

28<sup>th</sup> January 2020

**The Registrar,**  
The National Company Law Tribunal  
4<sup>th</sup> Floor, MTNL Exchange Building  
G. D. Somani Marg  
Cuffe Parade, Mumbai – 400 005  
Maharashtra, India

**Subject: List of Creditors as required under Regulation 13(2)(c) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for Dewan Housing Finance Corporation Limited**

In accordance with Regulation 13 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”) read with Rule 5 of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019, the Administrator hereby encloses the following:

1. List of Creditors (including Financial, Operational, Workmen & Employees and Other Creditors) and Security Interest

This list has been updated for all claims received till January 28, 2020 pursuant to the public announcement made on December 4, 2019 in accordance with Section 13 and 15 of the Insolvency and Bankruptcy Code, 2016 read with Regulation 6 of the CIRP Regulations.

The Official Exchange rate published by Reserve Bank of India (“**RBI**”) on December 3, 2019 has been considered as the reference exchange rate.

It is pertinent to note that the claims admitted are subject to revision/substantiation/modification on the basis of any additional information/evidence/clarification which may be received subsequently, which warrants such revision/substantiation/modification as the case may be.

It is also to be noted that the claims have been admitted basis information available in the books of accounts and records available with the corporate debtor and also provided by the respective creditors. An updated list of creditors will be issued on a periodic basis.

Regards,

Office of the Administrator

Dewan Housing Finance Corporation Limited

*(a Company under Corporate Insolvency Resolution Process by an order dated December 3, 2019 passed by Hon’ NCLT, Mumbai)*

*The Administrator has been appointed under Rule 5(a)(iii) of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019 under the Insolvency and Bankruptcy Code, 2016. The affairs, business and property of Dewan Housing Finance Corporation Limited are being managed by the*

*Administrator, Mr. R. Subramaniakumar, who acts as agent of the Company only and without any personal liability.*

*Address for correspondence: Ground and 6th floor, HDIL towers, Anant Kanekar Marg, Station Road, Bandra (E), Mumbai 400 051.*

*Email ID for correspondence: [dhfladministrator@dhfl.com](mailto:dhfladministrator@dhfl.com)*

**CLAIMS BY FINANCIAL CREDITORS**

S.NO	NAME OF FINANCIAL CREDITORS	AMOUNT CLAIMED	AMOUNT VERIFIED	AMOUNT UNDER VERIFICATION
1.	CATALYST TRUSTEESHIP LIMITED	4,55,50,07,37,756	4,49,57,26,52,125	5,92,80,85,631
2.	STATE BANK OF INDIA (INCL. SBI SINGAPORE)	1,00,82,90,33,312	71,35,66,63,596	29,47,23,69,716
3.	FIXED DEPOSITORS BEING REPRESENTED BY AN AUTHORISED REPRESENTATIVE	52,73,40,63,463	50,99,08,46,157	1,74,32,17,306
4.	BANK OF INDIA	41,25,52,14,921	40,76,01,69,164	49,50,45,757
5.	NATIONAL HOUSING BANK	24,33,79,16,474	24,29,51,48,931	4,27,67,543
6.	UNION BANK OF INDIA	23,78,04,77,455	23,56,28,26,940	21,76,50,515
7.	CANARA BANK	26,82,41,17,736	21,48,54,67,890	5,33,86,49,846
8.	BANK OF BARODA	20,74,92,23,597	20,21,03,84,374	53,88,39,224
9.	SYNDICATE BANK	22,29,29,25,935	15,98,63,72,664	6,30,65,53,272
10.	INDIAN BANK	14,91,53,22,377	12,85,16,46,728	2,06,36,75,649
11.	PUNJAB NATIONAL BANK	12,22,41,00,130	12,20,80,74,317	1,60,25,813
12.	ORIENTAL BANK OF COMMERCE	11,81,72,30,449	11,25,43,92,187	56,28,38,262
13.	CENTRAL BANK OF INDIA	13,98,04,59,517	10,68,70,59,661	3,29,33,99,855
14.	IDBI BANK	9,99,04,09,672	9,95,89,04,837	3,15,04,835
15.	IDBI TRUSTEESHIP SERVICES LTD.	9,66,06,91,259	9,49,10,40,821	16,96,50,438
16.	CITI CORP	10,53,62,50,000	9,01,21,34,756	1,52,41,15,244
17.	PUNJAB & SIND BANK	7,58,36,17,487	7,53,22,51,185	5,13,66,302
18.	ANDHRA BANK	6,88,96,84,339	6,76,31,06,897	12,65,77,442
19.	INDIAN OVERSEAS BANK	6,86,43,30,981	6,48,51,93,551	37,91,37,430
20.	BANK OF MAHARASHTRA	6,33,72,51,069	5,95,94,69,293	37,77,81,776
21.	UNITED BANK OF INDIA	5,91,57,87,436	5,89,07,68,311	2,50,19,125
22.	UCO BANK	5,19,92,78,682	5,18,21,73,585	1,71,05,097
23.	CORPORATION BANK	5,78,55,25,804	4,89,92,90,121	88,62,35,684
24.	DEG	3,95,26,50,654	3,81,86,98,643	13,39,52,011
25.	H D F C BANK LTD	3,62,14,41,652	3,61,20,34,009	94,07,643
26.	INTERNATIONAL FINANCE CORPORATION	2,61,22,03,927	2,50,60,21,000	10,61,82,927
27.	FEDERAL BANK	1,86,59,29,606	1,86,40,61,029	18,68,577
28.	KARNATAKA BANK LTD	1,70,97,78,705	1,70,97,78,705	-
29.	KOTAK MAHINDRA BANK	1,70,37,72,172	1,70,37,72,172	-
30.	ABU DHABI COMMERCIAL BANK PJSC	1,46,34,66,138	1,43,20,12,000	3,14,54,138
31.	ALLAHABAD BANK	1,23,61,36,452	1,23,61,36,452	-0
32.	SOUTH INDIAN BANK LIMITED	1,67,99,20,883	1,15,61,24,589	52,37,96,294

33.	NABARD	1,02,65,78,082	1,00,00,00,000	2,65,78,082
34.	SBI (MAURITIUS) LTD	97,57,88,417	95,46,74,666	2,11,13,750
35.	AFRASIA BANK LIMITED	73,34,18,387	71,60,06,000	1,74,12,387
36.	THE KOREA DEVELOPMENT BANK	73,17,33,069	71,60,06,000	1,57,27,069
37.	THE KOREA DEVELOPMENT BANK, SINGAPORE BRANCH	73,17,33,069	71,60,06,000	1,57,27,069
38.	CTBC BANK CO., LTD	48,78,22,046	47,73,37,334	1,04,84,712
39.	EASTSPRING INVESTMENTS SICAV- FIS ASIA PACIFIC LOAN FUND	48,78,22,048	47,73,37,334	1,04,84,714
40.	TAIWAN BUSINESS BANK, OFFSHORE BANKING BRANCH	24,39,11,022	23,86,68,666	52,42,356
41.	TAIWAN COOPERATIVE BANK, OFFSHORE BANKING BRANCH	24,39,11,022	23,86,68,666	52,42,356
42.	ICICI BANK	1,22,95,043	75,16,596	47,78,447
43.	IBM India Pvt. Ltd.	44,82,871	31,69,538	13,13,333

#### Notes

1. CIRP Commencement date is December 03, 2019.
2. The claims admitted are based upon an initial verification of proof of claims and are subject to revision/substantiation/modification on the basis of any additional information/evidence/clarification/ revised claim being received.
3. Amounts under verification relate to those claims/ components of claims for which verification is pending for want of information/ legal evaluation of the same. The same will be admitted / rejected subsequent to said verification.
4. The amounts under verification also pertain to securitization claims and NCD claims submitted by Lenders which have already been submitted by the respective Debenture Trustees. We have emailed the respective Lenders for confirmation of the same. This claim will be reduced based on the confirmation by respective lenders.
5. Fixed Deposit Holders are financial creditors and being more than 10 (ten), constitute a "class of creditors" within the meaning of Regulation 2 (aa) of the CIRP Regulations. This Tribunal vide Order dated December 27, 2019 had appointed Ms. Charu Desai (IBBI/IPA-001/IP-P00434/2017-18/10757), being the choice of the highest number of public depositors to act as the Authorised Representative of the Fixed Deposit Holders.
6. For the Fixed Deposit Holders, the amounts under verification reflect the claims where there is mismatch between the amount claimed in Form CA and Company's book.

**CLAIM BY WORKMEN AND EMPLOYEES**

S. NO.	NAME OF WORKMEN/EMPLOYEE	AMOUNT CLAIMED	AMOUNT VERIFIED	AMOUNT UNDER VERIFICATION
1	Akshay V Sawant	10,86,497	36,497	10,50,000
2	A Joseph Stanley	7,96,454	7,96,454	-
3	Chaitanya Rathi	7,48,200	7,26,376	21,824
4	Tarun Khurana	7,19,922	7,19,922	-
5	Preetham Kuruvadi	6,57,272	6,47,796	9,476
6	Mithun Mohan	6,30,629	6,04,044	26,585
7	Narendra K	5,82,655	5,75,744	6,911
8	Anuraj Nair	5,61,429	5,61,429	-
9	Purender A	5,21,606	4,40,129	81,477
10	Jigar Rambhia	4,78,768	4,78,768	-
11	Binay Kumar Gupta	4,57,963	4,57,963	-
12	Arun Kumar Tatikonda	4,25,290	4,16,696	8,594
13	Tarun Joshi	4,13,091	3,95,764	17,327
14	Santosh Laxman Paralkar	4,09,607	4,09,607	-
15	Sundar R	3,74,790	3,68,158	6,632
16	Chaitanya Paul	3,20,705	3,20,705	-
17	Prasanta Kumar Mahapatra	3,18,282	3,18,282	-
18	Suraj Kumar Ghosh	3,17,586	3,17,586	-
19	Leena Rohit Joshi	3,11,323	3,09,604	1,719
20	Amandeep Singh	3,00,100	3,00,100	-
21	Mayank Dewan	2,91,992	2,91,992	-
22	Vijayakumar T	2,61,164	2,61,164	-
23	Nandalal Ganpat Chede	2,50,782	2,43,707	7,075
24	Varun Bedi	2,43,332	2,43,332	-
25	Jai Senthil D	2,32,869	2,32,869	-
26	Dharmendra Kumar	2,29,420	2,29,420	-
27	Prashant Yadav	2,27,532	2,27,532	-
28	Ambuj Jha	2,23,148	2,23,148	-
29	Ranjit Dilip Sawant	2,15,695	2,15,695	-
30	Gopal Panchal	2,03,275	2,03,275	-
31	Jaspal Singh Chouhan	1,99,139	1,99,139	-
32	Silambupriyan R	1,89,596	1,89,596	-
33	Kartik Naykode	1,81,699	1,81,699	-

34	Saurabh Tripathi	1,81,564	1,81,564	-
35	Pratik Bharat Vora	1,80,439	1,80,439	-
36	Ajit Kumar Mishra	1,70,896	1,68,457	2,439
37	Balaji T	1,67,951	1,67,951	-
38	Amit Jadoun	1,66,585	1,61,970	4,615
39	Venkatesh V	1,65,916	1,65,916	-
40	Pazhani V	1,63,376	1,63,376	-
41	Dejul Jadavji Chheda	1,54,453	1,54,453	-
42	Dinesh Kumar	1,48,131	1,48,131	-
43	Manjunath M	1,44,670	1,41,534	3,136
44	Deepak Kumar Jaishankar Pandya	1,39,111	1,39,111	-
45	Abir Neogi	1,38,732	1,38,732	-
46	Habib Ali	1,36,028	1,36,028	-
47	Gautam Kumar	1,34,047	1,34,047	-
48	Aamir Sayeed	1,31,335	1,31,335	-
49	Mehul Surendra Desai	1,30,094	1,27,604	2,490
50	Jaydeep Bambharoliya	1,28,080	1,26,080	2,000
51	Kiran Rao Machineni	1,25,600	1,25,600	-
52	Arunkumar Mani	1,21,557	1,21,557	-
53	Renisa Dsouza	1,19,671	1,19,671	-
54	Umesh Babu	1,18,409	1,18,409	-
55	M Mariappan	1,18,153	1,18,153	-
56	Neelakanteswara Reddy Maramreddy	1,15,529	1,15,529	-
57	Seshaiah Ponugubati	1,11,842	1,11,842	-
58	Mahesh Karwal	1,11,697	29,064	82,633
59	Sripathy M C	1,11,480	1,11,480	-
60	Amod R Singh	1,10,107	1,10,107	-
61	Anoop Arvind Bopte	1,09,352	1,09,352	-
62	Ashish Sunil Chonkar	1,07,860	1,06,543	1,317
63	Pankaj Patil	1,07,677	1,03,827	3,850
64	Swapnil Maruti Thorat	1,05,567	1,05,567	-
65	Nirav Jobalia	1,00,325	1,00,325	-
66	Hirenkumar Ramabhai Bhavsar	98,736	98,736	-
67	Rajesh Vitthal Gaikwad	97,326	97,326	-
68	Vinay Babu Pemmareddy	93,948	93,948	-

69	Venkitaraman K	93,668	93,668	-
70	Sarvesh Rajpal	93,667	92,473	1,194
71	Naveen Chander	93,116	93,116	-
72	Mahesh P Rathod	92,962	90,932	2,030
73	Rakesh Kumar Gupta	92,729	91,389	1,340
74	Pravin Manohar Ingle	92,506	90,341	2,165
75	Sunil Kumar	92,453	92,453	-
76	Rajesh Krushnarao Pathrabe	90,654	87,217	3,437
77	Manoj Kumar	87,763	87,763	-
78	V Sivakumar	87,259	87,259	-
79	Chatlapelli Kiran	84,255	84,255	-
80	Bujji Babu Komarapu	84,181	84,181	-
81	Satyendra Ram Avadh Yadav	83,811	81,851	1,960
82	Anil Kumar Munaga	79,421	79,421	-
83	Srikanth Ganja	76,319	76,319	-
84	Pawan Kumar Balmukund Singh	75,569	75,569	-
85	Shrikrishna Koli	74,641	74,641	-
86	Sandeep Gupta	73,835	73,835	-
87	Himanshu Jain	73,281	73,281	-
88	Nikhil S R	71,366	71,366	-
89	Nitin Goel	71,133	71,133	-
90	Gnanaprakasam B	70,688	70,688	-
91	Gurdeep Singh	69,369	69,369	-
92	Manvendra Kumar Dubey	69,213	69,213	-
93	Vikram N Shinde	67,897	67,897	-
94	Mahesh Kumar S Belamgi	66,961	66,961	-
95	Farjendra Kumar	66,860	66,860	-
96	Vipul Vaid	64,570	64,570	-
97	Sagar Balakrishna Kakade	62,895	62,895	-
98	Ved Prakash	62,878	62,878	-
99	Lakshmana Rao Sanapala	62,434	62,434	-
100	Ajay Kumar Pathak	60,920	60,920	-
101	Lalkrishna N P	60,694	60,694	-
102	Partha Pratim Biswas	60,429	60,429	-
103	Sanjoy Kumar Batabyal	59,869	59,869	-
104	Amardeep Gurmit Singh	58,142	58,142	-
105	Mohan Reddy Diddekunta	55,016	55,016	-

106	Deepak Mathur	54,937	54,937	-
107	Rahul Khandelwal	54,702	54,702	-
108	Prashant Parmar	53,477	53,477	-
109	Amitesh Gaurav	53,234	53,234	-
110	Madhav Swaroop Mishra	52,258	52,258	-
111	Sahil Bagal	51,396	51,396	-
112	Ashutosh Acharya	51,297	50,298	999
113	Ramijraj Ibrahim Sayyad	51,250	49,562	1,688
114	Mathew James	51,048	51,048	-
115	Vijender Kumar	49,916	49,916	-
116	Ankit R Upadhyay	49,859	49,859	-
117	Ashwin Nanasheeb Jadhav	49,032	48,653	379
118	Rajesh Vijaysing Pardeshi	48,914	48,914	-
119	Vishwajeet Kumar Singh	47,834	47,834	-
120	Rahul Bhatia	47,173	47,173	-
121	Siddharth Goswami	46,559	46,559	-
122	Md Moniur Rob	46,328	46,328	-
123	Anand S	46,297	46,297	-
124	Swamy M	45,990	45,990	-
125	Subramani Natrajan Pillai	45,889	45,889	-
126	Prajith .	45,055	45,055	-
127	Pritesh Pradeep Parab	44,622	44,622	-
128	Manisha Singh	44,416	44,416	-
129	Nilam Hemant Mehta	42,787	42,787	-
130	Malatesh H B	42,619	42,619	-
131	Sathish Babu Pokala	41,858	41,858	-
132	Pankul Rakesh Agrawal	41,700	41,700	-
133	Pavan Kumar C	41,520	41,520	-
134	Mohd Imran Farooqui	41,187	41,187	-
135	Prashanth Kumar B B	40,951	40,951	-
136	Vivek Pathak	40,450	40,450	-
137	Shakir Usman Pathan	39,583	37,583	2,000
138	Sreeekesh S	38,295	36,894	1,401
139	Girish Battina	37,690	37,690	-
140	Srinivas Degala	37,432	37,432	-
141	Bhanu Pratap Sharma	35,460	35,460	-
142	Ankush Mehta	34,307	34,307	-

143	Roshan Kumar	34,145	34,145	-
144	Vikash Kumar	33,804	33,804	-
145	Yogeshkumar Chhotupuri Gosai	33,357	32,785	572
146	Nidhi Goutam	33,341	33,341	-
147	Jayesh Phadnis	31,837	31,837	-
148	Rahul Chugh	30,912	30,912	-
149	Praveen Kumar V V	30,328	30,328	-
150	Sourabh Bhandari	29,108	27,507	1,601
151	Mukeshbhai Prajapati	28,772	28,772	-
152	Shavni Gupta	27,157	27,157	-
153	Achyutha Reddy C	26,514	26,514	-
154	Bhavya Sarin	26,406	26,406	-
155	Hari Krishna Murugani	24,752	24,752	-
156	Prosenjit Chakraborty	23,783	23,783	-
157	Aman Kumar Srivastava	23,429	23,429	-
158	Ajay Kumar Yadav	23,257	23,257	-
159	Niyas T Samad	22,828	22,828	-
160	Shambhu Kumar	22,647	22,647	-
161	Amar Kumar Verma	22,028	22,028	-
162	Santhosh K S	21,850	21,850	-
163	Akhilesh Singh	20,642	19,480	1,162
164	Mahesh N Kolkar	20,309	20,309	-
165	Sunny Umesh Galiya	18,734	18,734	-
166	Nikita Anil Advani	18,731	18,731	-
167	Yogesh Mahadev Rajpure	18,078	18,078	-
168	Randhir Singh	16,400	15,356	1,044
169	Gurmukh Singh	14,854	14,854	-
170	Ramesh Babu	14,613	14,613	-
171	Retesh Sharma	12,199	12,199	-
172	Mohd Shadab Ansari	10,469	10,469	-
173	Saravanan K	9,488	7,311	2,177
174	Nitesh Raman Nair	8,680	8,680	-
175	Dattatrya Babruvan Patil	8,655	8,655	-
176	Janakan P S	8,623	8,623	-
177	Vineet Kumar	7,394	7,394	-
178	Ravi Kanala	7,301	7,301	-
179	Shruti S Gupta	5,007	5,007	-

180	Neeraj Bansal	4,678	4,678	-
181	Narendhar Reddy Nerella	4,070	4,070	-
182	Satish	2,534	2,083	451
183	Gursimran Singh Kapoor	844	844	-

**Notes**

1. CIRP Commencement date is December 03, 2019.
2. The claims admitted are based upon an initial verification of proof of claims and are subject to revision/substantiation/modification on the basis of any additional information/evidence/clarification/ revised claim being received.

**CLAIMS BY OPERATIONAL CREDITORS**

S. NO.	NAME OF OPERATIONAL CREDITORS	AMOUNT CLAIMED	AMOUNT ADMITTED	AMOUNT UNDER VERIFICATION
1	Pathak H D & Associates Llp	29,50,00,000	-	29,50,00,000
2	M/S Devesh Vasavada & Co	16,52,00,000	-	16,52,00,000
3	Jagakalia Consultants Pvt Ltd	15,05,00,000	-	15,05,00,000
4	Indusind Bank Limited	11,80,00,000	-	11,80,00,000
5	Ibm India Pvt Ltd	10,20,48,705	44,12,300	9,76,36,405
6	Indiawin Sports Private Limited	8,44,78,356	8,44,78,356	-
7	Amadeus Occupiersoluatios India Pvt Ltd	5,92,44,784	-	5,92,44,784
8	Rothschild & Co India Private Limited	5,00,44,980	5,00,44,980	-
9	M/S Vishwakarma Furniture	2,99,53,784	2,96,99,945	2,53,839
10	Citicorp International Limited	1,33,95,142	-	1,33,95,142
11	Sai Shradha Cool Service	1,03,74,134	-	1,03,74,134
12	Writer Business Services Pvt Ltd	1,00,20,206	-	1,00,20,206
13	Speed Entertainment Fz Llc	82,58,250	82,58,250	-
14	Infrasoft Technologies Limited	81,84,231	-	81,84,231
15	M/S Aadsh Interior Decorator	79,27,039	77,53,526	1,73,513
16	Activate Dimensions Private Limited	78,62,125	-	78,62,125
17	Ecl Finance Limited	68,44,000	-	68,44,000
18	Edelweiss Financial Services Limited	59,00,000	-	59,00,000
19	Ih & Ms Integrated Solutions India Private Limited, Pune	49,04,177	-	49,04,177
20	Technocraft Aircon	39,97,516	-	39,97,516
21	Tenon Facility Management India Pvt Ltd	31,94,260	-	31,94,260
22	S M & Co.	29,11,044	27,27,040	1,84,004
23	Care Ratings Limited	27,04,878	-	27,04,878
24	Suneel Kumar Arya	24,92,190	-	24,92,190
25	Irefer Recruitment Solutions Private Limited	23,60,000	21,60,000	2,00,000
26	Sheetal Fire Services	21,28,984	11,35,503	9,93,481
27	Geekay Security Services Pvt Ltd	18,34,821	-	18,34,821
28	Formulaic Engineers Private Limited	18,11,940	-	18,11,940
29	Link Net Technologies	18,05,418	-	18,05,418
30	Cms It Services Private Limited	16,68,235	3,65,632	13,02,603

31	Printesh Infotech Services Pvt Ltd	15,32,817	-	15,32,817
32	Lauren Information Technologies Private Limited	14,59,496	-	14,59,496
33	Ruralshores Business Services Pvt Ltd	13,32,337	1,32,692	11,99,645
34	S S Business Solutions	11,83,658	-	11,83,658
35	My Mudra Fincorp Pvt Ltd	11,23,271	-	11,23,271
36	Mudra Fincorp Private Limited	11,23,271	-	11,23,271
37	Softline Services India Pvt Ltd	11,18,346	-	11,18,346
38	Idbi Trusteeship Services Limited	10,16,432	-	10,16,432
39	Randeva Advisory Services Private Limited	10,10,394	-	10,10,394
40	Storm Financial Services	7,97,426	-	7,97,426
41	Secured Security Solutions Pvt. Ltd.	7,40,331	-	7,40,331
42	Lynx Synergy And Solutions Pvt Ltd	7,39,152	-	7,39,152
43	Vega Enterprises	7,03,592	-	7,03,592
44	Baldev Jorubha Paliya	5,90,357	-	5,90,357
45	Secured Security Solutions Pvt. Ltd	5,87,574	-	5,87,574
46	Amol Aircare Company	5,17,466	-	5,17,466
47	Saket Bhatia & Associates	4,78,584	-	4,78,584
48	Anand & Anand (Manish Kirpekar)	4,60,790	-	4,60,790
49	Shree Maruti Courier Service Pvt Ltd	3,95,543	-	3,95,543
50	Exclusiff Seating Systems	3,80,314	-	3,80,314
51	Raman Kumar Khosla	3,51,640	-	3,51,640
52	Ng Consultants	3,43,970	-	3,43,970
53	Seshaasai Business Forms Pvt. Ltd	3,42,258	-	3,42,258
54	Crown Worldwide Pvt Ltd	3,31,902	-	3,31,902
55	Power Technics Infosolutions Pvt Ltd	2,64,192	-	2,64,192
56	R.Manoharan	2,54,880	-	2,54,880
57	Adv. Chandrashekhar Subhash Athalye	2,42,925	-	2,42,925
58	Contec Impex Pvt.Ltd	2,32,047	-	2,32,047
59	Martin V J	2,15,998	-	2,15,998
60	Ar. Lokesh Gupta (Prop. Apex Architects,Patiala	1,86,440	-	1,86,440
61	Mehak Facility Services Private Limited	1,83,100	-	1,83,100
62	Ceasefire Industries Private Limited	1,77,074	-	1,77,074
63	Raghu Iyer Associates	1,77,000	-	1,77,000
64	Desh Devi E Store Solutions	1,75,543	-	1,75,543
65	Acento	1,65,200	-	1,65,200

66	Nucleus Debt Assessment	1,59,300	-	1,59,300
67	Adv. Kiran Kamlakar Dhalpe	1,53,500	-	1,53,500
68	Serverpro Llp	1,49,401	-	1,49,401
69	Pushpak Agencies	1,32,342	-	1,32,342
70	Vikas Ravinder Agnihotri	1,22,130	-	1,22,130
71	The Messenger	1,17,182	-	1,17,182
72	Avs Solutions	1,16,533	-	1,16,533
73	Qualtech Consultants Private Limited (Karan)	1,04,430	-	1,04,430
74	Equence Technologies Pvt Ltd (Karan)	1,03,400	-	1,03,400
75	Archana Developers Pvt.Ltd	91,698	-	91,698
76	V-Raj Buildcon	91,698	-	91,698
77	Royal Air Condition Services	86,700	-	86,700
78	Insaf Ali	85,830	-	85,830
79	Rathnakaran Kumbakkudi, Valuer,	85,550	-	85,550
80	Agarwal Packers And Movers Limited (Check With Rajeev)	82,880	-	82,880
81	Vanshika Communication	79,472	-	79,472
82	The Professional Couriers	74,826	-	74,826
83	Amit Zarkar	73,250	-	73,250
84	Global World Wide Express	71,923	-	71,923
85	Pankaj Sharma Advocate	69,500	-	69,500
86	National Courier And Cargo	66,308	-	66,308
87	Indian Pest Control Care	65,545	-	65,545
88	Crown Worldwide Private Limited	63,166	-	63,166
89	Fortyone Services Pvt Ltd	62,727	-	62,727
90	Rathnakaran Kumbakkudi, Valuer	61,360	-	61,360
91	Sreenidhi Management Consultancy Services Pvt Ltd (Director-Kumarendran)	57,230	-	57,230
92	M/S 4 Closure	57,112	-	57,112
93	Jagdish Chandra Vyas	56,645	-	56,645
94	Rajshree Sainath Annamwar	52,510	-	52,510
95	Bhavany Associates (Proprietor Mr.D .Sathish Kumar)	51,625	-	51,625
96	Copier Solutions	49,560	-	49,560
97	Mr.Rathnakaran Kumbakkudi	49,560	-	49,560
98	Rathnakaran Kumbakkudi	49,560	-	49,560
99	Gothic Designs Private Limited	48,540	-	48,540

100	Janta Filling Station	48,098	-	48,098
101	Maheshwari Enterprises	46,834	-	46,834
102	Amrit Enterprises	46,321	-	46,321
103	Unique Beverages	45,688	-	45,688
104	M/S Puri Architect	44,250	-	44,250
105	Kriti Enterprises	42,101	-	42,101
106	Rudved Enterprises	41,200	-	41,200
107	Blue Star Limited	41,153	-	41,153
108	N. Venkatesan	40,000	-	40,000
109	Giri Brothers & Co	39,415	-	39,415
110	Agam Chand Dugar	36,000	-	36,000
111	Imperial Towers Coplex Owners Maintenance Mutually Aided Co-Op Society	35,400	-	35,400
112	Akshar Technologies	34,990	-	34,990
113	Designarch Infrastructure Pravite Limited	34,302	-	34,302
114	Induprakash Singh	33,800	-	33,800
115	Alok Mohindra Advocate S/O Sh.J.K.Mohindra	33,150	-	33,150
116	Prime Enterprises	32,766	-	32,766
117	Piyush Enterprise	32,364	-	32,364
118	Ghaziabad Engine & Utility Solution	31,860	-	31,860
119	Innovant Services Pvt Ltd	31,860	-	31,860
120	Stationert Plus Rohit Soni (Prop.)	31,641	-	31,641
121	Fast Track Services	31,397	-	31,397
122	Lajpat Light And Generator House	30,680	-	30,680
123	Parminder Singh S/O Sh. Khem Singh	30,000	-	30,000
124	Elite Copier Solutions	30,000	-	30,000
125	Arvind S Kakani	29,500	-	29,500
126	M/S The Professional Couriers	28,923	-	28,923
127	Copier Solutions	28,910	-	28,910
128	M.S. Associates	28,875	-	28,875
129	Mohinder Ahuja S/O Mohan Lal	28,000	-	28,000
130	Vaishnavi Pest Control Services	26,500	-	26,500
131	Narotham Enterprises	25,818	-	25,818
132	Rajesh Verma	25,070	-	25,070
133	Sri Vinayak Ads	24,947	-	24,947
134	Anji Bakery	24,721	-	24,721

135	Sri Balaji Maxmail Private Ltd	23,483	-	23,483
136	Tirumala Trade Center Shop Owners Association	23,021	-	23,021
137	Designarch Infrastructure Pravite Limited	22,868	-	22,868
138	Arun Sigh	21,756	-	21,756
139	Dhingra Electronics	21,644	-	21,644
140	Sunil Tea Stall	20,878	-	20,878
141	Ekadrishta Products	19,956	-	19,956
142	Krishankant Enterprises	18,766	-	18,766
143	Dot.Com Network Solutions	18,162	-	18,162
144	Amitabh Bhanj	18,000	-	18,000
145	Parveen Rathi S/O Rajender Singh	18,000	-	18,000
146	Shashi Enterprises	17,700	-	17,700
147	Kirit Manoj Duggad	17,700	-	17,700
148	Total Power Solution System	17,700	-	17,700
149	Garima Enterprises	17,395	-	17,395
150	Vmj Travels	16,994	-	16,994
151	Sita Ram Pan Shop / Shree Bhagwan Shaw	16,816	-	16,816
152	Sree Mahaveer Agencies Prop Srinivas Venu	16,654	-	16,654
153	S.V. Refrigeration	15,600	-	15,600
154	Raju Florist	15,500	-	15,500
155	M/S Entech Engineering Company	15,485	-	15,485
156	United Bank Of India	15,442	-	15,442
157	Sashi Kumar Roy	15,000	-	15,000
158	Harmohinder Singh S/O Avtar Singh	15,000	-	15,000
159	Aquaom Beverages	14,761	-	14,761
160	Dheeraj Regency Chsl	14,180	-	14,180
161	Alok Pundir Advocate	14,000	-	14,000
162	Jayesh Kumar Mehta	13,986	-	13,986
163	Mark Network Solutions India Pvt Ltd	13,795	-	13,795
164	Raajesh Shinde Assoates	13,316	-	13,316
165	S S Constructions	13,275	-	13,275
166	Jai Shree Balaji Shop	13,028	-	13,028
167	Dinesh Arora S/O Kanwal Arora	13,000	-	13,000
168	Inventon Solutiones Pvt.Limited	12,862	-	12,862
169	Ramkrishna Stationers	12,684	-	12,684

170	Ashok Kumar Sharma	12,673	-	12,673
171	Lalabhai	12,456	-	12,456
172	Gautam Sales And Marketing	12,425	-	12,425
173	Copier Solutions	12,390	-	12,390
174	Jignesh Dhedhi	12,164	-	12,164
175	Kalyan Tea Stall	11,949	-	11,949
176	Sri Lakshmi Tirupatamba Computer Care Center	11,500	-	11,500
177	Rahul Jaiswal	11,302	-	11,302
178	Krati Stationers	11,270	-	11,270
179	Parvinkumar Vishnudas Ladda	11,216	-	11,216
180	Jai Maha Kali Enterprises	11,081	-	11,081
181	Basweshwar Lingayat Khanavli	10,872	-	10,872
182	Kanwal Bros Pen Store Prop.Jatinder Kumar	10,702	-	10,702
183	Fasttrackcommunication Private Limited	10,584	-	10,584
184	Sri Krishna Agencies	10,583	-	10,583
185	Parvinder Singh	10,565	-	10,565
186	Rajesh Kumar Vishwakarma	10,300	-	10,300
187	Shri Datta Krupa Tea Centeen	10,196	-	10,196
188	V. Murugadas	10,000	-	10,000
189	Ved Prakash	9,750	-	9,750
190	Eco Print Info Solutions	9,644	-	9,644
191	Rustomjee Knowledge City Pvt Ltd	9,605	-	9,605
192	Guru Kirpa Agencies	9,520	-	9,520
193	Deco Media And Communications Private Limited	9,440	-	9,440
194	The Professional Couriers (Chennai Llp)	9,160	-	9,160
195	Shree Krishna Enterprises	9,121	-	9,121
196	Shree Balaji Stationers	9,085	-	9,085
197	Sulekha Enterprises	8,914	-	8,914
198	Sijaria Distributor	8,850	-	8,850
199	Ss Fiber Net Optical Communication Pvt Ltd	8,850	-	8,850
200	Mr. Vijay Kumar Halapatii	8,809	-	8,809
201	G4S Secure Solutions India Pvt.Ltd	8,795	-	8,795
202	T. Mari Selvam	8,625	-	8,625
203	Satish Kumar Tanwar	8,585	-	8,585
204	Copier Solutions	8,260	-	8,260

205	Race Enterprises	8,168	-	8,168
206	Universal Trading Corporation	8,142	-	8,142
207	Aanchal Sales	7,965	-	7,965
208	Deva Vakta Rajput	7,870	-	7,870
209	Kalyan Goutam Singh	7,778	-	7,778
210	M/S Universal Enterprises	7,764	-	7,764
211	S.Suresh Kumar Babu	7,670	-	7,670
212	Sunil Cold Drinks	7,630	-	7,630
213	Sarah Enterprises	7,620	-	7,620
214	Varinder Kumar Mehta	7,588	-	7,588
215	Delight A/C Solutions	7,500	-	7,500
216	Venus Stationers	7,450	-	7,450
217	Er.M.Srinivasan	7,375	-	7,375
218	Perfect Services	7,080	-	7,080
219	Prasad And Associates 1	7,080	-	7,080
220	Ravi Enterprises	6,856	-	6,856
221	Ashok Courier	6,678	-	6,678
222	Jai Bhavani Centre	6,672	-	6,672
223	Sri Shyam Electronics	6,655	-	6,655
224	Kamdhenu Air Service	6,605	-	6,605
225	Davinder Kumar	6,600	-	6,600
226	Mani Beverages	6,165	-	6,165
227	Sai Tea Stall	6,076	-	6,076
228	Pradip Rajaram Yadav	6,000	-	6,000
229	Navneet Agencies	5,892	-	5,892
230	Choudhary Advisory Services Pvt Ltd	5,848	-	5,848
231	Naman Marketing	5,769	-	5,769
232	Shree Enterprises (Packaged Drinking Water)	5,580	-	5,580
233	Ritesh Mourya	5,549	-	5,549
234	Superfresh Aqua	5,544	-	5,544
235	Mir Fakir Saheb	5,500	-	5,500
236	Bhagaram Bhurilal	5,440	-	5,440
237	Bharalal M Patel	5,406	-	5,406
238	Shiv Shakti Tea House	5,358	-	5,358
239	Mach Serve Systems	5,310	-	5,310
240	Sunny Enterprises	5,290	-	5,290

241	Vishwas Xerox	5,267	-	5,267
242	The Star Cooling	5,192	-	5,192
243	Mukesh Patidar	5,058	-	5,058
244	Mr Raju Virupaxappa Hongal	5,000	-	5,000
245	Bhim Sain Gupta S/O Vinod Kumar	5,000	-	5,000
246	Rakesh Kumar Agrawal	5,000	-	5,000
247	J N Kumar (Huf)	5,000	-	5,000
248	Annu Enterprises	4,916	-	4,916
249	Himalaya Hause Flat Owners Maintenance Society	4,816	-	4,816
250	Giatnts Food Court	4,812	-	4,812
251	Silamki Siva Kumar	4,682	-	4,682
252	Sri Aswitha Agencies (Prof.K V V Potharaju)	4,670	-	4,670
253	J R Enterprises	4,600	-	4,600
254	Arise Enterprises	4,599	-	4,599
255	Ishwarlal Dayalal Tea & Coffee Stall	4,595	-	4,595
256	Fatkariya Trading Company	4,542	-	4,542
257	Punjab Singh ( Expanding Horizon)	4,500	-	4,500
258	Flowers And Balloons Decorators	4,500	-	4,500
259	Manak Enterprises	4,484	-	4,484
260	Aaradhya Enterprises	4,470	-	4,470
261	G G Marketing	4,366	-	4,366
262	Stationary Centre	4,350	-	4,350
263	M.Shankar	4,335	-	4,335
264	Natwarlal Bhat	4,322	-	4,322
265	Seema Chauhan	4,200	-	4,200
266	Simran Agencies	4,140	-	4,140
267	Siddhivinayak Enterprises	4,140	-	4,140
268	Rampal	4,050	-	4,050
269	Santosh Agency	4,048	-	4,048
270	Paliwal Tea Stall	3,990	-	3,990
271	Ashok Travels	3,980	-	3,980
272	Prashant S Lenka	3,943	-	3,943
273	Veg Planet	3,939	-	3,939
274	M.R.Associates	3,848	-	3,848
275	Yogita Enterprises	3,750	-	3,750
276	Arjun M Game Tea Stall	3,724	-	3,724

277	Sri Chamundeshwari Coffee Katte Corner	3,702	-	3,702
278	Sharma Tea Stall	3,632	-	3,632
279	Kailash Goyal	3,573	-	3,573
280	Shri Sai Aqua Mineral	3,570	-	3,570
281	Rajesh Borana	3,560	-	3,560
282	Chaitanya Enterprises	3,540	-	3,540
283	Maurya Concepts	3,540	-	3,540
284	P.Sudhakar	3,540	-	3,540
285	Velmurugan V	3,540	-	3,540
286	Moreshwar Rajaram Patil	3,536	-	3,536
287	Binani Agencies	3,522	-	3,522
288	S.M.Shiroor	3,500	-	3,500
289	Bhupendra Singh Son Of Late Basudev Singh	3,500	-	3,500
290	Sunil B Jadhav	3,425	-	3,425
291	Fresh Water Service	3,408	-	3,408
292	R Samdani & Associates	3,398	-	3,398
293	The Professional Courier	3,349	-	3,349
294	Maya Dhar Tea Stall	3,338	-	3,338
295	Shivam R O Water	3,332	-	3,332
296	J Srinivas Tea Stall	3,311	-	3,311
297	Arivand Patidar	3,300	-	3,300
298	Sri Balaji Maxmail Pvt Ltd	3,282	-	3,282
299	Tea Factory	3,280	-	3,280
300	V H Trading Co	3,270	-	3,270
301	Anand K Maniyar	3,264	-	3,264
302	Prasad And Associates	3,245	-	3,245
303	Patel Tea & Cold Drink House	3,222	-	3,222
304	Mayur Mahadevbhai Prajapati	3,180	-	3,180
305	Sangam Hotel	3,064	-	3,064
306	Maa Sharda Agency	3,024	-	3,024
307	Kuldeep Gupta	3,000	-	3,000
308	Naveen Bagwari Advocate	3,000	-	3,000
309	Adv. Jabbar Akbar Sayyad	3,000	-	3,000
310	M. Premkumar	3,000	-	3,000
311	Ramdev Xerox	2,970	-	2,970
312	Pacific Green Enterprises	2,960	-	2,960

313	Sadguru Dairy	2,930	-	2,930
314	Arjun Tea Stall	2,860	-	2,860
315	Chandrashekar Babasaheb Bongale	2,844	-	2,844
316	Rajesh Premchand Goud	2,825	-	2,825
317	A.M.Consultants	2,655	-	2,655
318	Anandan Pk	2,635	-	2,635
319	Kshir Sagar Aqua Ind Vki Jaipur	2,588	-	2,588
320	Siddeshwar Tea Stall	2,560	-	2,560
321	Prem Agency	2,556	-	2,556
322	A & R Enterprises	2,520	-	2,520
323	M/S Ramesh Kumar & Bros	2,518	-	2,518
324	Sanjeev Gupta S/O Dirav Pal Gupta	2,500	-	2,500
325	Akash Ganga Distributors	2,475	-	2,475
326	Koppala Chandra Sekhar Reddy	2,397	-	2,397
327	Vaghuji Agarsang Thakor	2,382	-	2,382
328	Rajni Bala	2,380	-	2,380
329	The Professional Couriers	2,372	-	2,372
330	Sathayamma Yellamagandala	2,364	-	2,364
331	Santosh Jatan	2,360	-	2,360
332	Shivam Cafe	2,360	-	2,360
333	Jain Pustak Bhawan Pro. Rakesh Jain	2,335	-	2,335
334	Anil Canteen	2,310	-	2,310
335	Aqua Tech System	2,268	-	2,268
336	Baba Ramdev Tea Parlour	2,245	-	2,245
337	Prabhus	2,244	-	2,244
338	Parmeshwar Trading Co	2,220	-	2,220
339	Sai Krupa Dairy	2,208	-	2,208
340	Sri Manikanta Book Centre	2,196	-	2,196
341	Gautam Traders	2,175	-	2,175
342	Maklek Faizmohmed	2,171	-	2,171
343	Hk Data Services	2,117	-	2,117
344	Jai Ganga The Water Solution	2,100	-	2,100
345	Golla Varalakshmi	2,093	-	2,093
346	N. Venkata Reddy	2,080	-	2,080
347	Suryarajlaxmi Flat Owners Welfare Society	2,070	-	2,070
348	Kudaka Srinivasa Rao	2,065	-	2,065
349	K.Srinivasa Rao	2,065	-	2,065

350	India Drink Sarvajal Centre	2,040	-	2,040
351	Shudh Industries	2,000	-	2,000
352	Cresents Krishna Metropolis Owners Welfare Association	2,000	-	2,000
353	Ravajibhai Ramjibhai Chavada	1,992	-	1,992
354	Bhargavi Book Shop	1,930	-	1,930
355	Shekhar Kelji	1,890	-	1,890
356	Om Enterprises	1,870	-	1,870
357	Manish Surana	1,770	-	1,770
358	Hemant Singh	1,770	-	1,770
359	Mahalaxmi Trading	1,680	-	1,680
360	Aslam Tea Stall	1,628	-	1,628
361	Jagruti Sagar Nandgaonkar	1,620	-	1,620
362	Kutch Stationery & Gift Articles	1,614	-	1,614
363	The Professional Courier	1,610	-	1,610
364	Sree Krishna Traders	1,600	-	1,600
365	Hansraj Gurja	1,548	-	1,548
366	Abhistha Enterprises	1,534	-	1,534
367	Baswant Enterprises	1,520	-	1,520
368	Lokhande Foods & Drinks	1,500	-	1,500
369	Avinash B Pawar	1,500	-	1,500
370	Chatterjee Associates	1,475	-	1,475
371	Asokkumar Patra	1,475	-	1,475
372	Nandan Courier Services Pvt Ltd	1,404	-	1,404
373	Mukesh Dad	1,400	-	1,400
374	Arya V.S	1,369	-	1,369
375	Shree Shyam Stationers	1,353	-	1,353
376	Pushpak Agencies	1,323	-	1,323
377	Om Sai Nashta & Bhojanalaya	1,312	-	1,312
378	Unique Provider Agency	1,305	-	1,305
379	Sanket A Murkar	1,296	-	1,296
380	Mr Anand Huwaji Pawale	1,286	-	1,286
381	The Professional Couriers	1,281	-	1,281
382	Nakoda Service Seva	1,261	-	1,261
383	Petals Aqua & Agro Foods	1,258	-	1,258
384	Dtdc Express Ltd	1,240	-	1,240
385	Sandip V. Kokale	1,200	-	1,200

386	Umar Faruk	1,184	-	1,184
387	Shubham Sahu (Design Hub)	1,180	-	1,180
388	Mahaveer Prasad Pareek	1,175	-	1,175
389	Kaushal Enterprises	1,150	-	1,150
390	Novel Arts	1,137	-	1,137
391	Raghavapuram Prashanth Kumar	1,135	-	1,135
392	Raj Enterprise	1,105	-	1,105
393	Sri Dharmasastha Book Depot	1,090	-	1,090
394	Shree Maruti Courier Services Pvt Ltd	1,086	-	1,086
395	Ambika Tea House	1,078	-	1,078
396	Aniket Govind Gonbare	1,067	-	1,067
397	Balaji Industries	1,050	-	1,050
398	Kanav Marketing (Akhilesh Bhawsar)	1,036	-	1,036
399	Boggula Bhixapathi	1,026	-	1,026
400	A-G-Tea Stall	1,004	-	1,004
401	Subha Associates	1,000	-	1,000
402	M.P.Huljute	1,000	-	1,000
403	Palar Pani	1,000	-	1,000
404	Padala Naga Venkata Satya Surendra Reddi	1,000	-	1,000
405	D V Rajkumar	1,000	-	1,000
406	Sarita Water Tech System	1,000	-	1,000
407	Gmg Foods & Beverages	990	-	990
408	M/S Kasher Enterprises	980	-	980
409	Shravan Transport	960	-	960
410	Saurashtra Nasta House	944	-	944
411	Murliwala Safe Water	940	-	940
412	Hanuman Book Depot	940	-	940
413	Navkar Stationers	935	-	935
414	Lokarapu Krishna	900	-	900
415	Raksha Enterprises	880	-	880
416	Sanskar Enterprises	880	-	880
417	Suresh Kumar	870	-	870
418	Speed Man Express	820	-	820
419	Nirmala Service Center	812	-	812
420	Sai Nath Products	760	-	760
421	The Professional Couriers Ltd	738	-	738
422	Jmd Enterprises	723	-	723

423	Yashodeep Bhaskar Deshpande	720	-	720
424	Uday Book Depo	690	-	690
425	Suvarna Tea Corner	686	-	686
426	Shri Narmada Jal	660	-	660
427	Jitendra Mawar	630	-	630
428	G.Rajesh	615	-	615
429	Prime Associates	602	-	602
430	Rojbeer Singh Yadav	525	-	525
431	Siddhi Property Developers Pvt Ltd	517	-	517
432	Purolator Express Services	510	-	510
433	Rahul Thakur	490	-	490
434	Datta Communication Centre	455	-	455
435	Shree Ganesh & Comp	450	-	450
436	Sri Krishneswara Book Depot	440	-	440
437	Ramesh Narayanrao Tapase	413	-	413
438	Kalidas Traders	400	-	400
439	Kushal Photo Copy	398	-	398
440	Pankaj Kumar Bose	386	-	386
441	Unique Agency	348	-	348
442	Shree Ram Tea Stall	340	-	340
443	Santushti Shuddha Peyjal	340	-	340
444	P. Venkateshwarlu	325	-	325
445	Dileep Singh	320	-	320
446	Rajal Enterprise	320	-	320
447	Makarand Pundlikrao Sakharekar	300	-	300
448	Tulsi Ram Sharma	295	-	295
449	Amrit Lal Gupta	250	-	250
450	T Padma	248	-	248
451	Flyking Courier Services	240	-	240
452	Yuvraj Phool Bhandar	240	-	240
453	Sonu Saini	210	-	210
454	The Professional Couriers	156	-	156
435	Shree Ganesh & Comp	450	-	450
436	Sri Krishneswara Book Depot	440	-	440
437	Ramesh Narayanrao Tapase	413	-	413
438	Kalidas Traders	400	-	400
439	Kushal Photo Copy	398	-	398

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454	The Professional Couriers	156	-	156

#### Notes

1. CIRP Commencement date is December 03, 2019
2. The claims admitted and information submitted are based upon an initial verification of proof of claims and are subject to change from the records available with Corporate Debtor.
3. Amounts under verification relate to those claims/ components of claims for which verification is pending for want of information/ legal evaluation of the same. The same will be admitted / rejected subsequent to said verification.
4. Claims admitted are subject to revision/substantiation/modification on the basis of any additional information/evidence/clarification/ revised claim being received.

#### CLAIM BY OTHER CREDITORS

S.NO	NAME	AMOUNT CLAIMED	AMOUNT VERIFIED	AMOUNT UNDER VERIFICATION
1.	Neelkamal Realtors Tower Pvt. Ltd.	7,57,65,72,790	-	7,57,65,72,790
2.	MAN Realty Ltd	1,06,15,08,303	-	1,06,15,08,303
3.	Merino Shelters Pvt Ltd	81,35,93,271	-	81,35,93,271
4.	HM Tower Private Limited	5,36,88,745	-	5,36,88,745
5.	Rajalaxmi Technologies and Services Pvt. Ltd.	69,20,000	-	69,20,000
6.	Ajeesh S	21,20,000	-	21,20,000

#### Notes

1. CIRP Commencement date is December 03, 2019.
2. The claim of INR 4,100 crores by Prudential International Insurance Holding Limited is rejected as no documentation substantiating the claim nor any explanation on the basis of which the claims have been calculated is provided. The factors considered in determining the claim amount are speculative in nature and do not meet the requirement prescribed under applicable law.

3. Amounts under verification relate to those claims/ components of claims for which verification is pending for want of information/ legal evaluation of the same. The same will be admitted / rejected subsequent to said verification.

**Security Details**

**Term Loan/ Working Capital Lenders:**

Sr. No.	Lender	Secured/ Unsecured	Description																				
1.	State Bank of India	Secured	<p><b>Primary:</b> 1st pari passu charge by way of hypothecation of book debts/ housing loans including instalments, other receivables and approved instruments, with other members of consortium and other secured lenders</p> <p>Irrevocable power of attorney in favour of financing banks authorizing them to recover the money directly from the ultimate borrowers as well as authorizing banks to create charge on assets of DHFL in the event of default in repayment of principal and interest</p> <p><b>Collateral:</b> Equitable Mortgage of Property at following locations on Pari Passu basis with Consortium Member Banks/ NHB/ Debenture Trustees.</p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Nature / Description of Security</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>HUBLI OFFICE CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 &amp; 5, admeasuring 1339 sq. 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2.	Bank of Baroda	Secured	<p><b>Primary:</b> Pari-passu charge on housing loan instalments receivables and other assets and receivables of the company by issue of pari-passu letter / NOC on behalf of all lenders by lead bank and execution of facility agreement and other ancillary documents with minimum security cover of 1.12 times at the time of acceptance of sanction letter as agreed by consortium. (As per last CA certified asset coverage letter dated 31.03.2019 wherein we have only considered the Receivable value as on 31.03.2019)</p> <p><b>Collateral:</b> All credit Facilities to be further secured by extension of mortgage of -15- properties on pari-passu basis:</p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Nature/ Description of Security</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>HUBLI OFFICE CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 &amp; 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli - 580029, in registration district of Hubli.</td> </tr> <tr> <td>2</td> <td>Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. No. 190, 194, 195 &amp; 195A, Village Malani Malad (West), Mumbai - 400064, in registration district of Mumbai City.</td> </tr> <tr> <td>3</td> <td>New Bombay Office Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur New Bombay - 400 614, in registration district of Thane.</td> </tr> </tbody> </table>	Sr. No	Nature/ Description of Security	1	HUBLI OFFICE CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli - 580029, in registration district of Hubli.	2	Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West), Mumbai - 400064, in registration district of Mumbai City.	3	New Bombay Office Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur New Bombay - 400 614, in registration district of Thane.
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			<p><b>Guarantee:</b> Personal Guarantee of Mr Kapil Wadhwan and Dheeraj Wadhawan</p>				
3.	Bank of India	Secured	<p><b>Principal:</b> 1 St Pari-passu charge by way of hypothecation on Housing Loan Receivables and other assets and receivables of the company (Minimum Asset Coverage is to be maintained at 1.10)</p> <p><b>Collateral:</b> First pari-passu charge on Company's Immovable Properties:</p> <table border="1" data-bbox="454 1982 1428 2029"> <thead> <tr> <th>Sr. No</th> <th>Nature / Description of Security</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Sr. No	Nature / Description of Security		
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4.	Canara Bank	Secured	<p><b>Primary:</b> For FB WC limit (INR 200 Crore) and for existing term loan I to VII (OS INR 1916.50 Crore)- Hypothecation of book debt, housing loan instalments receivable, other assets &amp; receivables of the company on pari-passu basis with other consortium banks/debentures trustees and NHB/other financial institutions.</p> <p><b>Collateral:</b> <b>For existing term loans (I to VII) and working capital facility -</b> Pari Passu first charge on immovable properties at Vasai, Navi Mumbai, Bandra, Hubli, Malad, Surat, Borivali, Ahmadabad, Indore in favour of the TL &amp; WC consortium members, totally valued at Rs 446.83 crone. The details are as under:</p> <table border="1" data-bbox="453 472 1410 1809"> <thead> <tr> <th data-bbox="453 472 539 524">Sr. No</th> <th data-bbox="544 472 1410 524">Nature / Description of Security</th> </tr> </thead> <tbody> <tr> <td data-bbox="453 530 539 607">1</td> <td data-bbox="544 530 1410 607">HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 &amp; 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli - 580029, in registration district of Hubli.</td> </tr> <tr> <td data-bbox="453 613 539 696">2</td> <td data-bbox="544 613 1410 696">Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. 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5.	Union Bank of India	Secured	<p><b>Primary:</b> First pari-passu charge on the standard loan receivables, other current assets and receivables of the company to the extent of 1.12 times of the loan amount. Value as per Receivable Statement dated 19.11.19 Rs 77,346.65 Crores and UBI share is Rs 2804.77 Crores</p> <p><b>Collateral:</b> All credit Facilities to be further secured by extension of mortgage of -15- properties on pari-passu basis:</p>																														

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			10	Corporate Office, Office no. Gr. 1 on Ground Floor and No. 601 on Sixth Floor in Dheeraj Arma, Anant Kanetkar Marg, Survey No. 341 (Part), CTS No. 608 (P), Bandra (East), Mumbai 400 051, in the registration district of Mumbai. Super Built up Area: 30554 sq. ft (Unit No. 1: 7,399 sq. ft, Unit No. 601: 23,155.) and Terrace: 3684.00 sq. ft.
			11	Leasehold premise at BKC, Mumbai 400051 situated at <b>Unit No. 901</b> , admeasuring 9382 sq.fts. carpet area, on the 9th Floor, and <b>Unit No.1001</b> , admeasuring 9382 Sq.Fts, carpet area on the 10th Floor admeasuring in aggregate 18764 Sq.Fts. in the building known as TCG Financial Centre situated at "G" Block of Bandra Kurla Complex, Bandra East Mumbai 400 051 along with 31 Car parking spaces bearing 167 to 172, 175 to 192, 207, 208, S8 to S12 in the lower basement/ Second basement of the building;
			12	All that piece and parcel of <b>freehold immovable property</b> being private plot No.29 (as per revenue record i.e. Village Form 7+12 Survey No.35/paiki 42), having area admeasuring 1786 Sq.Mtrs. equivalent to 2135.53 Sq.Yds. situated on land bearing amalgamated Survey No.35 (Comprising Old Survey Nos.35, 36, 37, 38, 39 & 40) of Mouje IRANA Taluka Kadi in the District of Mehsana & Registration Sub District of Kadi within the State of Gujarat.
			13	Under Construction office at 1st to 8th floor "Napha" Building, Near Raheja Universe Building, CST Road, South salasette, Kalina, Santacruz (East), Mumbai 400055, Maharashtra.
			14	Premises comprising the entire second floor admeasuring 7878 sq. ft. carpet area and the portion of third floor admeasuring 2836.50 sq. ft. carpet area totally admeasuring 10714.50 sq. ft. carpet area in the <b>building under construction</b> bearing survey no. 294 Hissa No. 5(A) corresponding to CST Nos. 5442-B situate lying and bearing CST Road, Revenue Village of Kole-Kalyan, South Salsette, Kalina, Santacruz (East in the registration district of Mumbai city and Suburban;
			15	Vacant House, Site Plot No.4, measuring an extent of 1654 sq. ft. in the lay out known as "Sailing Nagar" approved by D.T.C.P. No.23 of 2016, comprised in Survey No.1960A/2A situated at No.42, Palur Village, Chengalpet, Taluka - Kancheepuram District.
6.	Syndicate Bank	Secured		<p><b>Primary:</b> First pari-passu charge on Housing Loan receivables and other assets and receivables of the company with a minimum-security coverage of 1.12 at all times</p> <p><b>Collateral:</b></p>

First pari-passu charge on immovable properties, which are in the name of the company presented in the list below:

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			<p><b>Guarantees:</b> Personal Guarantee of Mr Kapil Wadhwan and Dheeraj Wadhawan</p>																														
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			<p>Note: Two additional properties have been offered as collateral security.  #The lower value of the two-valuation undertaken by lead bank's empanelled valuers works out to Rs.252.00 Crores. Subsequently, on account of the ongoing construction activity the value of the property has increased. As per ABS 2018, the book value stood at Rs.515.31 Crores. The book value has been considered for purpose of collateral coverage.  Initially, the Napha Property (Serial No.13), was part of the collateral security. However, since the company expressed their intention to sell the same and based on the consensus arrived in the consortium meeting, Lenders provided NOC for release of the said property. During the consortium meeting dated 27.03.2018, the company informed that their plan to sell the property has been put on hold and instead they intend to lease out the property. After deliberation, consensus was arrived for permitting the company to lease out the property subject to creation of mortgage in favour of the lenders by 30.06.2018. The mortgage has since been created on 21.06.2018 alongwith execution of Deed of Further Charge. In view of this, the said property has been included in the above list of properties. During the said consortium meeting, it was also decided that the Asset Coverage shall be reduced from 1.12x to 1.10x on creation of mortgage on the Napha property.</p>																
12.	Bank of Maharashtra	Secured	<p><b>For Term Loan:</b></p> <p><b>Primary Security:</b>  Pari-passu charge on receivables of the Company. Value as per receivables statement (as of 31/08/2019 is Rs. 79200.52 crores).</p> <p><b>Collateral Security:</b>  Pari-passu charge on properties mentioned in deed of further charge dated 28/06/2019</p> <p><b>Guarantees:</b>  Personal Guarantee of Shri Kapil Wadhawan and Shri Dheeraj Wadhawan</p>																
13.	UCO Bank	Secured	<p><b>Primary Security:</b>  110% charge on Pari-passu basis on housing loan receivable and other assets and receivable of the company by issue of Pari-passu letter/NOC on behalf of all lenders by lead bank and execution of facility agreement and other ancillary documents at the time of acceptance of sanction letter</p> <p><b>Collateral Security:</b>  Pari-passu charge on following immovable properties along with execution of annual supplemental joint/ consortium documents or as agreed by members of consortium:</p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Details of the collateral security</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1st Floor, flat No. 4 &amp; 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli - 580029, in registration district of Hubli.</td> </tr> <tr> <td>2</td> <td>Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. No. 190, 194, 195 &amp; 195A, Village Malani Malad (West), Mumbai - 400064, in registration district of Mumbai City.</td> </tr> <tr> <td>3</td> <td>New Bombay Office, Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur, New Bombay - 400 614, in registration district of Thane.</td> </tr> <tr> <td>4</td> <td>SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6, admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, &amp; 11/8 at Village Diwanman, Taluka Vasai, Dist. Thane, in the registration district of Thane.</td> </tr> <tr> <td>5</td> <td>Vasai Docket Room, Flat no. G-4, ground floor, building No. H-5, Shree Gitanjali Co-Operative Housing Society Limited, (Dewan &amp; Sons Housing Enclave), Ambadi Road, Village Diwanman, Taluka Vasai (West), Dist. Thane - 401202, in registration district of Thane</td> </tr> <tr> <td>6</td> <td>Borivali Office, Shop No. 18, 19 &amp; 20, Ground Floor, Dheeraj Residency, Village Magathane, Borivali, (E) Mumbai - 400066, in registration district of Mumbai.</td> </tr> <tr> <td>7</td> <td>Indore Office, Dewan Housing Finance Corporation Limited, Plot No. 76, "Dewan Mansion", Geeta Nagar, Indore. in registration taluka &amp; district of Indore</td> </tr> </tbody> </table>	Sr. No	Details of the collateral security	1	HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli - 580029, in registration district of Hubli.	2	Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane, C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West), Mumbai - 400064, in registration district of Mumbai City.	3	New Bombay Office, Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur, New Bombay - 400 614, in registration district of Thane.	4	SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6, admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, & 11/8 at Village Diwanman, Taluka Vasai, Dist. Thane, in the registration district of Thane.	5	Vasai Docket Room, Flat no. G-4, ground floor, building No. H-5, Shree Gitanjali Co-Operative Housing Society Limited, (Dewan & Sons Housing Enclave), Ambadi Road, Village Diwanman, Taluka Vasai (West), Dist. Thane - 401202, in registration district of Thane	6	Borivali Office, Shop No. 18, 19 & 20, Ground Floor, Dheeraj Residency, Village Magathane, Borivali, (E) Mumbai - 400066, in registration district of Mumbai.	7	Indore Office, Dewan Housing Finance Corporation Limited, Plot No. 76, "Dewan Mansion", Geeta Nagar, Indore. in registration taluka & district of Indore
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14.	United Bank of India	Secured	<p>a) Hypothecation charge on book debts, housing loan instalment receivables and other assets of the company on pari-passu basis with a minimum asset coverage ratio of 1.15 times.</p> <p>b) Equitable mortgage of Company' s immovable properties at various places valued at Rs.196.21 Crores as on pari-passu basis with consortium banks/NHB/ Debenture Trustees.</p> <p>c) Personal guarantee of Mr. Kapil Wadhawan &amp; Mr. Dheeraj Wadhawan</p>													
15.	Corporation Bank	Secured	<p><b>Primary Security:</b> Hypothecation or first charge on book debts on pari-passu basis with a minimum asset coverage ratio of 1.12 times</p> <p><b>Collateral Security:</b> The following collateral security has been given to the UBI consortium, where in Union Bank of India is the Lead bank. Corporation Bank share in the consortium is 0.78%.</p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Details of the collateral security</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane C.T.S. No. 190, 194, 195 &amp; 195A, Village Malani Malad (West), Mumbai - 400064, in registration district of Mumbai City.</td> </tr> <tr> <td>2</td> <td>New Bombay Office, Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur New Bombay - 400 614, in registration district of Thane.</td> </tr> <tr> <td>3</td> <td>SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6 admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, &amp; 11/8 at Village Diwanman, Taluka Vasai Dist. Thane, in the registration district of Thane.</td> </tr> <tr> <td>4</td> <td>Vasai Docket Room, Flat no. G-4, ground floor, building No. H-5, Shree Gitanjali Co-Operative Housing Society Limited, (Dewan &amp; Sons Housing Enclave), Ambadi Road, Village Diwanman Taluka Vasai (West), Dist. Thane - 401202, in registration district of Thane</td> </tr> <tr> <td>5</td> <td>Borivali Office, Shop No. 18, 19 &amp; 20, Ground Floor, Dheeraj Residency, Village Magathane Borivali, (E) Mumbai - 400066, in registration district of Mumbai.</td> </tr> </tbody> </table>		Sr. No	Details of the collateral security	1	Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West), Mumbai - 400064, in registration district of Mumbai City.	2	New Bombay Office, Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur New Bombay - 400 614, in registration district of Thane.	3	SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6 admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, & 11/8 at Village Diwanman, Taluka Vasai Dist. Thane, in the registration district of Thane.	4	Vasai Docket Room, Flat no. G-4, ground floor, building No. H-5, Shree Gitanjali Co-Operative Housing Society Limited, (Dewan & Sons Housing Enclave), Ambadi Road, Village Diwanman Taluka Vasai (West), Dist. Thane - 401202, in registration district of Thane	5	Borivali Office, Shop No. 18, 19 & 20, Ground Floor, Dheeraj Residency, Village Magathane Borivali, (E) Mumbai - 400066, in registration district of Mumbai.
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16.	Allahabad Bank	Secured	<p><b>Primary Security:</b>  Pari-passu charges on Housing Loan Receivables and other assets and receivables of the Company value 1.10 times of the loan amount.</p> <p><b>Collateral Security:</b>  Pari Passu Charges on various immovable Properties.</p> <p><b>Guarantees:</b>  Personal Guarantee of Shri Kapil Wadhawan and Shri Dheeraj Wadhawan</p>																				
17.	The Federal Bank Limited	Secured	<p><b>Primary Security:</b>  Pari-passu charge on receivables with other consortium bankers. Pari-passu first charge by way of hypothecation of both debts and housing loan instalments receivable with other consortium banks/ debenture trustees and NHB (Primary Securities)</p> <p><b>Collateral Security:</b>  Equitable mortgage on various/all properties mentioned below on Pari-passu basis with other consortium members:</p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Details of the collateral security</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1st Floor, flat No. 4 &amp; 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli - 580029, in registration district of Hubli.</td> </tr> <tr> <td>2</td> <td>Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane C.T.S. No. 190, 194, 195 &amp; 195A, Village Malani Malad (West), Mumbai - 400064, in registration district of Mumbai City.</td> </tr> <tr> <td>3</td> <td>New Bombay Office, Block No. 7, 2nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur, New Bombay - 400 614, in registration district of Thane</td> </tr> <tr> <td>4</td> <td>SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6 admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, &amp; 11/8 at Village Diwanman Taluka Vasai, Dist. Thane, in the registration district of Thane.</td> </tr> <tr> <td>5</td> <td>Vasai Docket Room, Flat no. G-4, ground floor, building No. H-5, Shree Gitanjali Co Operative Housing Society Limited, (Dewan &amp; Sons Housing Enclave), Ambadi Road Village Diwanman, Taluka Vasai (West), Dist. Thane - 401202, in registration district of Thane</td> </tr> <tr> <td>6</td> <td>Borivali Office, Shop No. 18, 19 &amp; 20, Ground Floor, Dheeraj Residency, Village Magathane, Borivali, (E) Mumbai - 400066, in registration district of Mumbai.</td> </tr> <tr> <td>7</td> <td>Indore Office, Dewan Housing Finance Corporation Limited, Plot No. 76, "Dewan Mansion", Geeta Nagar, Indore. in registration taluka &amp; district of Indore.</td> </tr> <tr> <td>8</td> <td>Surat Office, All that piece or parcel of immovable property bearing office no. 8-9-10 total admeasuring 1230 Sq. Ft. i.e., on the Mezzanine Floor of the building known as Western Plaza, constructed on the land bearing R.S. No. 628/1, Scheme no. F.P. No. 82 of village Adajan, Tal. City, Surat - 395 009, Sub Dist. Surat.</td> </tr> <tr> <td>9</td> <td>Ahmedabad Office, 202, Ushadeep Complex, Sub Plot 48 of Shrimali Co. Op. Housing Society, situated at final Plot No. 287 &amp; 292 T.P.S. No. 3 of Mouje Shekhpur - Khanpur Ahmadabad 9 in the registration district of Ahmadabad.</td> </tr> </tbody> </table>	Sr. No	Details of the collateral security	1	HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli - 580029, in registration district of Hubli.	2	Flat Nos. 205, 305, 505 and 605 at Lourdes Tower, Gautam Buddha Marg, Church Lane C.T.S. No. 190, 194, 195 & 195A, Village Malani Malad (West), Mumbai - 400064, in registration district of Mumbai City.	3	New Bombay Office, Block No. 7, 2nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur, New Bombay - 400 614, in registration district of Thane	4	SHOP NO. 1 TO 9 admeasuring 2843 sq. ft. BUA on Ground Floor, and Flat No. 4 to 6 admeasuring 1377 Sq. Ft. BUA on Ground Floor, mayuri Co-operative Housing Society Limited (Dewan Housing Enclave), Survey No. 10/3, 10/7, & 11/8 at Village Diwanman Taluka Vasai, Dist. Thane, in the registration district of Thane.	5	Vasai Docket Room, Flat no. G-4, ground floor, building No. H-5, Shree Gitanjali Co Operative Housing Society Limited, (Dewan & Sons Housing Enclave), Ambadi Road Village Diwanman, Taluka Vasai (West), Dist. Thane - 401202, in registration district of Thane	6	Borivali Office, Shop No. 18, 19 & 20, Ground Floor, Dheeraj Residency, Village Magathane, Borivali, (E) Mumbai - 400066, in registration district of Mumbai.	7	Indore Office, Dewan Housing Finance Corporation Limited, Plot No. 76, "Dewan Mansion", Geeta Nagar, Indore. in registration taluka & district of Indore.	8	Surat Office, All that piece or parcel of immovable property bearing office no. 8-9-10 total admeasuring 1230 Sq. Ft. i.e., on the Mezzanine Floor of the building known as Western Plaza, constructed on the land bearing R.S. No. 628/1, Scheme no. F.P. No. 82 of village Adajan, Tal. City, Surat - 395 009, Sub Dist. Surat.	9	Ahmedabad Office, 202, Ushadeep Complex, Sub Plot 48 of Shrimali Co. Op. Housing Society, situated at final Plot No. 287 & 292 T.P.S. No. 3 of Mouje Shekhpur - Khanpur Ahmadabad 9 in the registration district of Ahmadabad.
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			<p><b>Guarantees:</b> Personal Guarantee of Shri Kapil Wadhawan and Shri Dheeraj Wadhawan</p>
18.	HDFC Bank Limited	Secured	<ol style="list-style-type: none"> <li>1. First Pari-passu charge on Receivables of the company</li> <li>2. Hypothecated assets more particularly set out hypothecation agreement</li> <li>3. Charge on mortgaged assets more particularly mentioned in Indenture of mortgage and Deed of further charge</li> <li>4. Personal Guarantee of Mr Kapil Wadhawan</li> <li>5. Personal Guarantee of Mr Dheeraj Wadhawan</li> </ol> <p><b>Note:</b> Corporate Debtor has assigned its debt to the Bank vide Deed of Assignment dated 22<sup>nd</sup> March 2019 and 29th March 2019. Thereafter Corporate Debtor entered into Servicer Agreement dated March 22, 2019 with the Bank. The outstanding as on 28.11.2019 was Rs. 441,155,065.21 from the receivable of debt with regard to the same Bank has engaged corporate debtor as collection agent which was subsequently terminated vide letter dated 2.12.2019. In case corporate debtor has received any amounts in capacity as collection agent in their account bank is entitled to claim its right on the same. Bank reserves its right to claim the same in future as and when realisation of the same in case not paid by corporate debtor to the bank. Bank is also separately communicating Administrator regarding our payment of collected amount and underlying original documents in this regard.</p>
19.	ING Vysya Bank (Kotak Mahindra Bank Limited)	Secured	<p><b>Hypothecation:</b> First pari-passu charge on movable assets, operating cashflows, current assets, book debts, bank accounts and receivables as more particularly described herein below:</p> <ol style="list-style-type: none"> <li>A. Fixed Assets: <ol style="list-style-type: none"> <li>(i) All the movable assets of the Borrower comprising of plant and machineries, accessories, equipments, research and development (R&amp;D) equipments, utilities, furniture, fixtures, electrical fittings, vehicles, information technological / computer installations and other movables etc, both present and future, whether installed or not and lying loose or in cases at the Borrower's factory / office premises / godown at various locations in "India and / or in transit and / or anywhere else or which may at any time be acquired thereafter during the continuation of the security or wherever else the same may be. or be held by anybody, anywhere to the order or disposition of the Borrower or in the course of transit to the Borrower</li> <li>(ii) The Borrower's operating cash flows, commissions, revenues of whatever nature (including user charges) and wherever arising and book debts, Housing Loan instalments payable by / on lending Borrowers of the present Borrower, both present and future.</li> </ol> </li> <li>B. Current Assets: <ol style="list-style-type: none"> <li>(i) All and singular the Borrower's bills receivables, book debts, loan receivables, claims and all monies receivable and all other movables of the Borrower(excluding – (a) the floating charge in favour of depositors on the specific assets as per the provisions of Section 29B of the National Housing Bank Act, 1987, from time to time; (b) such movables as are permitted by the said Banks / Security Trustee from time to time; (c) the receivables exclusively charged by First Blue Home Finance Limited ("FBI-IFL") (since merged with the Borrower) in favour of NHB as security of due repayment / payment of the financial facilities by way of refinancing granted by NHB to 'FBHFL'; but including documents of title to goods and other assets, such as outstanding monies, receivables including receivables by way of cash assistance and / or cash, including under the Cash Incentive Scheme or.- any other scheme, claims, including claims by way of refund of customs / excise duties under the Duty Drawback Credit Scheme or any other scheme) bills, invoices, documents, contracts, engagements, securities, investments, deposits and rights, both present and future, of the Borrower, otherwise used in the Business of the Borrower at various locations in India now belonging to or that may at. any time, during the-continuance of the. Credit Facilities and this security belong to the Borrower or that. may be held by any party to the order or disposition of the Borrower;</li> </ol> </li> </ol>

- (ii) All the bank accounts (whether escrow and "no line or otherwise) (excluding such accounts over which other creditors have exclusive security interest) (collectively the "Bank Accounts") and all estate, rights, title, interest, benefits, claims and demands whatsoever of the Borrower in, to, under and in respect of the Bank Accounts and all such monies including all cash flows and receivables, cash, wherever the same may be lying, cash and credit bank balances, trade deposits and insurance proceeds which have been deposited/credited/lying the bank accounts, all records, investments assets, instruments and securities which represent all amounts in the bank accounts, both present and future (collectively "the Account Assets" which expression shall, as the context may permit or require, mean any or each of such Accounts Assets; and
- (iii) All amounts owing to and received and / or receivable by the Borrower and / or any person on its behalf, all book debts, loans receivables, all cash flows and receivables and proceeds arising from, and all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in to or in respect of, all the aforesaid assets, including but not limited to, the Borrower's cash-in-hand, both present and future (collectively, "the Receivables" which expression shall as the context may permit or require, mean any or each of such Receivables).

**Mortgage:**

First pari-pasu mortgage charge on immovable assets particularly described herein below:

Sr. No	Details of the security
1	New Bombay Office, Block No. 7, 2 nd Floor, Raigad Bhuvan, Plot No. 4, Sector II, CBD Belapur, New Bombay - 400 614, in registration district of Thane.
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6	Corporate Office Office no. 1 on Ground Floor and No. 601 on Sixth Floor building known as "Dheeraj Arma", situated at Bearing Survey No.608 (Part), C.T.S.No.341 (Part) of village Bandra, HDIL Towers, Near Bandra Family Court, Anant Kanetkar Marg, Bandra (East), Mumbai 400 051.
7	Unit No.901 on 9th Floor& Unit No 1001 on 10th Floor, Building known as TCG Financial Centre (Carpet Area: 18764sq. ft. in aggregate), situated at Plot No. C-53, C.T.S.No.4207, of Village: Kole - Kalyan, "G-Block", Near City Bank, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 along with 31 parking spaces
8	Premises comprising the entire second floor admeasuring 7878 sq. ft. carpet area and the portion of third floor admeasuring 2836.50 sq. ft. carpet area totally admeasuring 10714.50 sq. ft. carpet area in the building under construction bearing survey no. 294 Hissa No. 5(A) corresponding to CST Nos. 5442-B situate lying and bearing CST Road, Revenue Village of Kole-Kalyan, South Salsette, Kalina, Santacruz (East) in the registration district of Mumbai city and Suburban; together with the right to use common areas of the building, the right to use water closet, drainage, lavatories and other conveniences and facilities, amenities in or upon or pertaining to or connected to the office/ unit/ flat/ shop/ premises, both present and future and easementary rights and together with all fixtures and fittings, both present and future
9	The full development work of commercial building Napha in respect of all that piece and of non-agricultural land or ground measuring 2198.7 sq. mts, comprising of 2 level including basement plus stilt floor plus 1st to 3rd level podium floor plus 1 <sup>st</sup> to 8 <sup>th</sup> upper floor for "commercial" users on plot bearing CS-No / C'I'S NO / 5442-B at village Kolekalyan university at Santacruz east is completed and the occupation certificate for the same has been received from MCGM on 02 Feb 2017
10	HUBLI OFFICE, CTS no. 172/1 of CTS ward no. III, Eureka Towers, 1 st Floor, flat No. 4 & 5, admeasuring 1339 sq. Fts., Traffic Island, Hubli - 580029, in registration district of Hubli.
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			together with all the buildings, structures standing thereon, and all the plant and machineries permanently attached to the earth or fastened to anything that is permanently attached to the earth, both future and present								
24.	Punjab National Bank	Secured	<p><b>Details of Hypothecated Assets:</b></p> <p>(A) FIXED ASSETS:</p> <p>(i) All the movable assets of the Borrower comprising of plant and machineries, accessories, equipments, research and development (R&amp;D) equipments, utilities, furniture, fixtures, electrical fittings, vehicles, information technological/ computer installations and other movables etc., both present and future, whether installed or not and lying loose or in cases at the Borrower's factory/ office premises/ godown at various locations in India and/ or in transit and/ or anywhere else or which may at any time be acquired thereafter during the continuation of the security or wherever else the same may be or be held by anybody, anywhere to the order or disposition of the Borrower or in the course of transit to the Borrower</p> <p>(ii) The Borrower's operating cash flows, commissions, revenues of whatever nature (including user charges) and wherever arising and book debts, receivables of the project/ business activities, both present and future.</p> <p>(B) CURRENT ASSETS:</p> <p>(i) All and singular the Borrower's bills receivables, book debts, loan receivables, claims and all monies receivable and all other movables of the Borrower (excluding - (a) the floating charge in favour of depositors on the specific assets as per the provisions of Section 29B of the National Housing Bank Act, 1987, from time to time; (b) such movables as are permitted by the said Banks/ Security Trustee from time to time; (c) the receivables exclusively charged by First Blue Home Finance Limited ("FBHFL") (since merged with the Borrower) in favour of National Housing Bank ("NHB") as security for due repayment/ payment of the financial assistance by way of refinancing granted by NHB to FBHFL; but including documents of title to goods and other assets, such as outstanding monies, receivables including receivables by way of cash assistance and/ or cash, including under the Cash Incentive Scheme or any other scheme, claims including claims by way of refund of customs/ excise duties under the Duty Drawback Credit Scheme or any other scheme, bills, invoices, documents, contracts, engagements, securities, investments, deposits and rights, both present and future, of the Borrower, otherwise used in the business of the Borrower at various locations in India now belonging to or that may at any time, during the continuance of the Credit Facilities and this security, belong to the Borrower or that may be held by any party to the order or disposition of the Borrower</p> <p>(ii) All the bank accounts (whether escrow and no lien or otherwise) (excluding such accounts over which other creditors have exclusive security interest) (collectively, the "Bank Accounts") and all estate, rights, title, interest, benefits, claims and demands whatsoever of the Borrower in, to, under and in respect of the Bank Accounts and all such monies including all cash flows and receivables, cash, wherever the same may be lying, cash and credit bank balances, trade deposits and insurance proceeds which have been deposited/ credited/ lying in the Bank Accounts, all records, investments, assets, instruments and securities which represent all amounts in the Bank Accounts, both present and future (collectively, the "Account Assets" which expression shall, as the context may permit or require, mean any or each of such Account Assets)</p> <p>(iii) All amounts owing to, and received and/ or receivable by, the Borrower and/ or any person on its behalf, all book debts, loans receivables, including the underlying securities under such loan receivables, all cash flows and receivables and proceeds arising from, and all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in, to, or in respect of, all the aforesaid assets, including but not limited to the Borrower's cash-in hand, both present and future (collectively, the "Receivables" which expression shall, as the context may permit or require, mean any or each of such Receivables).</p> <p><b>Details of Mortgaged Properties:</b></p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>DETAILS OF MORTGAGED PROPERTIES</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>HUBLI OFFICE, CTS no. 172/1 of CTS ward no. 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**25. External Commercial Borrowings Security Details:**

LRN No	Facility	Sanctioned Amt \$	Security
201312215	IFC Loan Agreement dated 29th March 2013	7,00,00,000	(a) a first ranking mortgage on all immovable properties, both present and future, to be shared <i>pari passu</i> with the Other Lenders, and (b) a first ranking charge on all movable assets, present and future.
201502143	DEG Germany Loan Agreement dated 19th Feb 2015	5,00,00,000	(a) a first ranking mortgage on all immovable properties, both present and future, to be shared <i>pari passu</i> with the Other Lenders, and (b) a first ranking charge on all movable assets, present and future.
201609159	DEG Germany Loan Agreement dated 15th Sept 2016	2,00,00,000	(a) a first ranking charge on all movable assets, present and future, but excluding the floating charge in favour of depositors on the specific assets as per the provisions of Sec 29B of the NHB Act, from time to time and exclusive charge created by First Blue Home Finance Ltd in favour of NHB as security.
201709143	USD 125MN ECB Facility Agreement dated 11th Sept 2017 (Banks/ FIs - Abu Dhabi Commercial Bank PJSC; Afrasia Bank Limited; SBI (Mauritius) Limited; CTBC Bank Co Ltd; Taiwan Business Bank - Offshore Banking Branch; Taiwan Cooperative Bank, Offshore Banking Branch; The Korea Development Bank; The Korea Development Bank - Singapore Branch; Eastspring Investments SICAV-FIS Asia Pacific Loan Fund)	12,50,00,000	(a) a first ranking charge on all movable assets, present and future, but excluding the floating charge in favour of depositors on the specific assets as per the provisions of Sec 29B of the NHB Act, from time to time and exclusive charge created by First Blue Home Finance Ltd in favour of NHB as security.
201807159	SBI USD 110MN ECB Facility Agreement dated 17th July 2018	11,00,00,000	(a) a first ranking charge on all movable assets, present and future, but excluding the floating charge in favour of depositors on the specific assets as per the provisions of Sec 29B of the NHB Act, from time to time and exclusive charge created by First Blue Home Finance Ltd in favour of NHB as security.
201807150	SBI USD 130MN ECB Facility Agreement dated 17th July 2018	13,00,00,000	(a) a first ranking charge on all movable assets, present and future, but excluding the floating charge in favour of depositors on the specific assets as per the provisions of Sec 29B of the NHB Act, from time to time and exclusive charge created by First Blue Home Finance Ltd in favour of NHB as security.
		50,50,00,000	

**26. National Housing Bank Security Details:**

Details of any security held, the value of the security, and the date it was given	A) Statutory right created for the benefit of National Housing Bank (NHB) in terms of section 16 B of the National Housing Bank Act, 1987. According to the said provision :- (I) Any sum received by DHFL in repayment/realisation of loans and advances against which refinance has been availed by DHFL from NHB shall, to the extent of Refinance granted and remaining outstanding, be deemed to have been received by DHFL in Trust for NHB and shall be paid to NHB (II) All securities held, or which may be held, by DHFL on account of any transaction in respect of which refinance has been granted, shall be held by DHFL in Trust for NHB.
	(B) In addition to the above, NHB has also First Charge over All Book Debts, All Movable Properties (Other than Housing Loans and Investments), and All Immovable properties, shared on <i>pari-passu</i> basis with other lenders, created through deeds of hypothecation executed on various dates.
	(C) Irrevocable and Unconditional Personal Guarantees of Promoter Directors Shri Kapil Wadhawan and Shri Dheeraj Wadhawan, executed on various dates.
	(D) Corporate Guarantee of Wadhawan Global Capital Private Limited, executed on various dates.
	(E) Irrevocable and Unconditional Personal guarantees of Shri Rakesh Wadhawan and Shri Sarang Wadhawan, executed on various dates

**Catalyst Trusteeship:**

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
27.	Catalyst	Secured Series XV	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable property as per DTD:</p> <p><b>First Schedule (Description of Immovable Properties):</b> Branch Office admeasuring about 1296 Sq. ft. in the premises called as "Ushadeep Building", situated at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad - 380009 and Constructed on Final Plot No. 287 &amp; 292 of T.P. S No.3 of Mouje Village Shekhpur Kahnpur, Taluka City and Dist. Ahmedabad.</p> <p><b>Second Schedule (Fixed Movable Assets):</b> PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In-Progress etc. at the Corporate Office and also at-all the branches across India. PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding - the specific assets as per the provisions of Section 29B of the National Housing Bank Act, 1987, from time to time, forming part of security for public deposit holders.</p>
28.	Catalyst	Secured Series XIV	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties charged:</p> <p><b>First Schedule (Description of Immovable Properties):</b> Branch Office admeasuring about 1296 Sq. ft. in the premises called as "Ushadeep Building", situated at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad - 380009 and Constructed on Final Plot No. 287 &amp; 292 of T.P. S No.3 of Mouje Village Shekhpur Kahnpur, Taluka City and Dist. Ahmedabad.</p> <p><b>Second Schedule (Fixed Movable Assets):</b> PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In-Progress etc. at the Corporate Office and also at-all the branches across India. PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding - the specific assets as per the provisions of Section 29B of the National Housing Bank Act, 1987, from time to time, forming part of security for public deposit holders.</p>
29.	Catalyst	Secured Series XVI	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the</p>

				<p>corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable property as per DTD:</p> <p><b>First Schedule (Description of Immovable Properties):</b> Branch Office admeasuring about 1296 Sq. ft. in the premises called as "Ushadeep Building", situated at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad - 380009 and Constructed on Final Plot No. 287 &amp; 292 of T.P. S No.3 of Mouje Village Shekhpur Kahnpur, Taluka City and Dist. Ahmedabad.</p> <p><b>Second Schedule (Fixed Movable Assets):</b> PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In-Progress etc. at the Corporate Office and also at-all the branches across India. PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding - the specific assets as per the provisions of Section 29B of the National Housing Bank Act, 1987, from time to time, forming part of security for public deposit holders.</p>
30.	Catalyst	Secured Series XVII	Secured	<p>All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties charged:</p> <p><b>First Schedule (Description of immovable property):</b> All that Piece and parcel of land measuring an extent of 1654 sqaure feet bearing Plot t.No.4 Comprised in Survey No.1960A/2A, situated at Sai Linda Nagar approved by D.T.C.P No. 23/2016 dated 24.01.2016, pallur village, chengalpet taluk and kanchipuram ditrict. Situated within the registration district of chengalpet and sub registration district of chengalpet Joint II.</p> <p><b>Second Schedule (Fixed Movable Assets):</b> PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In-Progress etc. at the Corporate Office and also at-all the branches across India. PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
31.	Catalyst	Secured Series XVIII	Secured	<p>All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of Immovable property as per DTD:</p> <p><b>First Schedule (Description of immovable property):</b> All that Piece and parcel of land measuring an extent of 1654 sqaure feet bearing Plot tNo.4 Comprised in Survey No.1960A/2A, situated at Sai Linda Nagar approved by D.T.C.P No. 23/2016 dated 24.01.2016, pallur village,</p>

				<p>chengalpet taluk and kanchipuram ditrict Situated within the registration district of chengalpet and sub registration district of chengalpet Joint II</p> <p><b>Second Schedule (Fixed Movable Assets):</b> PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work in Progress etc. at the Corporate Office and also at-all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
32.	Catalyst	Secured Series XXI	Secured	<p>All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties as per DTD:</p> <p><b>First Schedule (Description of immovable property):</b> All that Piece and parcel of land measuring an extent of 1654 sqaure feet bearing Plot t No.4 Comprised in Survey No.1960A/2A, situated at Sai Linda Nagar approved by D.T.C.P No. 23/2016 dated 24.01.2016, pallur village, chengalpet taluk and kanchipuram district Situated within the registration district of chengalpet and sub registration district of chengalpet Joint II</p> <p><b>Second Schedule (Fixed Movable Assets):</b> PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at-all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
33.	Catalyst	Secured Series XXII	Secured	<p>All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of Immovable property as per DTD:</p> <p><b>First Schedule (Description of immovable property):</b> All that Piece and parcel of land measuring an extent of 1654 sqaure feet bearing Plot No.4 Comprised in Survey No.1960/A2A, situated at Sai Linda Nagar approved by D.T.C.P No. 23/2016 dated 24.01.2016, pallur village, chengalpet taluk and kanchipuram district Situated within the registration district of chengalpet and sub registration district of chengalpet Joint II</p> <p><b>Second Schedule (Fixed Movable Assets):</b> PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers,</p>

				<p>Capital Work In-Progress etc. at the Corporate Office and also at-all the branches across India.</p> <p><b>PART B:</b> General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amount invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
34.	Catalyst	Secured Series XXIII	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties as per DTD:</p> <p><b>First Schedule (Description of immovable property):</b> All that Piece and parcel of land measuring an extent of 1654 square feet bearing Plot No.4 Comprised in Survey No.1960/A2A, situated at Sai Linda Nagar approved by D.T.C.P No. 23/2016 dated 24.01.2016, pallur village, chengalpet taluk and kanchipuram district Situated within the registration district of chengalpet and sub registration district of chengalpet Joint II</p> <p><b>Second Schedule (Fixed Movable Assets):</b> <b>PART A:</b> Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at-all the branches across India. <b>PART B:</b> General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
35.	Catalyst	Secured Series XXIV	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties as per DTD:</p> <p>Item No. I: Chengalpattu Registration District, Maclurantagam Sub-Registration District, Kaneheepuram District, Madurantagam Taluk, No.144, Melavalam Village, in the Lay-out named "Saranya Nagar" formed in 'A' Schedule Property being part of Plot No.37 and demarcated as Plot No. 37 East, measuring 30 Feet on both Eastern side and Western side and measuring 16.5 Feet on both the Northern and Southern sides totally measuring about 495 sq. ft. or thereabouts comprised in R.S.No. 109/17, 109/ 18, 109/23B1. The above property is situated within No.143, Karunkuzhi Panchayat Union and approved as a lay-out as per No.DTCP(CR) 357/2010.</p> <p>Item No. II: Chengalpattu Registration District, Maclurantagam Sub-Registration</p>

				<p>District, Kaneheepuram District, Madurantagam Taluk, No.144, Melavalam Village, in the Lay-out named "Saranya Nagar" formed in 'A' Schedule Property being part of Plot No.34 and demarcated as Plot No. 34 west , measuring 30 Feet on both Eastern side and Western side and measuring 21.9 Feet on both the Northern and Southern sides totally measuring about 650 sq. ft. or thereabouts comprised in R.S.No. 109/17, 109/ 19, 109/23B1 .</p> <p>Items I &amp; II totally admeasuring about 1145 sq.ft</p> <p>Item No. III: Half undivided share in common passage running east to west unto the 30 feet Road on the East in Plot No 33 southern side having 41.5 Ft. length and 4 Ft. wide coloured Pink in the sketch attached herewith comprised in R.S.No. 109/ 17, 109/ 19 working out to 83 sq. ft.</p> <p>Items I, II and III totally admeasuring about 1228 sq.ft</p> <p>The Possession of the schedule Property his not been handed over to the Trustee Mortgages by way of this deed.</p> <p>Second Schedule (Fixed Movable Assets) PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
36.	Catalyst	Secured Series XXV	Secured	<p>All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD). Details of movable and immovable properties charged are given at Annexure-5.</p> <p><b>First Schedule (Fixed Movable Assets):</b> PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital, (excluding the floating charge on the specific assets as per the provisions of the National Housing Bank Act, from time to time and exclusive Charge created by First Blue Home Finance Limited (since merged with our Company), in favour of NHB as security for due repayment for financial assistance by way of refinancing granted by NHB to First Blue Home Finance Limited</p>
37.	Catalyst	Public Issue - 1	Secured	<p>Details of any security held, the value of the security, and the date it was given:</p> <p>Charge on all loan receivables of the company on pari-passu basis with secured lenders (more particularly described in Schedule III of DTD). (Receivables shall mean all and any of the receivables, monies, cash flows and proceeds accruing to the company of any nature or arising out of the</p>

				movable assets of the company, amounts owing to, and received and/or receivables by the issuer and /or any person on its behalf, all book debts, present or future, arising from/in connection with the business related to or in connection with moveable assets of the issuer, both present and future, including instalments ,amount receivable legal charges, licence fees, or upfront payments, or any monies received by the company.)
38.	Catalyst	Public Issue - 2	Secured	<p>Details of any security held, the value of the security, and the date it was given:</p> <p>Charge on the receivables of the company (more particularly described in Schedule III of DTD). (Receivables shall mean all and any of the receivables, monies, cash flows and proceeds accruing to the company of any nature or arising out of the movable assets of the company, amounts owing to, and received and/or receivables by the issuer and /or any person on its behalf, all book debts, present or future, arising from/in connection with the business related to or in connection with moveable assets of the issuer, both present and future, including instalments ,amount receivable legal charges, licence fees, or upfront payments, or any monies received by the company.)</p>
39.	Catalyst	Public Issue - 3	Secured	<p>Details of any security held, the value of the security, and the date it was given:</p> <p>Charge on the receivables of the company (more particularly described in Schedule III of DTD). (Receivables shall mean all and any of the receivables, monies, cash flows and proceeds accruing to the company of any nature or arising out of the movable assets of the company, amounts owing to, and received and/or receivables by the issuer and /or any person on its behalf, all book debts, present or future, arising from/in connection with the business related to or in connection with moveable assets of the issuer, both present and future, including instalments ,amount receivable legal charges, licence fees, or upfront payments, or any monies received by the company.)</p>
40.	Catalyst	Secured Series IX	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital, Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in DTD).</p> <p><b>First Schedule ((Description of immovable property):</b> Branch Office admeasuring about 1296 Sq. ft. in the premises called "Ushadeep Building", Situated premises called as at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad -380009 and Constructed on Final Plot No. 287 &amp; 292 of T.P. S No.3 of Mouje Vilage Shekhpur Kahnpur, Taluka City and Dist Ahmedabad.</p> <p><b>Second Schedule (Fixed Movable Assets):</b> PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at-all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital.</p>
41.	Catalyst	Secured Series XII	Secured	<p>All those book debts and receivables due to the company under several housing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD).</p> <p><b>First Schedule (Description of immovable property):</b> Branch Office admeasuring about 1296 Sq. ft. in the premises called "Ushadeep</p>

				<p>Building", Situated premises called as at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad -380009 and Constructed on Final Plot No. 287 &amp; 292 of T.P. S No.3 of Mouje Vilage Shekhpur Kahnpur, Taluka City and Dist Ahmedabad.</p> <p><b>Second Schedule (Fixed Movable Assets):</b></p> <p>PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In-Progress etc. at the Corporate Office and also at-all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital.</p>
42.	Catalyst	Secured Series VII	Secured	<p><b>First Schedule (Description of immovable property):</b> Branch Office admeasuring about 1296 Sq. ft. in the premises called "Ushadeep Building", Situated premises called as at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad -380009 and Constructed on Final Plot No. 287 &amp; 292 of T.P. S No.3 of Mouje Vilage Shekhpur Kahnpur, Taluka City and Dist Ahmedabad.</p> <p><b>Second Schedule (Fixed Movable Assets):</b></p> <p>PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at-all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, amounts invested by the Company and its uncalled share capital.</p>
43.	Catalyst	Secured Series VI&VII	Secured	<p>All those book debts and receivables due to the company under several hosing loans given to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles, computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD).</p> <p><b>First Schedule (Description of immovable property):</b> Branch Office admeasuring about 1296 Sq. ft. in the premises called "Ushadeep Building", Situated premises called as at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad -380009 and Constructed on Final Plot No. 287 &amp; 292 of T.P. S No.3 of Mouje Vilage Shekhpur Kahnpur, Taluka City and Dist Ahmedabad</p> <p><b>Second Schedule (Fixed Movable Assets):</b></p> <p>PART A: Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at-all the branches across India.</p> <p>PART B: General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital.</p>
44.	Catalyst	Secured Series VIII	Secured	<p>All those book debts and receivables due to the company under several hosing loans and also other loans granted to its clients and borrowers and amounts due from debtors, amounts invested by the company and its uncalled share capital. Furniture and Fixtures, Office Equipment, Vehicles,</p>

				<p>computers (Hardware and software), capital work in progress etc. at the corporate officer and also at all the branches across India (more particularly described in Schedule II of DTD).</p> <p><b>First Schedule (Description of immovable property):</b>  Branch Office admeasuring about 1296 Sq. ft. in the premises called "Ushadeep Building", Situated premises called as at 202, 2nd Floor, Ushadeep Complex, Near Navrangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad -380009 and Constructed on Final Plot No. 287 &amp; 292 of T.P. S No.3 of Mouje Vilage Shekhpur Kahnpur, Taluka City and Dist Ahmedabad.</p> <p><b>Second Schedule (Fixed Movable Assets):</b>  <b>PART A:</b>  Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at-all the branches across India.</p> <p><b>PART B:</b>  General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital.</p>
45.	Catalyst	Secured Series V	Secured	<p>Part I</p> <ol style="list-style-type: none"> <li>Property at Corporate Office and Mumbai Metro Branch, Bandra, Mumbai - All that piece and parcel of Transit Camp Land and land occupied by slum dwellers and admeasuring 18,437 sq. meters or thereabout and bearing Survey no. 341 (part) and corresponding to C.T.S No 608 (part), and situated lying and being on either side of Anant Kanekar Marg, Bandra (East), Mumbai-400 051 in the Registration District and Sub-District of Mumbai City and Mumbai Suburban</li> <li>Property at CBD Belapur, Navi Mumbai 400 614 - Block No.7, Raigad BhavanSector-11, at CBD Belapur, Navi Mumbai 400 614, constructed and standing on All that piece or parcel of land or ground bearing Plot No. 04, CBD, Navi Mumbai, situated at Village Khargar, in the Registration - Sub-Registrar of Navi Mumbai (Custom Office), Dist.: Navi Mumbai admeasuring 1200.81 sq. ft. equivalent to 111.60 sq- metre or thereabout and bearing Survey Nos. 7 and Sector No. 11 (part)</li> <li>Property at Lourdes Towers, Gautama Buddha Road , Malad (West), Mumbai 400064 - Flat Nos. 205, 305, 505 and 605 at Lourdes Towers, Gautama Budha Road, Malad (W), Mumbai 400 064, constructed and standing on Property situated at Village Valnai, Near Orlem Church, Malad (West), Mumbai - 64, in the Registration - Sub-Registrar of Mumbai (Custom Office), Dist. Borivli admeasuring 44678.42 sq. ft. equivalent to 4152.27 sq- metre or thereabout and bearing Survey Nos.192 / 93 / 94 and CTS-192 / 93 /94 (part)</li> <li>Property at Mayuri, Ground Floor, Diwanman, Vasai (West), Dist Thane constructed and standing on_the piece or parcel of land or ground bearing Plot No. 1/2/3 situated at Village Diwanman, Vasai, in the Registration Sub-Registrar of Thane (Custom Office), Dist. Thane admeasuring 2813.00 sq. ft. or thereabout and bearing Survey Nos. 27/28 and part 1/2/3</li> </ol> <p>Part II</p> <ol style="list-style-type: none"> <li>Property at Surat Office - Property at Western Plaza, Office no 8, 9, &amp; 10, Near Bhulka Bhavan School, Ada jar Hazira Road, Surat-395 009 in Surat District, Sub District 84, Surat City, admeasuring 1230 sq ft equivalent to 114.31. 22 sq mt</li> <li>Property at Ahmedabad Office - Property at 202, Ushadeep Complex, Near Navrangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad - 380 009 admeasuring 1296 sq ft (Super Built-up Area) constructed on the land of sub plot no 48 of Srimali Co-op Housing Society Ltd, bearing final plot No 287 &amp; 292 of Town Plnning Scheme No 3, situate lying and being at Moje Shekhpur Khanpur, Taluka City, in</li> </ol>

				<p>the Registration District of Ahmedabad and sub district Ahmedabad (Memnagar)</p> <p>3. Property at Eureka Tower, First Floor, Near Traffic island, Hubli 580029 and standing on all that piece or parcel of vacant land or ground situated at Village Hubli, Near Dharwad, in the Registration - Sub-Registrar of Hubli (Custom Office), Dist.: Hubli admeasuring 14633 sq. ft. equivalent to 16258/9 sq. meter or thereabout and bearing CTS Nos. 172/1 and Ward No. III (part)</p> <p>4. Property at 76, Geeta Nagar, Indore 452 001 - All that piece or parcel of land or ground bearing Plot No. 76 situated at Geeta Nagar, Indore, in the Registration - Sub-Registrar of Indore (Custom Office), Dist. Indore admeasuring 2098.00 sq. ft.</p> <p>Fixed Assets (movable Property), Furniture and Fixtures at various Branches, office Equipments at various Branches, Vehicles at various Branches, Computers at various Branches, Capital Work in Progress - Corporate Office</p> <p><b>PART B:</b> General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors and amounts invested by the Company and its uncalled share capital. The amount of Housing Loans and other loans outstanding as on 31.03.2007 was Rs.330197.41 lakhs.</p>
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**IDBI Trusteeship (excluding Masala Bond):**

Sr. No.	Trustee	Series	Secured/ Unsecured	Description of Security
46.	IDBI Trusteeship	Security Held under DTD dated 5-Nov-2012, DTD dated 29-Apr-2014, Trust Deed dated 24-Jan-2018, Deed of Hypothecation dated 18-Apr-2018, DTD dated 24-Oct-2008, DTD dated 12-oct-2008, 19-Jul-2010	Secured	<p>1. <b>Description of Immovable Properties:</b> Branch Office admeasuring about 1296 Sq. ft. in the premises called as "Ushadeep Building", situated at 202, 2nd Floor, Ushadeep Complex, Near Navarangpura Railway Crossing, Next to Radhakrishna Temple, Navrangpura, Ahmedabad - 380009 and Constructed on Final Plot No. 287 &amp; 292 of T.P. S No.3 of Mouje Village Shekhpur Kahnpur, Taluka City and Dist. Ahmedabad.</p> <p>2. <b>Description of Fixed Movable Assets:</b> <b>Part A</b> Furniture and Fixture, Office Equipments, Vehicles, Computers, Capital Work In Progress etc. at the Corporate Office and also at-all the branches across India. <b>PART B:</b> General Assets /Bankers' Security: All those book-debts and receivables due to the Company under the several housing loans given to its clients and borrowers and amounts due from other debtors, Loan Receivables including the underlying security in respect thereof and amounts invested by the Company and its uncalled share capital (excluding charge on investment on SLR securities).</p> <p>3. <b>Description of Receivables:</b> All receivables (both present and future) of the Issuer, including operating cash flows, current assets, book debts, loan receivables, bills receivables, advances, claims including claims by way of refund of customs/excise duties under the Duty Drawback Credit Scheme or any other scheme, all monies receivable and all other movables of the issuer and any of its Subsidiaries and proceeds arising from outstanding monies, cash assistance including under the Cash Incentive Scheme or any other scheme, bills, invoices, documents, contracts, engagements, securities, investments, deposits and rights, both present and future, being and lying in the Issue/s premises or godowns of business of the Issuer at various locations in India, and whether lying loose or In case or otherwise used in the business of the Issuer at the said site or in transit now belonging to the Issuer. As used above, the following capitalized</p>

				<p>terms have the following meanings: Duty Drawback Credit Scheme shall mean the scheme issued by the Government of India in relation to relief of customs and central excise duties suffered on the inputs used in the manufacture of export product is allowed to exporters and as granted in accordance with the provisions of the Customs Act, 1952 and the Central Excise Act, 1944 and the rules issued thereunder cash Incentive scheme shall mean any cash or tax incentive schemes issued by the Government of India which is applicable to the Issuer.</p> <p>4. <b>Description of Immovable property under DTD for Sub debt:</b> All that piece or parcel of non-agricultural freehold land admeasuring 2135.53 Sq. Yds. Equivalent to 1785.57 Sq. Mtrs formin8 part of the Said Land made up of private plot land known as Private Plot No.29 admeasuring 1866.00 Sq. Yds. Equivalent to 1550.21 Sq. Mtrs. forming part of amalgamated Survey No.35 of Mouje Irana of Kad iTaluka in the Registration District Mehsana and Sub- District of Kadi to hold it freely, absolutely and independently, and also together with 1/44'h (One- Forth fourth) undivided impartible joint ownership right, share and interest and use in the internal Approach road land abutting on Nal Road on the Northern border of the said land which undivided impartible right, share and interest comes to 269.53 Sq. Yds. Equivalent to 225.36 Sq.Mtrs together with permanent easement of right of way and other rights on the internal approach road land connecting Kadi Kalol Road through Nal Road on the Northern Border and Village Irana Road, and further together with the rights in common with the other holder of Other Plots in or upon or under the said internal approach road land in amalgamated Survey No.35 with equal responsibility for the preservation and maintenance of the said internal approach road land and the said Private Plot No.29 is bounded as follows, i.e, to Say:  On or Towards the East By: Private Plot No.28 n Survey No.35  On or Towards the west By: Private Plot No.30 in Survey No.35  On or Towards the North By: Internal approach Road in Survey No 35  On or Towards the South By: Private Plot No.25 and 26 in Survey No.35</p>
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**ICICI Bank Derivative Facility:**

Sr. No.	Facility	Secured/ Unsecured	Description of Security
47.	ICICI Bank (Derivative)	Secured	<ol style="list-style-type: none"> <li>DHFL created first pari passu charge in favour of Security Trustee acting on behalf of and for the benefit of the Financial Creditor, on its movable assets, operating cash flows, current assets, book debts, bank accounts and receivables ("Hypothecated Assets") as described under Schedule 1 of the Supplemental DOH, vide Supplemental DOH dated January 28, 2016 signed between DHFL, Financial Creditor and Security Trustee.</li> <li>Deed of Guarantee by Mr. Kapil Wadhawan and Mr. Dheeraj Wadhawan in favour of Security Trustee acting on behalf of and for the benefit of the Financial Creditor dated June 25, 2014 ("Personal Guarantee").</li> <li>First pari passu charge by way of mortgage over the immovable properties ("Mortgaged Properties"), as stipulated in the Indenture of Mortgage dated July 16, 2013 signed between DHFL and Security Trustee acting on behalf of and for the benefit of the Financial Creditor and further specified in the Certificate of Registration of Modification of Charge dated December 13, 2016 (Annexure XV).</li> </ol>
	ICICI Bank (Derivative)	Secured	<ol style="list-style-type: none"> <li>DHFL has maintained the following fixed deposit as margin for the aforesaid mentioned derivative facility. FDR Number: 000713182528</li> </ol>

			FD Amount: INR 45,46,465.01
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**Masala Bonds (Citicorp):**

Sr. No.	Trustee	Facility	Secured/ Unsecured	Description of Security
48.	Citicorp	Masala Bonds	Secured	<p>The Notes are secured pursuant to a Deed of Hypothecation dated 18 April 2018 (the "Deed of Hypothecation") made between DHFL/the Corporate Debtor and IDBI Trusteeship Services Limited in relation to the U.S.\$2,000,000,000 Medium Term Note Programme whereby the Issuer, as the legal and/or beneficial owner, has hypothecated and charged in favour of the Onshore Security Trustee, as Security for the Obligations by way of a first ranking pari passu charge, all right, title, interest, benefits, claims and demands whatsoever of the Issuer in, to and in respect of, the Receivables, other than the Excluded Assets.</p> <p><b>Description of Receivables:</b> All receivables (both present and future) of the issuer. Including operating cash flows, current assets, book debts. loan receivables. bills receivables. advances, claims including claims by way of refund of customs/excise duties under the Duty Drawback Credit Scheme or any other scheme. all monies receivable and all other movables of the issuer and any of its Subsidiaries and proceeds arising from outstanding monies, cash assistance including under the Cash incentive Scheme or any other scheme, bills, invoices, documents, contracts, engagements, securities, investments, deposits and rights, both present and future, being and lying in the issuer's premises or godowns of business of the issuer at various locations in India, and whether lying loose or in cases or otherwise used in the business of the issuer at the said site or in transit now belonging to the Issuer. As used above, the following capitalised terms have the following meanings: Duty Drawback Credit Scheme shall mean the scheme issued by the Government of India in relation to relief of customs and central excise duties suffered on the inputs used in the manufacture of export product is allowed to exporters and is granted in accordance with the provisions of the Customs Act, 1962 and the Central Excise Act, 1944 and the rules issued thereunder. Cash Incentive Scheme shall mean any cash or tax incentive schemes issued by the Government of India which is applicable to the issuer.</p> <p><b>Excluded Assets:</b></p> <ol style="list-style-type: none"> <li>1) The floating charge created by the issuer in favour of depositors on the specific assets as per the provisions of Section 299 of the National Housing Bank Act. 1987 from time to time: and</li> <li>2) The exclusive charge created by First Blue (since its merger with the Issuer) in favour of NH3, as security for due repayment of the financial assistance received by way of refinancing granted by NHB to First Blue.</li> </ol>

**26. NABARD Details:**

Details of any security held, the value of the security, and the date it was given	Unsecured
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**Notes**

All the above - mentioned securities are as part of Form C submitted by Financial Creditors which are in the process of being verified with the respective sanction letters and other underlying documentation.

Security interest of FD Holders relating to SLR is presently pending verification.