

DHFL/CSD/2019-20/1815

Date: 7th April, 2020

The Manager Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051
Scrip Code : 511072	DHFL

Dear Sir,

Sub: Intimation pursuant to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November, 2019

The Company has already intimated the Exchanges that Corporate Insolvency Resolution Process ("CIRP") has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code") with effect from December 3, 2019.

All the rated debt papers of the Company are carrying default grade ratings and disclosures of the default grade ratings have been made to the Exchanges. The creditors of the Company were duly informed about commencement of the CIRP and were requested to submit their claims to the Company in the prescribed manner as per the provisions of the Code. The amounts to be received towards the dues by the creditors will be based on a Resolution Plan to be approved in due course by Hon'ble NCLT, Mumbai .

Please note that as the Company is under moratorium under Section 14 of the Code since November 29, 2019 (i.e. date of filing application as prescribed under Rule 5(b)(i) of Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules 2019 , it has not made and shall not be making payment of interest or principal to any of the lenders of the Company including the NCD holders under all ISINs till approval and implementation of Resolution Plan and till then any payments to the lenders or NCD holders will continue to remain in abeyance subject to the CIRP process.

In view of the above, please treat the above as the disclosure in view of Para 3 (C2) of the captioned SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November, 2019.

You are requested to take note of the same in your records.

Thanking you,
Yours sincerely,

For Dewan Housing Finance Corporation Ltd.

SD/-
S. N. Baheti
Company Secretary
ACS No- 5535