

DHFL:CSD:2020/1844

Date: 4th July 2020

To,

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Mr. Rakesh Mehta National Securities Depository Ltd. Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 023	The General Manager Central Depository Services (India) Limited Marathon Futurex, Mafatlal Mill Compound, A-Wing, 25th Floor, N M Joshi Marg, Lower Parel (East), Mumbai- 400013. Tel No. 2301-3333

Dear Sirs,

Sub.: Intimation pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/103/2020 dated 23rd June, 2020

The Company has already intimated the Exchanges that the Reserve Bank of India has superseded the Board of Directors of the Company and appointed the Administrator for the Company on 20th November, 2019 and accordingly powers of the Board are vested in the Administrator. Further, RBI, in exercise of powers conferred under section 45 IE 5(a) of the RBI Act 1934, has on 22nd November, 2019 constituted a three member Advisory Committee to assist the Administrator of the Company in discharge of his duties. On November 29, 2019 the RBI filed an application for initiating CIRP against DHFL under Section 227 read with clause (zk) of Sub section 2 of Section 239 of the IBC 2016 read with Rules 5 and 6 of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication of Authority) Rules, 2019. Subsequently, on December 3, 2019 the National Company Law Tribunal bench at Mumbai commenced the corporate insolvency resolution process ("CIRP") against the Company and appointed the Administrator to perform all the function of resolution professional to complete the CIRP.

In view of the above and in terms of SEBI Circular No. SEBI/HO/DDHS/CIR/P/103/2020 dated 23rd June, 2020 with regard to 'Operational Framework for transactions in defaulted debt securities post maturity date/ redemption date under provisions of SEBI (Issue and Listing of

Debt Securities) Regulations, 2008', we hereby inform you the following ISIN of the Company in respect of which the payment has not been made by the Company to the respective investors.

Secured/Unsecured	ISIN No	Due date for principal payment	Principal Amt (in Rs cr)
Secured NCD	INE202B07FH3	3-Jul-20	50.00

It may please be further noted that the Company is currently under moratorium pursuant to Section 14 of the Code since 29th November, 2019 and hence, the Company is not in a position to make payment of interest or principal to any of the lenders of the Company including the NCDs holders. The payments to the lenders or NCD holders remains in abeyance and will be subject to the outcome of the CIRP process.

Kindly do the needful and confirm.

Yours faithfully,
for **Dewan Housing Finance Corporation Ltd.**

S. N. Baheti
Company Secretary
ACS: 5535

C.C.:

Catalyst Trusteeship Limited GDA House, Plot No. 85, Bhusari Colony (Right), Near Kurtakoti Hospital, Opp. Kothrud Depot, Paud Road, Pune - 411 038	IDBI Trusteeship Services Ltd. Asian Building, Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai - 400 001 Tel No. 40407007
--	--