

DHFL/CSD/2020-21/1825

Date: 13th May, 2020

The Manager Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Scrip Code : 511072	Scrip Code : DHFL

Sub: Post-facto intimation of 5th meeting of the Committee of Creditors ("CoC"), pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the subject matter this is to inform you that the Fifth (5th) meeting of the Committee of Creditors of the Company ("CoC") was duly convened and conducted on Tuesday, 12th May, 2020 from 11.00 a.m. onwards through video conferencing.

Following matters were discussed in the aforesaid CoC meeting which was chaired by Administrator:

1. Update on Corporate Insolvency Resolution Process ("CIRP") since the fourth (4th) meeting of CoC
2. Updated status of claims and CoC Composition
3. Key CIRP related legal update
4. Impact of Covid-19 epidemic on CIRP
5. Update on the Resolution / Investors process
6. Impact of Covid-19 epidemic on operations
7. Update on transaction audit

Furthermore, the CoC also deliberated on the following, which have been taken up as voting items:

1. Extension of the CIRP under Section 12(2) of the Insolvency and Bankruptcy Code, 2016
2. Extension of the last date for submission of the Resolution Plan under Regulation 36(b) of the CIRP regulations
3. Approval of CIRP Cost

Kindly take the same on record.

Thanking you

Yours sincerely,

For Dewan Housing Finance Corporation Ltd.

Sd/-

S. N. Baheti

Company Secretary

ACS No- 5535