</p> <p>Second Schedule (Fixed Movable Assets):</p>

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
				<p>PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work in Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
32.	Catalyst	Secured Series XXI	Secured	<p>All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties as per DTD:</p> <p>First Schedule (Description of immovable property): All that Piece and parcel of land measuring an extent of 1654 square feet bearing Plot t No.4 Comprised in Survey No.1960A/2A, situated at Sai Linda Nagar approved by D.T.C.P No. 23/2016 dated 24.01.2016, pallur village, chengalpet taluk and kanchipuram district Situated within the registration district of chengalpet and sub registration district of chengalpet Joint II</p> <p>Second Schedule (Fixed Movable Assets): PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
33.	Catalyst	Secured Series XXII	Secured	<p>All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all</p>

Sr. No.	Trustee	Series	Secured/Unsecured	Description of Security
				<p>the branches across India (more particularly described in Schedule II of DTD). Details of Immovable property as per DTD:</p> <p>First Schedule (Description of immovable property): All that Piece and parcel of land measuring an extent of 1654 square feet bearing Plot No.4 Comprised in Survey No.1960/A2A, situated at Sai Linda Nagar approved by D.T.C.P No. 23/2016 dated 24.01.2016, pallur village, chengalpet taluk and kanchipuram district Situated within the registration district of chengalpet and sub registration district of chengalpet Joint II</p> <p>Second Schedule (Fixed Movable Assets): PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In-Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amount invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
34.	Catalyst	Secured Series XXIII	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties as per DTD:</p> <p>First Schedule (Description of immovable property): All that Piece and parcel of land measuring an extent of 1654 square feet bearing Plot No.4 Comprised in Survey No.1960/A2A, situated at Sai Linda Nagar approved by D.T.C.P No. 23/2016 dated 24.01.2016, pallur village, chengalpet taluk and kanchipuram district Situated within the registration district of chengalpet and sub registration district of chengalpet Joint II</p> <p>Second Schedule (Fixed Movable Assets): PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding the floating charge on the</p>

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
				specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited
35.	Catalyst	Secured Series XXIV	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties as per DTD:</p> <p>Item No. I: Chengalpattu Registration District, Maclurantagam Sub-Registration District, Kaneheepuram District, Madurantagam Taluk, No.144, Melavalam Village, in the Lay-out named "Saranya Nagar" formed in 'A' Schedule Property being part of Plot No.37 and demarcated as Plot No. 37 East, measuring 30 Feet on both Eastern side and Western side and measuring 16.5 Feet on both the Northern and Southern sides totally measuring about 495 sq. ft. or thereabouts comprised in R.S.No. 109/17, 109/18, 109/23B1. The above property is situated within No.143, Karunkuzhi Panchayat Union and approved as a lay-out as per No.DTCP(CR) 357/2010.</p> <p>Item No. II: Chengalpattu Registration District, Maclurantagam Sub-Registration District, Kaneheepuram District, Madurantagam Taluk, No.144, Melavalam Village, in the Lay-out named "Saranya Nagar" formed in 'A' Schedule Property being part of Plot No.34 and demarcated as Plot No. 34 west , measuring 30 Feet on both Eastern side and Western side and measuring 21.9 Feet on both the Northern and Southern sides totally measuring about 650 sq. ft. or thereabouts comprised in R.S.No. 109/17, 109/19, 109/23B1 .</p> <p>Items I & II totally admeasuring about 1145 sq.ft</p> <p>Item No. III: Half undivided share in common passage running east to west unto the 30 feet Road on the East in Plot No 33 southern side having 41.5 Ft. length and 4 Ft. wide coloured Pink in the sketch attached herewith comprised in R.S.No. 109/17, 109/19 working out to 83 sq. ft.</p> <p>Items I, II and III totally admeasuring about 1228 sq.ft</p> <p>The Possession of the schedule Property his not been handed over to the Trustee Mortgages by way of this deed.</p> <p>Second Schedule (Fixed Movable Assets) PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B:</p>

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
				<p>General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
36.	Catalyst	Secured Series XXV	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties charged are given at Annexure-5.</p> <p>First Schedule (Fixed Movable Assets): PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
37.	Catalyst	Public Issue - 1	Secured	<p>Details of any security held, the value of the security, and the date it was given:</p> <p>Charge on all loan receivables of the company on pari-passu basis with secured lenders (more particularly described in Schedule III of DTD). (Receivables shall mean all and any of the receivables, monies, cash flows and proceeds accruing to the company of any nature or arising out of the movable assets of the company, amounts owing to, and received and/or receivables by the issuer and /or any person on its behalf, all book debts, present or future, arising from/in connection with the business related to or in connection with moveable assets of the issuer, both present and future, including instalments ,amount receivable legal charges, licence fees, or upfront payments, or any monies received by the company.)</p>
38.	Catalyst	Public Issue - 2	Secured	<p>Details of any security held, the value of the security, and the date it was given:</p>

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
				Charge on the receivables of the company (more particularly described in Schedule III of DTD). (Receivables shall mean all and any of the receivables, monies, cash flows and proceeds accruing to the company of any nature or arising out of the movable assets of the company, amounts owing to, and received and/or receivables by the issuer and /or any person on its behalf, all book debts, present or future, arising from/in connection with the business related to or in connection with moveable assets of the issuer, both present and future, including instalments ,amount receivable legal charges, licence fees, or upfront payments, or any monies received by the company.)
39.	Catalyst	Public Issue - 3	Secured	<p>Details of any security held, the value of the security, and the date it was given:</p> <p>Charge on the receivables of the company (more particularly described in Schedule III of DTD). (Receivables shall mean all and any of the receivables, monies, cash flows and proceeds accruing to the company of any nature or arising out of the movable assets of the company, amounts owing to, and received and/or receivables by the issuer and /or any person on its behalf, all book debts, present or future, arising from/in connection with the business related to or in connection with moveable assets of the issuer, both present and future, including instalments ,amount receivable legal charges, licence fees, or upfront payments, or any monies received by the company.)</p>
40.	Catalyst	Secured Series IX	Secured	<p>All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital, Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in DTD).</p> <p>First Schedule ((Description of immovable property): Branch Office admeasuring about 1296 Sq. ft. in the premises called "Ushadeep Building", Situated premises called as at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad -380009 and Constructed on Final Plot No. 287 & 292 of T.P. S No.3 of Mouje Vilage Shekhpur Kahnpur, Taluka City and Dist Ahmedabad.</p> <p>Second Schedule (Fixed Movable Assets): PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital.</p>
41.	Catalyst	Secured Series XII	Secured	All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures,

Sr. No.	Trustee	Series	Secured/Unsecured	Description of Security
				<p>Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD).</p> <p>First Schedule (Description of immovable property): Branch Office admeasuring about 1296 Sq. ft. in the premises called "Ushadeep Building", Situated premises called as at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad -380009 and Constructed on Final Plot No. 287 & 292 of T.P. S No.3 of Mouje Vilage Shekhpur Kahnpur, Taluka City and Dist Ahmedabad.</p> <p>Second Schedule (Fixed Movable Assets):</p> <p>PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In-Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital.</p>
42.	Catalyst	Secured Series VII	Secured	<p>First Schedule (Description of immovable property): Branch Office admeasuring about 1296 Sq. ft. in the premises called "Ushadeep Building", Situated premises called as at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad -380009 and Constructed on Final Plot No. 287 & 292 of T.P. S No.3 of Mouje Vilage Shekhpur Kahnpur, Taluka City and Dist Ahmedabad.</p> <p>Second Schedule (Fixed Movable Assets):</p> <p>PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, amounts invested by the Company and its uncalled share capital.</p>
43.	Catalyst	Secured Series VI&VII	Secured	<p>All those book debts and receivables due to the company under several hosing loans given to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD).</p> <p>First Schedule (Description of immovable property): Branch Office admeasuring about 1296 Sq. ft. in the premises called "Ushadeep Building", Situated premises called as at 202,</p>

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
				<p>2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad -380009 and Constructed on Final Plot No. 287 & 292 of T.P. S No.3 of Mouje Vilage Shekhpur Kahnpur, Taluka City and Dist Ahmedabad</p> <p>Second Schedule (Fixed Movable Assets): PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital.</p>
44.	Catalyst	Secured Series VIII	Secured	<p>All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD).</p> <p>First Schedule (Description of immovable property): Branch Office admeasuring about 1296 Sq. ft. in the premises called "Ushadeep Building", Situated premises called as at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad -380009 and Constructed on Final Plot No. 287 & 292 of T.P. S No.3 of Mouje Vilage Shekhpur Kahnpur, Taluka City and Dist Ahmedabad.</p> <p>Second Schedule (Fixed Movable Assets): PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital.</p>
45.	Catalyst	Secured Series V	Secured	<p>Part I</p> <ol style="list-style-type: none"> Property at Corporate Office and Mumbai Metro Branch, Bandra, Mumbai - All that piece and parcel of Transit Camp Land and land occupied by slum dwellers and admeasuring 18,437 sq. meters or thereabout and bearing Survey no. 341 (part) and corresponding to C.T.S No 608 (part), and situated lying and being on either side of Anant Kanekar Marg, Bandra (East), Mumbai-400 051 in the

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
				<p>Registration District and Sub-District of Mumbai City and Mumbai Suburban</p> <ol style="list-style-type: none"> 2. Property at CBD Belapur, Navi Mumbai 400 614 - Block No.7, Raigad BhavanSector-11, at CBD Belapur, Navi Mumbai 400 614, constructed and standing on All that piece or parcel of land or ground bearing Plot No. 04, CBD, Navi Mumbai, situated at Village Khargar, in the Registration - Sub-Registrar of Navi Mumbai (Custom Office), Dist.: Navi Mumbai admeasuring 1200.81 sq. ft. equivalent to 111.60 sq- metre or thereabout and bearing Survey Nos. 7 and Sector No. 11 (part) 3. Property at Lourdes Towers, Gautama Buddha Road , Malad (West), Mumbai 400064 - Flat Nos. 205, 305, 505 and 605 at Lourdes Towers, Gautama Budha Road, Malad (W), Mumbai 400 064, constructed and standing on Property situated at Village Valnai, Near Orlem Church, Malad (West), Mumbai - 64, in the Registration - Sub-Registrar of Mumbai (Custom Office), Dist. Borivli admeasuring 44678.42 sq. ft. equivalent to 4152.27 sq- metre or thereabout and bearing Survey Nos.192 / 93 / 94 and CTS-192 / 93 /94 (part) 4. Property at Mayuri, Ground Floor, Diwanman, Vasai (West), Dist Thane constructed and standing on the piece or parcel of land or ground bearing Plot No. 1/2/3 situated at Village Diwanman, Vasai, in the Registration Sub-Registrar of Thane (Custom Office), Dist. Thane admeasuring 2813.00 sq. ft. or thereabout and bearing Survey Nos. 27/28 and part 1/2/3 <p>Part II</p> <ol style="list-style-type: none"> 1. Property at Surat Office - Property at Western Plaza, Office no 8, 9, & 10, Near Bhulka Bhavan School, Adajar Hazira Road, Surat- 395 009 in Surat District, Sub District 84, Surat City, admeasuring 1230 sq ft equivalent to 114.31. 22 sq mt 2. Property at Ahmedabad Office - Property at 202, Ushadeep Complex, Near Navrangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad - 380 009 admeasuring 1296 sq ft (Super Built-up Area) constructed on the land of sub plot no 48 of Srimali Co-op Housing Society Ltd, bearing final plot No 287 & 292 of Town Plnning Scheme No 3, situate lying and being at Moje Shekhpur Khanpur, Taluka City, in the Registration District of Ahmedabad and sub district Ahmedabad (Memnagar) 3. Property at Eureka Tower, First Floor, Near Traffic island, Hubli 580029 and standing on all that piece or parcel of vacant land or ground situated at Village Hubli, Near Dharwad, in the Registration - Sub-Registrar of Hubli (Custom Office), Dist.: Hubli admeasuring 14633 sq. ft. equivalent to 16258/9 sq. meter or thereabout and bearing CTS Nos. 172/1 and Ward No. III (part) 4. Property at 76, Geeta Nagar, Indore 452 001 - All that piece or parcel of land or ground bearing Plot No. 76 situated at Geeta Nagar, Indore, in the Registration - Sub-Registrar of Indore (Custom Office), Dist. Indore admeasuring 2098.00 sq. ft.

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
				<p>Fixed Assets (movable Property), Furniture and Fixtures at various Branches, office Equipments at various Branches, Vehicles at various Branches, Computers at various Branches, Capital Work in Progress - Corporate Office</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors and amounts invested by the Company and its uncalled share capital. The amount of Housing Loans and other loans outstanding as on 31.03.2007 was Rs.330197.41 lakhs.</p>

IDBI Trusteeship (excluding Masala Bond):

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
46.	IDBI Trusteeship	Security Held under DTD dated 5-Nov-2012, DTD dated 29-Apr-2014, Trust Deed dated 24-Jan-2018, Deed of Hypothecation dated 18-Apr-2018, DTD dated 24-Oct-2008, DTD dated 12-oct-2008, 19-Jul-2010	Secured	<p>1. <u>Description of Immovable Properties:</u> Branch Office admeasuring about 1296 Sq. ft. in the premises called as "Ushadeep Building", situated at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad - 380009 and Constructed on Final Plot No. 287 & 292 of T.P. S No.3 of Mouje Village Shekhpur Kahnpur, Taluka City and Dist. Ahmedabad.</p> <p>2. <u>Description of Fixed Movable Assets:</u> <u>Part A</u> Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at-all the branches across India. <u>PART B:</u> General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital (excluding charge on investment on SLR securities).</p> <p>3. <u>Description of Receivables:</u> All receivables (both present and future) of the Issuer, including operating cash flows, current assets, book debts, loan receivables, bills receivables, advances, claims including claims by way of refund of customs/excise duties under the Duty Drawback Credit Scheme or any other scheme, all monies receivable and all other movables of the issuer and any of its Subsidiaries and proceeds arising from outstanding monies, cash assistance including under the Cash Incentive Scheme or any other scheme, bills, invoices, documents, contracts, engagements, securities, investments, deposits and rights, both present and future, being and lying in the Issue/s premises or godowns of business of the Issuer at various</p>

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
				<p>locations in India, and whether lying loose or in case or otherwise used in the business of the Issuer at the said site or in transit now belonging to the Issuer. As used above, the following capitalized terms have the following meanings: Duty Drawback Credit Scheme shall mean the scheme issued by the Government of India in relation to relief of customs and central excise duties suffered on the inputs used in the manufacture of export product is allowed to exporters and as granted in accordance with the provisions of the Customs Act, 1952 and the Central Excise Act, 1944 and the rules issued thereunder cash Incentive scheme shall mean any cash or tax incentive schemes issued by the Government of India which is applicable to the Issuer.</p> <p>4. <u>Description of Immovable property under DTD for Sub debt:</u> All that piece or parcel of non-agricultural freehold land admeasuring 2135.53 Sq. Yds. Equivalent to 1785.57 Sq. Mtrs formin8 part of the Said Land made up of private plot land known as Private Plot No.29 admeasuring 1866.00 5q. Yds. Equivalent to 1550.21 Sq. Mtrs. forming part of amalgamated Survey No.35 of Mouje Irana of Kad iTaluka in the Registration District Mehsana and Sub-District of Kadi to hold it freely, absolutely and independently, and also together with 1/44'h (One- Forth fourth) undivided impartible joint ownership right, share and interest and use in the internal Approach road land abutting on Nal Road on the Northern border of the said land which undivided impartible right, share and interest comes to 269.53 Sq. Yds. Equivalent to 225.36 Sq.Mtrs together with permanent easement of right of way and other rights on the internal approach road land connecting Kadi Kalol Road through Nal Road on the Northern Border and Village Irana Road, and further together with the rights in common with the other holder of Other Plots in or upon or under the said internal approach road land in amalgamated Survey No.35 with equal responsibility for the preservation and maintenance of the said internal approach road land and the said Private Plot No.29 is bounded as follows, i.e, to Say: On or Towards the East By: Private Plot No.28 n Survey No.35 On or Towards the west By: Private Plot No.30 in Survey No.35 On or Towards the North By: Internal approach Road in Survey No 35 On or Towards the South By: Private Plot No.25 and 26 in Survey No.35</p>

ICICI Bank Derivative Facility:

Sr. No.	Facility	Secured/ Unsecured	Description of Security
47.	ICICI Bank (Derivative)	Secured	<ol style="list-style-type: none"> DHFL created first pari passu charge in favour of Security Trustee acting on behalf of and for the benefit of the Financial Creditor, on its movable assets, operating cash flows, current assets, book debts, bank accounts and receivables (“Hypothecated Assets”) as described under Schedule 1 of the Supplemental DOH, vide Supplemental DOH dated January 28, 2016 signed between DHFL, Financial Creditor and Security Trustee. Deed of Guarantee by Mr. Kapil Wadhawan and Mr. Dheeraj Wadhawan in favour of Security Trustee acting on behalf of and for the benefit of the Financial Creditor dated June 25, 2014 (“Personal Guarantee”). First pari passu charge by way of mortgage over the immovable properties (“Mortgaged Properties”), as stipulated in the Indenture of Mortgage dated July 16, 2013 signed between DHFL and Security Trustee acting on behalf of and for the benefit of the Financial Creditor and further specified in the Certificate of Registration of Modification of Charge dated December 13, 2016 (Annexure XV).
	ICICI Bank (Derivative)	Secured	<ol style="list-style-type: none"> DHFL has maintained the following fixed deposit as margin for the aforesaid mentioned derivative facility. FDR Number: 000713182528 FD Amount: INR 45,46,465.01

Masala Bonds (Citicorp):

Sr. No.	Trustee	Facility	Secured/ Unsecured	Description of Security
48.	Citicorp	Masala Bonds	Secured	<p>The Notes are secured pursuant to a Deed of Hypothecation dated 18 April 2018 (the “Deed of Hypothecation”) made between DHFL/the Corporate Debtor and IDBI Trusteeship Services Limited in relation to the U.S.\$2,000,000,000 Medium Term Note Programme whereby the Issuer, as the legal and/or beneficial owner, has hypothecated and charged in favour of the Onshore Security Trustee, as Security for the Obligations by way of a first ranking pari passu charge, all right, title, interest, benefits, claims and demands whatsoever of the Issuer in, to and in respect of, the Receivables, other than the Excluded Assets.</p> <p>Description of Receivables: All receivables (both present and future) of the issuer. Including operating cash flows, current assets, book debts. loan receivables. bills receivables. advances, claims including claims by way of refund of customs/excise duties under the Duty Drawback Credit Scheme or any other scheme. all monies receivable and all other movables of the issuer and any of its Subsidiaries and proceeds arising from outstanding monies, cash assistance Including under the Cash incentive Scheme or any other scheme, bills, invoices, documents, contracts. engagements, securities, investments, deposits and rights, both present and future, being and lying in the issuer's premises or godowns of business of the issuer at various locations in India, and whether lying loose or in cases or otherwise</p>

Sr. No.	Trustee	Facility	Secured/ Unsecured	Description of Security
				<p>used in the business of the issuer at the said site or in transit now belonging to the Issuer. As used above, the following capitalised terms have the following meanings:</p> <p>Duty Drawback Credit Scheme shall mean the scheme issued by the Government of India in relation to relief of customs and central excise duties suffered on the inputs used in the manufacture of export product is allowed to exporters and is granted in accordance with the provisions of the Customs Act, 1962 and the Central Excise Act, 1944 and the rules issued thereunder.</p> <p>Cash Incentive Scheme shall mean any cash or tax incentive schemes issued by the Government of India which is applicable to the issuer.</p> <p><u>Excluded Assets:</u></p> <ol style="list-style-type: none"> 1) The floating charge created by the issuer in favour of depositors on the specific assets as per the provisions of Section 299 of the National Housing Bank Act. 1987 from time to time: and 2) The exclusive charge created by First Blue (since its merger with the Issuer) in favour of NH3, as security for due repayment of the financial assistance received by way of refinancing granted by NHB to First Blue.

26. NABARD Details:

Details of any security held, the value of the security, and the date it was given	Unsecured
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Notes

All the above - mentioned securities are as part of Form C submitted by Financial Creditors which are in the process of being verified with the respective sanction letters and other underlying documentation.