



National Office : HDIL Towers, 6th Floor,
Anant Kanekar Marg, Station Road,
Bandra (East), Mumbai - 400051.
T: +91 22 7158 3333 / 2658 3333

DHFL/CSD/2019-20/1780

Date: 28th January, 2020

The Manager Listing Department The BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Kind Attn. DCS -CRD	Kind Attn. Head - Listing
Stock Code : 511072	Stock Code : DHFL

Sub: Intimation under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. ["SEBI Listing Regulations"]

Dear Sir/Madam,

We refer to our letter bearing no. DHFL/CSD/2019-20/1741 dated December 3, 2019, whereby it was intimated that, pursuant to an Order dated December 3, 2019 of the National Company Law Tribunal, Mumbai Bench ("NCLT"), Corporate Insolvency Resolution Process ("CIRP") has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code").

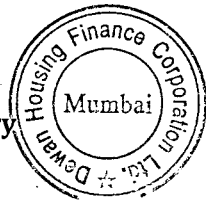
In this connection, please find enclosed herewith a copy of newspaper publication of Form G - Invitation for Expression of Interest [under Regulation 36(A) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016] as published in various newspapers as per applicable provisions of the Code and other applicable laws.

Thanking you,

Yours sincerely,

for **Dewan Housing Finance Corporation Limited**


S. N. Baheti
Company Secretary
ACS: 5535



FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS	
1. Name of the corporate debtor	Dewan Housing Finance Corporation Limited
2. Date of incorporation of corporate debtor	11 April 1984
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai The Company is having a valid certificate of Registration dated 31 July 2001 issued by National Housing Bank (NHB) under Sec. 29A of the National Housing Bank Act, 1987
4. Corporate identity number / limited liability identification number corporate debtor	L65910MH1984PLC032639
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Warden House, 2nd Floor, Sir PM Road, Fort, Mumbai, 400001 Principal Office: Ground & 6th Floor, HDIL Towers, Anant Kanekar Marg, Bandra (East), Mumbai 400051
6. Insolvency commencement date of the corporate debtor ¹	3 December 2019 (vide order no. C.P. (IB) – 4258/MB/2019 dated 3 December 2019 passed by Hon'ble National Company Law Tribunal, Mumbai Bench)
7. Date of invitation of expression of interest	28 January 2020
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	http://www.dhfl.com/
9. Norms of ineligibility applicable under section 29A are available at:	Kindly refer to the most recent and updated version of the Insolvency & Bankruptcy Code 2016 (Code) available at: https://www.ibbi.gov.in/
10. Last date for receipt of expression of interest	17 February 2020
11. Date of issue of provisional list of prospective resolution applicants	26 February 2020
12. Last date for submission of objections to provisional list	2 March 2020
13. Date of issue of final list of prospective resolution applicants	12 March 2020
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	On or before 2 March 2020
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Information Memorandum, Request for Resolution Plan (RFRP) and data room access shall be granted to the qualified and eligible Potential Resolution Applicant(s) after signing the confidentiality undertaking with such applicant(s). Pursuant to the aforesaid, the Potential Resolution Applicant(s) shall be required to send an email to dhfladminrp@dhfl.com & dhfladministrator@dhfl.com requesting for data room access, Information Memorandum and RFRP
16. Last date for submission of resolution plans	16 April 2020
17. Manner of submitting resolution plans to resolution professional	Through speed post / registered post or by hand delivery in a sealed envelope addressed to the Administrator, together with a password protected soft copy emailed to dhfladminrp@dhfl.com & dhfladministrator@dhfl.com
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As and when approved by CoC and no objection is issued by RBI as required in the Code and Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudicating Authority) Rules, 2019
19. Name and registration number of the resolution professional ²	R. Subramaniakumar, Administrator
20. Name, Address and e-mail of the resolution professional, as registered with the Board	R. Subramaniakumar, Administrator Address: 6th Floor, HDIL Towers, Anant Kanekar Marg, Bandra (East), Mumbai 400051 E-mail id: dhfladministrator@dhfl.com
21. Address and email to be used for correspondence with the resolution professional	Address: 6th Floor, HDIL Towers, Anant Kanekar Marg, Bandra (East), Mumbai 400051 E-mail id: dhfladminrp@dhfl.com & dhfladministrator@dhfl.com
22. Further Details are available at or with	http://www.dhfl.com or can be sought by email to dhfladminrp@dhfl.com & dhfladministrator@dhfl.com
23. Date of publication of Form G	28 January 2020

Sd/-
R. Subramaniakumar
Administrator
For Dewan Housing Finance Corporation Limited
6th Floor, HDIL Towers, Anant Kanekar Marg,
Bandra (East), Mumbai 400051

Date : 28 January 2020, Mumbai

Notes:

- Corporate Debtor refers to a Financial Service Provider as per the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Provider and Application to Adjudicating Authority) Rules, 2019.
- Interim Resolution Professional / Resolution Professional shall mean an Administrator appointed by Hon'ble National Company Law Tribunal vide its order no. C.P. (IB) – 4258/MB/2019 dated 3 December 2019 pursuant to the provisions of the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Provider and Application to Adjudicating Authority) Rules, 2019.