

DHFL/CSD/2018-19/\_1262

Date: 02 November 2018

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The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Stock Code : 511072	Stock Code : DHFL

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 ("SEBI Listing Regulations")**

**Reg.: Allotment of Secured Redeemable Non-Convertible Debentures (NCDs) on a private placement basis**

With reference to our letter dated 29<sup>th</sup> October, 2018 intimating the Company's proposal to issue, Secured Redeemable Non-Convertible Debentures of face value of Rs. 10 lakh each ("NCDs"), amounting to Rs. 750 Crore plus a Greenshoe Option of an amount of Rs. 750 Crore on Private Placement basis and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorisation, the Members of the Finance Committee of the Board of Directors have at their meeting held today i.e. on Friday, 2<sup>nd</sup> November, 2018 (which commenced at 12.30 p.m. and concluded at 01.10 p.m.), inter-alia allotted 12,500 Secured, Redeemable, Non-Convertible Debentures (NCDs), on the key terms as mentioned below:

Sl. No.	Particulars	Series 24 - Tranche 4
1.	NCDs allotted	12,500 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each aggregating to Rs. 1250 crore.
2.	Name of the Stock Exchange(s) where the NCDs are to be Listed	BSE Limited
3.	Tenure of NCDs	3 years
	(a) Date of Allotment	2 <sup>nd</sup> November, 2018
	(b) Date of Maturity	2 <sup>nd</sup> November, 2021
4.	Put / Call Option	Yes
5.	Coupon/ Interest offered:	9.88% p.a. (Payable Quarterly)
6.	Charge/ Security, if any, Created over the assets	First pari-passu charge with the other lenders on the business assets including receivables, investments and assets of the Company.
7.	Rating of the Instrument	CARE AAA; Stable by CARE Ratings

Request you to kindly take note of the same.

Thanking you,

Yours sincerely,

for Dewan Housing Finance Corporation Limited

Niti Arya  
Company Secretary  
FCS No- 5586

