

DHFL/CSD/2019-20/1619

Date: 6th August, 2019



Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.

The Manager Listing Department BSE Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001 Fax no. 2272 2082 / 3132/ 3121	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051. Fax No. 26598237 / 38
Scrip Code : 511072	DHFL

Dear Sir/Madam,

Sub: Outcome of the meeting of the Special Committee for Resolution Plan held on Tuesday, 6th August, 2019 and disclosures under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to the intimation dated 22nd July 2019 issued to the stock exchanges in relation to formation of the Special Committee for Resolution Plan by the Board of Directors of the Company.

We wish to inform you that the Special Committee for Resolution Plan at its meeting held today i.e. on Tuesday, 6th August, 2019, which commenced at 9.00 a.m. IST and concluded at 12.15 p.m. IST; *inter-alia* took on record the draft Resolution Plan formulated by the Company in consultation with the committee and its financial advisors viz., Ernst & Young; and also approved the submission of the said resolution plan to the lenders of the Company.


The salient features of the said Resolution Plan, *inter alia*, are as under:

- (1) There will be no principal haircuts to any creditors
- (2) The proposed steps / measures towards addressing aligning asset-liability mismatch
- (3) Moratorium on repayments
- (4) Seeking funding from the banks/National Housing Bank (NHB) for starting the retail funding activity

Kindly take the same on record.

Thanking You.

Yours sincerely,
for Dewan Housing Finance Corporation Limited


Kapil Wadhawan
Chairman & Managing Director
DIN: 00028528

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