



DHFL/CSD/2018/ 1267

Date: 12 November 2018

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The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
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Dear Sirs,

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Company proposes to issue Secured Redeemable Non-Convertible Debentures amounting to Rs. 1500 Crore on Private Placement basis, pursuant to special resolution passed by the shareholders of the Company at the 34th Annual General Meeting held on 27th June, 2018, on the terms and conditions as mentioned below:

Sr. No.	Particulars	Issue Details
1	Issue Size	Rs. 1500 Crore
2	Issue opening date	15-11-2018
3	Issue Closing date	15-11-2018
4	Deemed Date of Allotment	16-11-2018
5	To be listed with	BSE Limited
6	Tenure	10 Years
7	Put/Call Option	N.A.
8	Coupon/ Interest offered:	To be decided.
9	Charge/ Security, if any, Created over the assets	Secured
10	Rating of the Instrument:	CARE AAA; Stable by CARE Ratings

You are requested to take note of the same in your records.

Thanking you,

Yours sincerely,

for Dewan Housing Finance Corporation Limited


Niti Arya
Company Secretary

