



Changing Rules Changing Lives

DHFL/CSD/2018/1255

Date: 29 October 2018

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The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue Secured Redeemable Non-Convertible Debentures amounting to Rs. 750 Crore plus a Greenshoe option of upto Rs. 750 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 34th Annual General Meeting held on 27th June, 2018, on the terms and conditions as mentioned below:


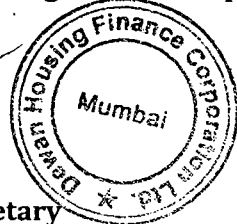
Sr. No.	Particulars	Issue Details
1	Issue Size	Rs. 750 Crore, plus a Greenshoe option of upto Rs.750 Crore.
2	Issue opening date	01-11-2018
3	Issue Closing date	01-11-2018
4	Deemed Date of Allotment	02-11-2018
5	To be listed with	BSE Limited
6	Tenure	3 Years
7	Put/Call Option	Yes
8	Coupon/ Interest offered:	To be decided.
9	Charge/ Security, if any, Created over the assets	Secured
10	Rating of the Instrument:	CARE AAA; Stable by CARE Ratings

You are requested to take note of the same in your records.

Thanking you,

Yours sincerely,

for Dewan Housing Finance Corporation Limited

Niti Arya
Company Secretary